#### **COUNCILMEMBERS**

#### Position No.

- 1. Tod Gunther
- 2. John Kelly
- 3. Michelle Gehring
- 4. Joachim Pestinger
- 5. Nicola McDonald
- 6. Greg Hogan
- 7. Scott Drennen



#### ORTING CITY COUNCIL

Study Session Meeting Agenda Orting Multi-Purpose Center 202 Washington Ave. S, Orting, WA April 17, 2019 6PM.

#### **CHAIR, DEPUTY MAYOR GREG HOGAN**

- 1. CALL MEETING TO ORDER, PLEDGE AND ROLL CALL.
- 2. COMMITTEE REPORTS

**Public Works** 

**♣** CM Drennen & CM Gunther

**Public Safety** 

♣ CM Kelly & CM Pestinger

**Community and Government Affairs** 

- **♣** CM McDonald & CM Gehring
- 3. STAFF REPORTS
- 4. AGENDA ITEMS
  - A. AB19-16- Sign Code Update, Ordinance No. 2019-1041, Repealing And Replacing Orting Municipal Code Title 13, Chapter 7, Relating Development Regulation Of Signs
    - Mark Bethune
  - B. AB19-27- Fee Schedule
    - Scott Larson
  - C. AB19-28- Underwriter- New City Facilities.
    - Scott Larson
  - D. AB19-29- Labor Negotiator.
    - Scott Larson
  - E. AB19-30- 178th Waterline Bid Award
    - CM Drennen/CM Gunther/JC Hungerford
  - F. AB19-31- Website Design and Maintenance Contract.
    - CM McDonald/CM Gehring
- 5. ADJOURNMENT

Motion: To Adjourn.



## City of Orting Council Agenda Summary Sheet

| Subject: Sign Code                        |                 | Committee            | Study Session          | Council |  |  |
|---|-----------------|----------------------|------------------------|---------|--|--|
| Update, Ordinance                         | Agenda Item #:  | CGA                  | AB19-16                | AB19-16 |  |  |
| No. 2019-1041,                            | For Agenda of:  | 3.7.19               | 2.20.19                |         |  |  |
| Repealing And                             |                 | 4.11.19              | 4.17.19                |         |  |  |
| Replacing Orting Municipal Code Title 13, | A DESCRIPTION   |                      | All programmes and the |         |  |  |
| Chapter 7, Relating                       | Department:     | Planning/Adr         | ministration           |         |  |  |
| Development                               | Date Submitted: | 01/21/2019           |                        |         |  |  |
| Regulation Of Signs                       |                 | Re-submitted 4/12/19 |                        |         |  |  |
| Cost of Item:                             |                 | N/A                  |                        |         |  |  |
| Amount Budgeted:                          |                 | N/A                  |                        |         |  |  |
| Unexpended Balance:                       |                 | N/A                  |                        |         |  |  |
| Bars #:                                   |                 | N/A                  |                        |         |  |  |
| Timeline:                                 |                 | N/A                  |                        |         |  |  |
| Submitted By:                             |                 | Emily Terrell,       | CGA Committee          |         |  |  |

#### Fiscal Note:

Attachments: Ordinance No. 2019-1041, & Exhibit A

#### **SUMMARY STATEMENT:**

After approximately five years of work, at the January 7, 2019 regular meeting, the Planning Commission voted unanimously to recommend approval of the attached Sign Code Update. The Sign Code update amends the Sign Code to comply with recent court cases including the US Supreme Court case *Reed v. Town of Gilbert, Ariz.*, 135 S. Ct. 2218, 192 L.Ed.2d 236 (2015), and subsequent appellate cases. The Gilbert case requires all non-commercial speech (political, religious, opinion, etc.) to be regulated in a manner that is content free in accordance with the free speech provisions of the First Amendment of the US Constitution. This means these types of signs may be regulated based on location, size, materials and duration but not based on the author or message of the sign. The Ninth Circuit Court recently clarified these provisions with respect to commercial speech, which will be subject to intermediate rather than strict judicial scrutiny. Therefore, commercial signs may be regulated more strictly than non-commercial speech. The attached ordinance complies with both intermediate and strict scrutiny and provides for visually appealing signage while allowing an adequate number, size, location and duration of signs for commercial uses.

The Council remanded the sign code to the CGA committee for potential revisions. The CGA committee met on 4/11/19 and made attached revisions.

RECOMMENDED ACTION: Move to the meeting on April 24<sup>th</sup> and have a Hearing so the public can make final comments.

**FUTURE MOTION:** To Adopt Ordinance No. 2019-1041, Repealing And Replacing Orting Municipal Code Title 13, Chapter 7, Relating To Development Regulation Of Signs; Providing For Severability; And Establishing An Effective Date

#### **CITY OF ORTING**

#### WASHINGTON ORDINANCE NO. 2019-1041

AN ORDINANCE OF THE CITY OF ORTING, WASHINGTON, REPEALING AND REPLACING ORTING MUNICIPAL CODE TITLE 13, CHAPTER 7, RELATING TO DEVELOPMENT REGULATION OF SIGNS; PROVIDING FOR SEVERABILITY; AND ESTABLISHING AN EFFECTIVE DATE

**WHEREAS,** the City of Orting is a non-charter optional municipal code city as provided in Title 35A RCW, incorporated under the laws of the state of Washington; and

**WHEREAS**, the City Council previously adopted regulations pertaining to the design, installation, alteration, relocation, maintenance, use, and removal of signs, codified at Chapter 13-7 of the Orting Municipal Code (OMC); and

**WHEREAS**, the City Council desires to update and amend OMC Ch. 13-7 in response to the U.S. Supreme Court's decision in <u>Reed v. Town of Gilbert, Ariz.</u>, 135 S. Ct. 2218, 192 L.Ed.2d 236 (2015), and subsequent appellate cases, which clarified the law governing local government regulation of signage; and

**WHEREAS**, the City Council further desires to update OMC Ch. 13-7 so that the regulations are tailored to provide for the orderly development of land and use of property within its corporate limits; and

**WHEREAS**, the City Council also seeks to amend OMC Ch. 13-7 to ensure the regulations ensure the maintenance of the value of Orting's scenic beauty and rural charm, which are the keystones of the City's quality of life through a comprehensive regulatory program that includes restrictions on signs; and

WHEREAS, the City Council further seeks to adopt a new OMC Ch. 13-7 to update the City's regulations for the location, size, placement and certain features of signs, which are necessary to enable the public to locate goods, services and facilities in the corporate limits of the City and within its extraterritorial jurisdiction, to promote expression by sign while encouraging general community aesthetics and the attractiveness of the community and protecting property values therein; and

**WHEREAS**, the City Council seeks to amend OMC Ch. 13-7 to ensure the regulations promote the safety of persons and property by providing that approved signs promote and protect the public health, safety, comfort, morals and convenience; do not obstruct firefighting or police surveillance; and do not overload the public's capacity to receive information or increase the

probability of traffic congestion and accidents to vehicles or pedestrians by distracting attention or obstructing vision; and

WHEREAS, the City Council acknowledges that updated regulation of signage can enhance the economy and the business of the City by promoting the reasonable, orderly and effective display of signs, thereby encouraging tourism and increased communication with the public so that business and services may identify themselves; customers and other persons may locate a business or service; signs shall be compatible with their surroundings, appropriate to the type of activity to which they pertain and expressive of the identity of proprietors and other persons displaying signs; and

WHEREAS, the City Council further acknowledges that updated regulation of signage will likely protect the public welfare and enhance the appearance and economic value of the landscape by providing that signs do not interfere with scenic views and that they protect and preserve the unique and natural beauty of the City; do not create a nuisance to persons using the public right-of-way; do not create a nuisance to occupancy of adjacent and contiguous property by their brightness, size, height or movement; and are not detrimental to land or property values; and

**WHEREAS**, the Planning Commission held a duly noticed public hearing on the proposed new OMC Ch. 13-7 identified herein on January 7, 2019; and

**WHEREAS**, a draft version of this ordinance was submitted to the Washington State Department of Commerce for review on January 18, 2019; and

**WHEREAS,** the City Council has considered this ordinance, together with all public comment, and has determined that the proposed regulations are in accord with the Comprehensive Plan, will not adversely affect the public health, safety, or general welfare, and are in the best interest of the citizens of the City; and

## NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF ORTING, WASHINGTON, DO ORDAIN AS FOLLOWS:

<u>Section 1. OMC Title 13, Chapter 7, Repealed.</u> Orting Municipal Code Title 13, Chapter 7, is hereby repealed in its entirety.

<u>Section 2. OMC Title 13, Chapter 7, Enacted</u>. Orting Municipal Code Title 13, Chapter 7, is hereby enacted in the form stated in Exhibit A hereto, which is adopted by reference herein.

<u>Section 3. Severability.</u> Should any section, paragraph, sentence, clause or phrase of this Ordinance and its Attachment, or its application to any person or circumstance, be declared unconstitutional or otherwise invalid for any reason, or should any portion of this Ordinance be preempted by state or federal law or regulation, such decision or pre-emption shall not affect the validity of the remaining portions of this Ordinance or its application to other persons or circumstances.

<u>Section 4. Codification of Ordinance and Attachments</u>. The City Council authorizes the City Clerk to correct any non-substantive errors herein, codify the Ordinance and its Attachments, and publish the modified code.

<u>Section 5. Effective Date</u>. This Ordinance shall be published in the official newspaper of the City and shall take effect and be in full force on April 15, 2019.

| ADOPTED BY THE CITY COUNCIL AT A I DAY OF   | REGULAR MEETING THEREOF ON THE 2019. |
|---|--------------------------------------|
|   | CITY OF ORTING                       |
|   | Joshua Penner, Mayor                 |
| ATTEST/AUTHENTICATED:   |                                      |
| Jane Montgomery, City Clerk   |                                      |
| Approved as to form:  |                                      |
| Charlotte A. Archer Inslee, Best, Doezie & Ryder, P.S. City Attorney                                |                                      |
| Filed with the City Clerk: 1.21.19 Passed by the City Council: Date of Publication: Effective Date: |                                      |

# ORTING MUNICIPAL CODE TITLE 13 – DEVELOPMENT REGULATIONS CHAPTER 7 – SIGN REGULATIONS

| 13-7-1  | FINDINGS AND PURPOSE            |
|---------|---------------------------------|
| 13-7-2  | DEFINITIONS                     |
| 13-7-3  | EXEMPTIONS                      |
| 13-7-4  | GENERAL REGULATIONS             |
| 13-7-5  | PERMIT REQUIRED; ADMINISTRATION |
| 13-7-6  | PROHIBITED SIGNS; ALL ZONES     |
| 13-7-7  | SANDWICH BOARD SIGNS            |
| 13-7-8  | TEMPORARY SIGNS                 |
| 13-7-9  | LIMITATIONS ON PERMANENT SIGNS  |
| 13-7-10 | SIGN VARIANCES                  |
| 13-7-11 | NONCONFORMING SIGNS             |
| 13-7-12 | ABATEMENT OF ILLEGAL SIGNS      |
| 13-7-13 | LIABILITY OF CITY               |
| 13-7-14 | SEVERABILITY                    |
|         |                                 |

#### 13-7-1 FINDINGS AND PURPOSE:

- A. Findings. The City Council finds as follows:
  - 1. Signs are a means of personal free expression;
  - 2. The use and display of signs is a legitimate use of public and private property, and is an integral part of the business and marketing functions of the local economy and serves to promote and protect private investments in commerce and industry, and is a necessary component of a commercial environment;
  - 3. Signs can promote the efficient transfer of information by providing messages and information needed and sought by the public, allowing businesses and services to identify themselves; and, ensuring that customers and other persons may locate a business or service;
  - 4. Easily read and properly designed and placed signage can be valuable to the public by assisting with way-finding, orientation, and decision making and therefore contribute in a positive way to the health, safety, and welfare of the public;
  - 5. In the absence of regulation, the number of signs tends to proliferate, with property owners' desiring ever increasing numbers and sizes of signs, leading to cluttered and aesthetically blighted property and thoroughfares, and escalation in the size of signs erected by competing businesses;
  - 6. The competition among competing sign owners for visibility of their signs contributes to safety hazards for both vehicles and pedestrians, and undermines the sign owners' original purpose of presenting a clear message of its idea or identification of its premises;

- 7. Persons exposed to signs can be overwhelmed by the number of messages presented, and may not be able to exercise freedom of choice to observe or ignore said messages, according to the observer's purpose;
- 8. Regulations restricting the size, material, construction, location and number of signs can create a pleasing environment for the entire community and enhance public safety;
- 9. Signs erected by the City are, in part, erected for the purpose of maintaining the public safety either through direct control of traffic or through provision of such type of signage as street signs which enable the traveling public to know where they are located and to find where they are going. With the exception of signs identifying government buildings and signs providing information on government-sponsored community events, virtually all government signs are erected purely for public safety purposes. Moreover, their use in the public right-of-way is necessary to ensure their visibility to the motoring public;
- 10. Public utility signs are frequently of the same nature as those signs erected by governmental entities in that they provide necessary information to safeguard the public from downed power lines and from street excavations. Even where signs serve a propriety purpose, such as identifying markings on utility poles, those signs are marked primarily for the purpose of benefiting the public generally through identification of locations where there may be temporary losses of power and identifying potential hazards;
- 11. Some signage has a single targeted function and identification of such signage by description is impossible without referring to its function. For instance, address numerals are used for the sole purpose of locating addresses, which is of benefit to persons looking for those addresses and is essential to public safety personnel responding to emergencies. Subdivision signs at the entrances to subdivisions favor a similar purpose in enabling both the traveling public and emergency personnel to quickly locate subdivision entrances for the purpose of either visitation or responding to emergency calls. While such signage is often referenced based upon the function it serves within the context of this ordinance, whenever possible, it is the intent of this ordinance to refer to signs unrelated to the content of the message provided;
- 12. Driver distraction is a significant cause of motor vehicle accidents leading to property damage and personal injury;
- 13. Signs visible from motor vehicles being driven upon streets in the City have a visual impact upon the drivers of those vehicles;
- 14. Signs can overwhelm the public, unduly distract and confuse motorists by diverting attention away from the roadway, and result in safety threats to vehicular and pedestrian traffic;

- 15. Signs can create traffic hazards by confusing or distracting motorists and pedestrians, or by impairing the driver's ability to see pedestrians, obstacles, or other vehicles, or to read traffic signs;
- 16. Brightly lit signs, electronic signs, and animated signs waste valuable energy, contribute to light pollution, produce hazardous glare, and create the potential for distracting or confusing motorists, thereby negatively impacting the health, safety, and welfare of the public. Further, digital billboards have the potential to distract drivers for a significantly longer time than non-digital billboards creating a greater potential for driver distraction;
- 17. Signs which are unregulated as to size, location and appearance can increase the level of distraction of motorists, interfere with early identification of traffic control devices, and hinder the smooth and safe movement of traffic;
- 18. Portable signs contribute to visual clutter and present distractions to drivers and pedestrian users of the public sidewalks, crosswalks and other pedestrian pathways;
- 19. Lightweight design and easy mobility of portable signs create a potential for extraordinary safety hazards. Portable signs are often placed in close proximity to public rights-of-way in order to optimally attract the attention of motorists. Such placement creates visual obstruction of oncoming pedestrian and vehicular traffic for motorists ingressing or egressing from a place of business;
- 20. Portable signs also have a tendency to be blown about in strong winds causing and creating visual clutter, obstruction of pedestrian and vehicular passage, safety hazards, and damage to landscaping;
- 21. Portable signs with electrical connections and components, if improperly maintained, pose a serious public safety hazard;
- 22. Improperly constructed and poorly maintained signs may be safety hazards that constitute a public health risk;
- 23. Moving signs are intended to distract the attention of drivers and pedestrians to call attend to the message on the sign and create a greater distraction to drivers and pedestrians than stationary signs of similar size and appearance;
- 24. Signs can constitute aesthetic harm by cluttering the rural landscape and highway corridors and adversely affecting the naturally scenic views and native environment;
- 25. Signs may conceal or obstruct windows, doors, or significant architectural features or details of buildings;
- 26. Signs can create a hazard due to collapse, fire, collision, decay or abandonment;
- 27. Signs can obstruct firefighting or police surveillance;

- 28. Signs can arbitrarily deny the use of the lines of vision from the public right-of way;
- 29. Regulation of signs can protect the public welfare and enhance the appearance and economic value of the City and protect or increase property values;
- 30. The regulatory standards set forth in this Code are consistent with customary use in this City and will properly carry out the purposes of this Code.
- B. Purpose: This Chapter establishes regulations governing the installation, alteration, relocation, maintenance, use, and removal of signs in the City in a manner that recognizes the importance of signage for the economic well-being of businesses within the City while promoting a quality visual environment and protecting our views and vistas. These regulations are further intended to balance the need to protect the public safety and welfare, the need for a well-maintained and attractive community, the need for adequate identification, communication and advertising; and, to protect free expression.

Specifically, this Chapter seeks to accomplish the following:

- 1. Encourage commercial communication which is responsive to the needs of the public in locating a business establishment by identification address, product, and/or service information; and
- 2. Promote the enhancement of business and residential properties and neighborhoods by fostering the erection of signs complementary to the buildings and uses to which they relate and which are harmonious with their surroundings; and
- 3. To protect and enhance the visual character and identity of the community by the thoughtful placement and design of signs; and
- 4. To reflect and support the desired character and development patterns of the various zones of the City by requiring that signs, adhere to section 13-6-7 of this title pertaining to the architectural design style for the City. Section 13-6-7 of this title states that these regulations are intended to implement and further the comprehensive plan of the City by ensuring that all development in the mixed use-town center and mixed use-town center north, and all commercial and public development within the City limits, is designed to be consistent with the adopted architectural theme of "turn of the century: western or Victorian"; and
- 5. Ensure that signs, including indoor signs visible from streets or ways open to the public, do not create obstructions to motorists by interfering with sight lines or directional traffic signs or in any other way endanger the safety, health, or welfare of citizens and visitors to the City; and
- 6. To ensure that signs are designed, constructed, installed and maintained according to minimum standards to safeguard life, health, property and public welfare; and
- 7. To ensure that the constitutionally guaranteed right of free speech is protected by regulating signs in a content-neutral manner; and

- 8. To improve pedestrian and traffic safety; and
- 9. Eliminate clutter and visual distraction by ensuring signs are appropriate in size and relationship to the subject property, street frontage and building size; and
  - 10. Allow sufficient flexibility and incentive for creative and innovative sign designs; and
- 11. Safeguard and enhance property values, attract new residents, and encourage orderly City development; and
- 12. Allow for limited temporary commercial signage in the public right of way, to provide a flow of truthful and legitimate commercial information to consumers to enable them to make vital decisions, particularly as it relates to the purchase of a home, and to further the critical public goal of providing for equal access to housing; and
  - 13. Ensure consistency with the goals and policies of the Comprehensive Plan.

#### 13-7-2 **DEFINITIONS:**

The following definitions shall apply to this Chapter:

ABANDONED SIGN: A sign that no longer correctly identifies, exhorts, or advertises any person, business, lessor, owner, product, or activity conducted or available on the premises where such sign is located and which has not been changed or removed within one hundred eighty (180) days of a tenancy change; or an on-premises sign which is damaged, in disrepair, or vandalized and not repaired within sixty (60) days of the damaging event.

ANIMATED SIGN: Any permanent sign that flashes or simulates motion with an electronic or manufactured source of supply or contains wind actuated motion (excluding flags or banners). Animated signs may include a sign that meets the definition for revolving signs, or changing message centers.

BANNER SIGN: A permanent sign constructed of a rectangular shape of fabric or other suitable material which is attached or suspended at two (2) ends or continuously across the long side. Attachment or suspension may be from buildings and/or poles. Flags, insignias, canopy signs, and posters are not considered "banner signs".

BILLBOARD SIGN: A large permanent sign which directs attention to a business, profession, product, activity, or service which is not conducted, sold, or offered on the premises where the sign is located. The approximate size of the billboard faces ranges from 12 to 14 feet in height and 24 to 48 feet in width.

CANOPY SIGN: Any permanent sign that is part of or attached to a canopy, or a non-rigid, retractable or non-retractable, protective covering located at the entrance to a structure.

CHANGING MESSAGE CENTER. An electrically controlled permanent sign that displays different copy changes on the same lamp bank which change at intervals of 30 seconds or greater.

CENTER, SHOPPING. A multi-tenant building with one or more stories used for retail and service uses with a shared building and/or parking area.

COPY: The linguistic or graphic content of a sign.

DIRECTIONAL SIGN: A permanent non-commercial sign used to direct pedestrian or vehicular traffic to a facility, service, or business.

DISPLAY CASE: A permanent, freestanding sign with changeable copy.

ELECTRICAL SIGN: A permanent sign or sign structure in which electrical wiring, connections, and/or fixtures are used as part of the sign proper.

EXTERNAL ILLUMINATED SIGN: A permanent sign illuminated by an external light source.

FAÇADE: The entire building front, or street wall face, including grade to the top of the parapet or eaves, and the entire width of the building elevation.

FESTOON (GARLAND): A temporary strip or string of lights or other decorations.

FLAG. A temporary sign composed of a fabric sheet of square, rectangular or triangular shape which is mounted on a pole, cable or rope at one (1) end, including by way of example and not limitation, feather flags, bow flags, flutter and such similar flags.

FLASHING SIGN: An electrical permanent sign or a portion thereof which changes light intensity in a sudden transitory burst, or which switches on and off in a constant pattern in which more than one-third of the non-constant light source is off at any one time.

FLOATING SIGN: A permanent sign that is air or gas filled that floats or has movement in the air.

FREESTANDING SIGN: A permanent sign, not attached to any building or structure, which is securely and permanently attached to the ground or a built-up landscaped area. The height of a freestanding sign shall be measured from the crown of the road adjacent to the location of the sign or from the ground at the base of the sign supports to the top of the sign, whichever is higher in elevation.

FRONTAGE: The measurement, in linear feet, of the length of the property line for a single-tenant building or length of leased building frontage for multitenant buildings or multibuilding complexes.

GRADE: The relative existing ground level in the immediate vicinity of the sign.

GOVERNMENT FLAG. Any flag or badge or insignia of the United States, State of Washington, Pierce County, or City of Orting.

#### HUMAN HELD SIGN: a person holding on to and exhibiting a sign to the public.

INCIDENTAL SIGN: A permanent sign, generally informational, that has a purpose secondary to the use of the property on which it is located, and which is used to do one or more of the following:

- A. Direct traffic flow, vehicular or pedestrian, i.e., "one-way", "crosswalk", "do not enter", etc.;
  - B. Clearly indicates location of ingress and egress points, i.e., "entrance", "exit";
- C. Direct certain activities to certain areas, i.e., "parking", "no parking", "waiting", "loading", etc.; or
- D. Provide other similar incidental information, i.e., "no trespassing", "no hunting", "phone", "ATM", "no dumping", "no loitering".

INTERNAL ILLUMINATED SIGN: A permanent sign with an internal light source shining through the face of the sign. Exposed neon signs are internally illuminated.

MONUMENT SIGN: A permanent freestanding sign having the appearance of a solid base of landscape construction materials such as brick, stucco, stonework, textured wood, tile, or textured concrete that are harmonious with the materials of the primary structure on the subject property.

OFF-PREMISES SIGN: A sign relating, through its message and content, to a business activity, use, product or service not available on the premises upon which the sign is erected.

ON-PREMISES SIGN: A sign which carries a message and content incidental to a lawful use of the premises on which it is located, including signs indicating the business transacted, services rendered, goods sold or produced on the premises, name of the person, firm or corporation occupying the premises.

PERMANENT SIGN. Any sign which is intended to be lasting and is constructed from an enduring material such as masonry and metal which remains unchanged in position, character, and condition (beyond normal wear), and is permanently affixed to the ground, wall or building, provided the sign is listed as a permanent sign in the ordinance.

PORTABLE SIGN: A temporary sign made of any material, including paper, cardboard, wood or metal, which is capable of being moved easily and is not permanently affixed to the ground, structure or building. This also includes sidewalk or sandwich board signs. **except those worn by a person.** 

READER BOARD: A permanent sign face designed to allow copy changes either by manual or electronic means.

REAL ESTATE SIGN: Any temporary or permanent sign, which is used to offer property for sale, lease, or rent.

RESIDENTIAL DEVELOPMENT SIGN: A permanent sign which identifies a residential development upon which the sign is located.

REVOLVING SIGN: Any permanent sign that rotates or turns in motion by electrical or mechanical means in a circular pattern.

SANDWICH BOARD/SIDEWALK SIGN: A temporary portable sign consisting of two (2) sign faces hinged at the top and separated at the bottom to make it self-standing.

SEARCH LIGHT: An apparatus for projecting light: an apparatus for projecting a high intensity beam of light in any direction.

SIGN: Any writing, video projection, pictorial representation, number, illustration, decoration, flag, banner, pennant, emblem, or other device which is displayed for informational or communicative purposes. The term "sign" shall include the structure, including all associated brackets, braces, supports, lighting and wires, specifically intended for supporting a sign, whether the sign is free standing or attached or affixed to a building.

SIGN, COMMERCIAL. A permanent or temporary sign erected for a business transaction or advertising the exchange of goods and services.

SIGN HEIGHT: The vertical distance measured from the adjacent grade to the highest point of the sign, except the height of a freestanding sign shall be measured from the crown of the road adjacent to the location of the sign or from the ground at the base of the sign supports to the top of the sign, whichever is higher in elevation.

SIGN, NONCOMMERCIAL. Any permanent or temporary sign that is not a commercial sign. This definition also includes signs regarding fund raising or membership drive activities for noncommercial or nonprofit entities or groups **and political signs** 

SIGN STRUCTURE: Any structure that supports or is capable of supporting any sign as defined in this Chapter. A sign structure may be a single pole or may or may not be an integral part of the building or structure.

TEMPORARY SIGN: Any sign, banner, pennant, or valance constructed of cloth, canvas, light fabric, cardboard, wallboard or other like materials. Any sign not permanently attached to the ground, wall or building, intended to be displayed for a short period of time only.

WALL SIGN: Any sign attached directly to and supported by the wall of a building or permanent structure.

#### 13-7-3 EXEMPTIONS:

The standards and regulations set forth in this Chapter apply to all signs proposed for installation in the City, with the exception of the following:

A. Historic site markers or plaques, gravestones, and address numbers not more than ten (10) inches in height;

- B. Signs erected on public property by the state of Washington, the United States, the county of Pierce, or the City of Orting, displaying a public service message, or other regulatory, statutory, traffic control or directional message;
- C. Plaques, tablets, or inscriptions indicating the name of a building, date of erection, or other commemorative information, which are an integral part of the building structure or are attached flat to the face of a structure or other natural surface, and do not exceed two (2) square feet in area;
  - D. Religious displays other than signs regulated by this Chapter;
- E. A mural, defined as a one-of-a-kind, hand-painted, hand-tiled, or digitally printed image on the exterior wall of a building that does not contain any commercial message. Murals require a building permit from the City through the architectural design review process, OMC 13-6-7, prior to installation;
- F. Signs displayed within the interior of any structure and not visible from streets or ways open to the public, except when such signs negatively impact public health and safety;
  - G. Incidental signs that do not exceed three (3) square feet in area;
- H. Exterior signs bearing the name of the occupant of a dwelling unit, defined at OMC 13-2-5, not exceeding three (3) square feet in area;
  - I. Government flags;
- J. Official or legal notices issued and posted by any public agency, as defined by law, or court; and
  - K. Public Notices of Development Applications required per OMC Ch. 15.

#### 13-7-4 GENERAL REGULATIONS:

- A. Conflict: Where regulations conflict within the provisions codified in this Chapter or with other ordinances, the most stringent regulation shall apply.
- B. Visibility: No sign shall be erected that interferes with the visibility of traffic control devices or street name signs nor shall any sign be placed so as to cause visual obstruction of a public right of way.
- C. Permanent Sign Structure and Installation: The structure and installation of all signs shall comply with this Chapter, Titles 13 and 10 of the OMC, and the latest adopted edition of the City's building code.
- D. Architectural Details: Signs shall be located so as to complement the original architecture features and character of the building. Permanent signs are subject to the requirements of section 13-6-7 of this title. All signs may not cover or obscure important architectural details of a building such as stair railings, turnings, windows, doors, decorative louvers, or similar elements intended to be decorative features of a building design. All signs must appear to be a secondary and

complementary feature of the building facade. Wall signs must be located within architectural sign bands or other blank spaces which visually frame the sign. Blank wall sections above or between windows and doors, for example, may provide an effective location for signage. Signs hanging between pillars and archways may also be an effective design solution.

- F. Owner Shall Maintain: All signs shall be maintained by the owner of the sign to show no signs of deterioration, including, but not limited to, rust, holes, discoloration, peeling paint, trash, or overgrowing weeds.
- F. Illumination: All sign illumination shall be by indirect lighting and shall be lighted in such a manner that glare from the light source is not visible to pedestrian or vehicle traffic. Temporary signs shall not be illuminated.
- G. Permanent Freestanding Signs: Permanent freestanding signs are considered structures for purposes of compliance with required setbacks. Landscaping shall be used in conjunction with all permanent freestanding signs and may utilize shrubs and plantings or decorative features such as concrete bases, planter boxes, or ornaments.

#### H. Ownership and Removal of Signs:

- 1. Private Property: The property owner or lessee is responsible for all signs on private property and compliance with this Chapter and all other applicable regulations. The property owner or lessee shall immediately remove all illegal, damaged, vandalized or abandoned signs. Signs on private property in violation of this Chapter shall be abated by the City pursuant to the process set out in this Chapter.
- 2. Public Right of Way: Except as otherwise provided in this Chapter, no permanent signs shall be placed in the public right of way. Temporary non-commercial signs may be placed in the public right of way with a permit issued by the City, **and with the permission of the immediately adjacent property owner** and are subject to the regulations set forth in this Chapter. The permittee shall remove permitted temporary sign(s) placed in the public right of way, pursuant to the terms of the permit. The City or its agents may summarily remove any sign placed in the right-of-way or public property in violation of the terms of this Chapter and is entitled to recover the costs of abatement from the permittee, in accordance with the process set out in this Chapter.
- I. Directional Signs: On premises permanent directional signs not exceeding four (4) square feet in area may be permitted for each entrance or exit to a surface parking lot. Permanent directional signs may be permitted within the public right of way with the permission of the immediately adjacent property owner, pursuant to the permit process stated in this Chapter. Off premises permanent directional signs, whether on private or public property, shall only identify the facility or site and its distance and direction from the sign.

#### J. Sign Area Determinations:

1. Sign area for freestanding signs other than monument signs shall be calculated by determining the total surface area of the sign as viewed from any single vantage point, excluding support structures.

- 2. Sign area for letters or symbols painted or mounted directly on wall or monument signs shall be calculated by measuring the smallest single rectangle which will enclose the combined letters and symbols.
- 3. Sign area for signs contained entirely within a cabinet and mounted on a wall or monument shall be calculated by measuring the entire area of the cabinet.
- 4. Perimeter of all other signs shall be established by the smallest rectangle enclosing the extreme limits of the letter module or advertising message being measured.

#### K. Installation Prohibited:

- 1. No sign shall be installed, attached to, supported by or propped up against any utility pole, light standard, traffic sign, tree, fire hydrant, or any other public facility located within the public right of way.
  - 2. No sign shall be mounted above the roofline and/or on the roof of a building.

#### 13-7-5 PERMIT REQUIRED, ADMINISTRATION:

- A. Permanent Signs Permit Required: Except as otherwise provided in this Chapter, no permanent sign shall be erected, altered, or relocated within the City without a sign permit issued by the City of Orting Building Department, following submission, review and approval of the sign through the architectural design review process, set out in OMC 13-6-7. This Chapter shall not be construed to require any permit for the change of copy (font design must conform to ADR's) on any sign, nor for the repainting, cleaning, and other normal maintenance or repair of a sign or sign structure for which a permit has previously been issued, so long as the sign structure has not been modified in any way.
  - 1. Application: A City sign permit application must be completed and submitted to the City Building Department, and shall include the following:
    - a. All plans and layouts for the proposed sign, including a drawn to scale site plan to be submitted to the City; and
    - b. Evidence of commercial general liability insurance with a responsible insurance company, licensed to do business in the state of Washington, properly protecting and indemnifying the City for injury to or death of persons and for property damage arising out of the presence of the permitted sign, including but not limited to a certificate or certificates of insurance, in a form acceptable to the City, and naming the City as an additional insured.
  - 2. No sign permit shall be issued for any sign subject to design review and approval until such time as the sign has been approved pursuant to section 13-6-7 of this title.
  - 3. Time Limitations: Sign permits authorized by the City of Orting Building Department shall expire within one hundred eighty (180) days, if the sign installation has not been completed and approved. If the sign installation has not been completed and approved

within that time period, the permit may be extended for a single period of up to one hundred twenty (120) days from the date of expiration of the initial permit, if the request for extension is made prior to the expiration date of the initial permit. Once the sign is installed and approved by the Building Department, the permit shall expire one (1) year from the date of issuance.

B. Temporary Signs – Permit Required: Except as otherwise provided in this Chapter, no temporary sign shall be erected, altered, or relocated within the City without a sign permit issued by the City of Orting. To obtain a permit, the permittee shall submit an application to the Cashier at City Hall, along with the proposed sign. **Once issued, the permit shall be affixed to the sign at all times the sign is displayed.** The permit shall state the permit's expiration, which shall be set in accordance with this Chapter.

#### 13-7-6 PROHIBITED SIGNS, ALL ZONES:

The following signs are prohibited in all zones within the City:

- A. Permanently constructed signs located in or projecting into the public right of way, unless otherwise provided in this Chapter;
- B. Any sign attached to or placed on a vehicle or trailer parked on public or private property. The prohibition of this subsection does not prohibit the identification of a firm or its principal products on a vehicle operating during the normal course of business;
- C. Signs which blink, flash, rotate, contain changing images or text that are electronically generated, or are animated by lighting in any fashion, or that are internally illuminated;
- D. Signs which by coloring, shape, wording, or location resemble or conflict with traffic control signs or devices;
- E. Off premises signs, signage on fencing, and commercial signs in primarily residential zones (RC, RU, RMF), except as specifically allowed in this Chapter;
  - F. Billboard signs;
  - G. Floating signs; and
  - H. Mannequins used for signage.

#### I. Human carried signs

#### 13-7-7 SANDWICH BOARD SIGNS:

A. Sandwich board signs are a type of temporary sign permitted by the City in accordance with this Chapter but are subject to the permitting process for permanent signs, including architectural design review process stated at OMC 13-6-7. Applicants must provide all information required in OMC 13-6-7 and 13-7-5 to the City of Orting Building Department and must also provide the City

with proof of continuous liability insurance for any harm attributable to the sign in an amount established by the City at the time of permit issuance.

- B. Sandwich board signs are allowed subject to the following restrictions:
- 1. Sandwich board signs are limited to thirty-six inches (36") in height and thirty inches (30") in width. They must be constructed of durable materials.
- 2. Sandwich board signs may be located on public sidewalks or adjacent areas in a manner so as to allow adequate pedestrian circulation allowing a minimum of three (3) feet of available sidewalk path, including safe and unconstrained access to parked vehicles. Sandwich board signs shall be placed adjacent to the sign owner's business or premises except when the applicant can demonstrate a need for placement up to one hundred feet (100') from the business or premises and with the permission of the immediately adjacent property owner(s).
- 3. No sandwich board sign shall be placed within thirty (30) feet of another sandwich board sign.
- 4. Under no circumstances may a sandwich board sign be placed on the portion of the public right of way upon which vehicles regularly traverse or park. No sign shall be placed in median strips, planter/traffic islands, or in the roadway, including on vehicles. The City shall determine, at its sole discretion, the approved location of sandwich board signs to ensure pedestrian safety and vehicle circulation. Sandwich board signs shall not be located within thirty feet (30') of street intersections or where they inhibit motorist sight distances.
- 5. No single business or other party shall site more than one sandwich board sign within the City.
- 6. Sandwich board signs may only be displayed during the hours the premises or business is open to the general public, provided non-commercial sandwich board signs may be placed in the public right of way for a maximum period of twelve (12) hours per each twenty-four (24) hour period.
- 7. Sandwich board signs that are not permitted or are otherwise out of compliance with this Chapter shall be abated by the City, pursuant to the process set out in this Chapter.
  - 8. The sign owner shall maintain the sign in the condition originally approved.
- 9. <u>Sandwich board signs are not subject to the time limits as stated in 13-7-8 C-1-iii</u>

#### 13-7-8 TEMPORARY SIGNS:

A. Temporary signs are allowed throughout the City, subject to the restrictions imposed herein and other relevant parts of this code. No temporary commercial or noncommercial sign shall be located on public property, or within public easements or street rights of way, except as otherwise provided in this Chapter. Except as otherwise provided in this Chapter, temporary signs shall be exempt from the architectural design review requirements of section 13-6-7 of this title.

#### B. Placement and Size.

- 1. No temporary signs shall be located within the center median of principal, minor, and collector arterials or within roundabouts, traffic circles, or islands, or within ten (10) feet from any intersection so as to preserve driver site visibility. No temporary signs over thirty-six (36) inches in height are permitted within 15 feet of a road or driveway.
  - 2. Temporary signs shall not be illuminated.
- 3. Temporary signs shall not be attached to any utility pole, fence, building, structure, object, tree or other vegetation located upon or within any public right-of-way or publicly owned or maintained land.
- 4. Temporary signs shall not be erected without the permission of the owner of the property on which they are located, nor shall they be placed in such a manner as to obstruct or interfere with traffic or endanger the health or safety of people or endanger property.
- C. Additional Regulations Specific to Temporary Commercial Signs.
  - 1. General Commercial Signs.
  - i. No business or other party shall display more than two (2) temporary commercial signs simultaneously for no longer than thirty (30) continuous days.
    - ii. No two temporary signs may be closer together than thirty (30) feet.
  - iii. Temporary signs may be displayed for no more than six (6) 30-day periods, per sign, within a calendar year.
- 2. Construction: Development projects under construction shall be permitted to place one sign on each street frontage during the period of construction. The total area of all construction signs for each project shall not exceed thirty-two (32) square feet. No construction signs shall be placed until the City has issued a building permit for the project and the sign has been issued a Temporary Sign Permit.
- 3. Temporary Signs Placed on Property for Sale or Lease. Temporary signs placed on property for sale or lease are permitted, subject to the following:

- i. Zones Permitted: Temporary signs placed on property for sale or lease shall be permitted in all zones except the public facilities, open space and recreation zones.
- ii. On-Premises: Such signs shall be limited to one sign per street frontage not to exceed six (6) square feet in sign area per side, placed wholly on the property for sale. All temporary signs placed on property for sale or lease shall be removed within five (5) days of the final sale or rental.
- iii. Off-Premises: During any time when a property for sale or lease is open for public viewing, one (1) sign per dwelling unit or property for sale or lease may be displayed:
  - a. on private property, with the consent of the property owner; or
  - b. in public rights-of-way, other than paved vehicular travel lanes, paved parking areas, sidewalks or pedestrian paths, driveway aprons and center medians.
- 4. Temporary signs advertising the sale of lots located within a planned development under construction shall be permitted; provided, that there shall be no more than one sign per entrance, and each sign shall be not greater than thirty two (32) square feet in area, no greater than eight feet (8') in height, and erected for no longer than a period of one year.
- 5. Sign Plan. At the time of submittal of an application for final planned development and/or plat approval, the applicant shall submit a sign plan which shall identify all proposed on-site and off-site locations, sizes, and designs for proposed temporary signs advertising the lots and/or houses. The sign plan shall also describe the applicant's responsibility for sign maintenance and removal, which shall be prepared in accordance with the terms of this Chapter. The approved sign plan shall be in force for one year unless an extension is granted by the City.
- D. Additional Regulations Specific to Temporary Noncommercial Signs.
- 1. Temporary noncommercial signs on private property shall not exceed three (3) square feet in area.
- 2. Temporary noncommercial signs may be placed in the public right of way, subject to the following:
  - a. The sign shall not exceed three (3) square feet in area;
  - b. The sign shall not be displayed for longer than 180 days per calendar year;
  - c. The sign shall be designed and constructed so as not to interfere with the sight distance of, or otherwise present a hazard to, motorists proceeding on or

approaching on adjacent streets, alleys, driveways, or parking areas, or of pedestrians proceeding on or approaching on adjacent sidewalks or pedestrian-ways, as determined in the City's sole discretion; and

d. There shall be a minimum of  $300 \ 30$  feet between each sign pertaining to the same noncommercial topic, organization, entity or person.

#### 13-7-9 LIMITATIONS ON PERMANENT SIGNS:

A. Number, Type, Size, and Height Limitations: All permanent signs subject to regulation under this Chapter are subject to the following limitations upon number, height, size, and type:

| Frontage On A Public Right Of Way In Feet | Number<br>Of Signs<br>Permitted | Type Of Signs<br>Permitted                            | Total Aggregate Limit Of All Signs                                 | Maximum Height Of<br>Signs  |
|---|---------------------------------|---|--|---|
| Less than 50                              | 2                               | Canopy, wall<br>and under<br>canopy                   | Maximum of<br>10% of<br>square<br>footage of<br>building<br>facade | Building sign shall not extend above the roofline. Projected signs and under canopy signs must provide a minimum 7'6" clearance from sidewalk |
| At least 50<br>but less<br>than 100       | 2                               | Parapet signs,<br>canopy, wall<br>and under<br>canopy | Maximum of<br>10% of<br>square<br>footage of<br>building<br>facade | Building sign shall not extend above the roofline. Projected signs and under canopy signs must provide a minimum 7'6" clearance from sidewalk |
| At least 100<br>but less<br>than 200      | 2                               | Parapet signs, canopy, wall and under canopy          | Maximum of 10% of square footage of building facade                | Building sign shall not extend above the roofline. Projected signs and under canopy signs must provide a minimum 7'6" clearance from sidewalk |
| At least 200<br>but less<br>than 300      | 3                               | Parapet signs, canopy, wall, under canopy             | Maximum of 10% of square   | Freestanding sign height shall not exceed 5 feet and building sign shall  |

|                     |   | and freestanding   | footage of<br>building<br>facade                                   | not extend above the roofline. Projected signs and under canopy signs must provide a minimum 7'6" clearance from sidewalk  |
|---------------------|---|--|--|--|
| Greater<br>than 300 | 3 | Parapet signs, canopy, wall, under canopy and freestanding | Maximum of<br>10% of<br>square<br>footage of<br>building<br>facade | Freestanding sign height shall not exceed 8 feet and building sign shall not extend above the roofline. Projected signs and under canopy signs must provide a minimum 7'6" clearance from sidewalk |

#### B. Retail Or Mixed Use Centers:

- 1. One freestanding monument sign shall be permitted for each street frontage of each center, subject to architectural design review and permitting under OMC 13-6-7 and OMC 13-7-11. The maximum sign area permitted is one hundred sixty (160) square feet for the total of all faces, and no one face shall exceed eighty (80) square feet. The maximum height of a monument sign shall be eight feet (8').
- 2. A maximum of thirty (30) square feet of sign area shall be permitted for each individual establishment in a center, subject to architectural design review and permitting under OMC 13-6-7 and 13-7-11. No combination of signs shall exceed ten percent (10%) of the facade to which they are attached.

#### C. Other Permitted Permanent Signs:

- 1. Permanent Residential Development Signs: One sign at each entrance into the development from each abutting street is permitted, subject to architectural design review and permitting under OMC 13-6-7 and 13-7-11. The sign may be a single sign with two (2) faces of equal size or may be two (2) single faced structures of equal size located on each side of the entrance. Sign faces shall not exceed thirty-two (32) square feet in area. Signs may be externally illuminated.
  - a. Development signs shall be maintained perpetually by the developer, the owner of the sign, the homeowners' association, or some other entity who is authorized in accordance with the permit.

- 2. Permanent Residential Home Based Business Signs: Home based businesses may display a limit of one sign. The sign shall be no more than six (6) square feet in size and requires a city permit. The sign will not require Architectural Design Review. The sign can be placed on the home or in the yard. If the sign is placed in the yard it must be at least one (1) foot away from sidewalks and/or the property line. The sign cannot be more than 3' high from the ground. No lighting allowed of any type. In neighborhoods with Home Owners Association Covenants and Restrictions, home based business signs may not be allowed.
- D. Projected and Under Canopy Permanent Signs: Projected and under canopy signs are subject to architectural design review and permitting under OMC 13-6-7 and 13-7-11. A projected sign or under canopy sign may encroach within, upon or over the public right of way, including any public sidewalk, provided that, such sign meets the requirements of this Chapter, the proposed sign is designed and constructed so as not to interfere with the sight distance of, or otherwise present a hazard to, motorists proceeding on or approaching on adjacent streets, alleys, driveways, or parking areas, or of pedestrians proceeding on or approaching on adjacent sidewalks or pedestrian ways, and the sign meets the provisions of OMC 13-7-8.

#### 13-7-10 SIGN VARIANCES:

Any person, business or entity seeking to utilize a sign that is not permitted pursuant to the regulations stated in this Chapter may seek a variance from these regulations. The planning commission reviews sign variance applications and determines if the variances are to be granted using the following criteria:

- A. The granting of the sign variance would not be materially detrimental to the property owners in the vicinity, and the variance sought is of minimum sign size, height, and scope to meet the conditions and needs of the applicant;
- B. The granting of the variance would not be contrary to the objectives of this Chapter and section 13-6-7 of this title;
- C. The signage of the property in question cannot be adequately met under the literal interpretation and strict application of this Chapter; and
- D. The granting of the variance is necessary because of special circumstances relating to property location, topography, shape, size, sight distance, and limited view to property.

#### 13-7-11 NONCONFORMING SIGNS:

- A. For the purpose of this section, a "nonconforming sign" shall be defined as a sign that meets the following criteria:
  - 1. The sign was lawfully erected as evidenced by prior approval by the Planning Commission; and

- 2. The sign existed prior to the adoption and/or relevant amendment of these regulations, in the same location affixed in a permanent manner to the ground or the building without modification other than routine maintenance and repair; and
  - 3. The sign is associated with an existing and operating business or activity; and
  - 4. The sign fails to meet one (1) or more requirements of this Chapter.
- B. All on site and off-site nonconforming signs not otherwise prohibited by the provisions of this Chapter, installed prior to the year 2000, shall be removed or altered to conform to the provisions of this Chapter when:
  - 1. The nonconforming sign is of a temporary nature;
  - 2. The nature of the business conducted on the premises changes and the sign is changed or modified either in shape, size, or legend;
  - 3. The name of the business changes and the sign is changed or modified either in shape, size, or legend; or
  - 4. The business is discontinued. In this event, the sign(s) and supporting structure(s) shall be removed by the property owner. If said sign(s) is not removed within the specified time period, the City may remove the sign and file a lien against the property to cover costs associated with said removal.
- C. Nonconforming signs may not be enlarged or altered in a way which would increase nonconformity.
- D. Should any nonconforming sign be damaged by any means to an extent of more than fifty percent (50%) of its replacement cost at time of damage, it shall not be reconstructed except in conformity with the provisions of this Chapter.
- E. A nonconforming sign as defined by this section shall be deemed lawful subject to all requirements of this Chapter and this title with the following exceptions: (1) the requirement to obtain a sign installation permit; and (2) enforcement by the City for exceeding or violating limitations on size, shape, location or design imposed by this title.

#### 13-7-12 ABATEMENT OF ILLEGAL SIGNS:

- A. Public Nuisance Declared: Any sign that violates the provisions of this Chapter shall be deemed a public nuisance, and shall be abated in accordance with OMC 5-1-7, subject to the following:
  - 1. If the sign is located on private property, the City shall notify the property owner of the existence of the public nuisance and shall direct the owner to remove the sign within ten (10) calendar days after the notice. Failure to remove the sign in accordance with the notice shall also constitute a civil violation, in accordance with OMC 1-13-6. The City

shall be entitled to recover all costs of abatement from the property owner, including attorney's fees and costs pursuing abatement for continued violations.

2. The City may remove signs which violate the provisions of this Chapter and constitute a public nuisance from public rights of way and public property, at any time. The owner of the sign, if known, shall be given written notice that the sign shall be destroyed if it is not claimed within ten (10) days of the notice. Failure to remove the sign in accordance with the notice shall also constitute a civil violation, in accordance with OMC 1-13-6. The City shall be entitled to recover all costs of abatement from the property owner, including attorney's fees and costs pursuing abatement for continued violations.

#### 13-7-13 LIABILITY OF CITY:

This Chapter shall not be construed to relieve from or lessen the responsibility of any person owning, building, altering, constructing, or moving any sign in the City for damages to anyone injured or damaged either to person or property by any defect therein; nor shall the City, or any agent thereof, be held as assuming such liability by reason of a permit or inspection authorized herein or a certificate of inspection issued by the City or any of its agents.

#### 13-7-14 SEVERABILITY

Should any section, paragraph, sentence, clause or phrase of this Chapter, or its application to any person or circumstance, be declared unconstitutional or otherwise invalid for any reason, or should any portion of this Chapter be pre-empted by state or federal law or regulation, such decision or pre-emption shall not affect the validity of the remaining portions of this Chapter or its application to other persons or circumstances.

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| Subject: Adoption of Revised City Fee |                 | Committee              | Study Session | Council  |  |
|---------------------------------------|-----------------|------------------------|---------------|----------|--|
|                                       | Agenda Item #:  |                        | AB19-27       |          |  |
| Schedule, By                          | For Agenda of:  | N/A                    | 04/17/19      | 04/24/19 |  |
| Resolution No.                        |                 |                        |               |          |  |
| 2019-09                               | Department:     | Finance/Administration |               |          |  |
|                                       | Date Submitted: | 4/2/19                 |               |          |  |
| Cost of Item:                         |                 | N/A                    |               |          |  |
| Amount Budgeted:                      |                 | N/A                    |               |          |  |
| Unexpended Balance:                   |                 | N/A                    |               |          |  |
| Bars #:                               |                 | N/A                    |               |          |  |
| Timeline:                             |                 | None                   |               |          |  |
| Submitted By:                         |                 | Scott Larson           |               |          |  |

Fiscal Note: N/A

Attachments: 2019 Updated Fee Schedule, Resolution No. 2019-09

#### **SUMMARY STATEMENT:**

The City hired a new contract planner earlier in the year, and one of the first things they were tasked with was reviewing the City's planning fees. This fee schedule represents the revisions and additions as recommended by the new planner, as well as updates from the Building Department and the Public Works Department. The goal of all City fees is to recoup the City's cost when the work is being done to benefit a private purpose.

RECOMMENDED ACTION: Advance To Consent Agenda For The Council Meeting Of April 24<sup>th</sup>, 2019.

**FUTURE MOTION:** To approve Resolution No. 2019-09, A Resolution Of The City Of Orting, Washington, Adopting Amended Fee Schedule For 2019; And Establishing An Effective Date.

### CITY OF ORTING

#### WASHINGTON

#### **RESOLUTION NO. 2019-09**

# A RESOLUTION OF THE CITY OF ORTING, WASHINGTON, ADOPTING AMENDED FEE SCHEDULE FOR 2019; AND ESTABLISHING AN EFFECTIVE DATE

WHEREAS, the City of Orting is authorized under RCW 35A.11.020, 35A.63.100(2) and RCW 19.27.040 to require licenses for the conduct of business, permits for the construction of structures and improvements, and to impose fees to recoup the costs of processing and/or providing services; and

WHEREAS, the Orting Municipal Code (OMC), at various places, establishes the bases for the assessment and/or collection of such license, permit fees and service charges; and

**WHEREAS**, the City Council finds that the fee schedule attached hereto as Exhibit A sets forth fees and charges that are reasonable and necessary for the year 2019; and

## NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF ORTING, WASHINGTON, DOES RESOLVE AS FOLLOWS:

- <u>Section 1. Adoption of Fee Schedule</u>. The City of Orting hereby adopts the "2019 Amended Fee Schedule" as attached hereto, identified as Exhibit A and hereby incorporated in full by this reference, for fees associated with the various licenses, permit processes, and other business activities of the City.
- <u>Section 2. Severability.</u> If any section, clause or phrase of this resolution should be held to be invalid or unconstitutional by a court of competent jurisdiction, such invalidity or unconstitutionality shall not affect the validity or constitutionality of any other section, sentence, clause or phrase of this resolution.
- <u>Section 3. Corrections Authorized</u>. The City Clerk is authorized to make necessary corrections to this resolution, including but not limited to correction of clerical errors.
- <u>Section 4. Effective Date.</u> The fee schedule adopted by this resolution shall be effective upon its passage. An act consistent with the authority and prior to the effective date of this resolution is hereby ratified and affirmed.

RESOLVED BY THE CITY COUNCIL AT A REGULAR MEETING THEREOF ON THE  $24^{\mathrm{TH}}$  DAY OF APRIL, 2019.

| ATTEST/AUTHENTICATED:  | Joshua Penner, Mayor |
|--|----------------------|
| Jane Montgomery, City Clerk, CMC                                     |                      |
| Approved as to form:   |                      |
| Charlotte A. Archer Inslee, Best, Doezie & Ryder, P.S. City Attorney |                      |

CITY OF ORTING



# CITY OF ORTING FEE SCHEDULE

| ADMINISTRATIVE & PERSONNEL FEES   |                                       |   |  |  |
|---|---------------------------------------|---|--|--|
| Category  |                                       | Fees                                    |  |  |
| nnual Business License  |                                       |   |  |  |
| usiness Licenses are obtained from the State of Washington throug<br>censes are required all businesses located within city limits, all bus<br>mits, home businesses, solicitors and non-profits. | h their licensing<br>ness that perfor | program. Business<br>m work within city |  |  |
| usinesses with under \$10K revenue  | 1                                     | No Fee                                  |  |  |
| usinesses with over \$10K revenue   | \$                                    | 50.00                                   |  |  |
| inerant food vendor   | \$                                    | 250.00                                  |  |  |
| pecial Events   | See Park &                            | & Facility Rentals                      |  |  |
| ublic Records Request/Duplication   |                                       |   |  |  |
| ingle Sided (8.5 x 11 & 8.5 X 17)   | \$                                    | .15/page                                |  |  |
| ouble Sided (8.5 x 11 & 8.5 X 17)   | \$                                    | .30/page                                |  |  |
| ocument Scan - Single sided (8.5 x 11 & 8.5 X 17)   | \$.                                   | .10/page                                |  |  |
| ocument Scan - Double sided (8.5 x 11 & 8.5 X 17)   | \$                                    | .20/page                                |  |  |
| izes beyond 8.5 x 17  | Cost + 15%                            | Administration fee                      |  |  |
| eposit (may be required)  | 10% of 6                              | estimated cost                          |  |  |
| Expertise Required (quoted)   | Cost + 15%                            | Administrative fee                      |  |  |
| ostage (letter or manila envelope)  | Cost                                  |   |  |  |
| ostage & Mailing Container  | Cost + 15% Administrative fee         |   |  |  |
| erbatim Transcript (vendor service)   | Cost + 15% Administrative fee         |   |  |  |
| lectronic Record: email, cloud storage, or other electronic   | \$.05/ every 4 electronic files &     |   |  |  |
| elivery system  | \$.10/gigabyte                        |   |  |  |
| lectronic Storage Device: thumb drive, flash drive, DVD, CD,  |                                       |   |  |  |
| r other electronic device   | Cost + 15%                            | Administrative fee                      |  |  |
| ertified Copy (per document)  |                                       | \$1.00                                  |  |  |
| ard Usage Fees (\$300 max sale)   |                                       |   |  |  |
| ebit Card   | \$                                    | 1.00                                    |  |  |
| redit Card  | \$                                    | 2.00                                    |  |  |
| assport Fee   |                                       |   |  |  |
| assport Processing  | \$                                    | 35.00                                   |  |  |
| Golf Carts (Electric)   | A STREET NAME OF THE OWNER.           |   |  |  |
| Solf Carts - Annual Fee   | \$                                    | 15.00                                   |  |  |
| ejected/Returned Payments   | To Bridge                             |   |  |  |
| Itilities   | <b> </b> \$                           | 40.00                                   |  |  |
| arks & Rec  | \$                                    | 40.00                                   |  |  |
| lunicipal Court   | \$                                    | 40.00                                   |  |  |
| arking Fee  |                                       |   |  |  |
|   |                                       |   |  |  |
| easonal Parking (Fisherman parking Sep-Nov)   | <b> </b> \$                           | 10.00                                   |  |  |
| seasonal Parking (Fisherman parking Sep-Nov)  Gravel (2 yard max)   | \$                                    | 10.00                                   |  |  |

| Staff Hourly Rates             | Per H        | Per Hour Rates     |  |  |
|--------------------------------|--------------|--------------------|--|--|
| City Administrator             | \$           | 80.00              |  |  |
| City Treasurer                 | \$           | 70.00              |  |  |
| City Clerk                     | \$           | 70.00              |  |  |
| Finance Staff                  | . \$         | 50.00              |  |  |
| Public Works Director          | \$           | 70.00              |  |  |
| Public Works Maintenance Staff | \$           | 40.00              |  |  |
| Public Works Utility Staff     | \$           | 50.00              |  |  |
| Police Chief                   | \$           | 80.00              |  |  |
| Police Clerk                   | \$           | 40.00              |  |  |
| Police Officer                 | \$           | 70.00              |  |  |
| Court Administrator            | \$           | 70.00              |  |  |
| Court Staff                    | \$           | 50.00              |  |  |
| Building Official              | \$           | 75.00              |  |  |
| Building Staff                 | \$           | 50.00              |  |  |
| Third Party Reviewers          | Cost + 15% A | Administrative fee |  |  |
| Other Charges                  |              |                    |  |  |
| Lien Fees                      | Cost + 15% A | Administrative fee |  |  |
| Telephone Utility Tax          | 6% of 0      | Gross Sales        |  |  |
| Franchise Fee                  | Per          | Contract           |  |  |
| Peg Fees                       | Per Contract |                    |  |  |
| Gambling Tax - Nonprofit       | 10% of net   |                    |  |  |
| Gambling Tax - For Profit      | 4% of 0      | Gross Sales        |  |  |
| Stop Payment Fee               | \$           | 32.00              |  |  |
| Returned Check Fee             | \$           | 40.00              |  |  |

| BUILDING PLAN REVIEW AND PERMIT FEES                          |  |  |  |  |  |
|---|--|--|--|--|--|
|   | Category Fees  |  |  |  |  |
| Architectural Design Review - Commercial & Multi-Family       |  |  |  |  |  |
| Exterior Paint Color(s)                                       | \$   | 50.00  |  |  |  |
| Exterior Lighting Fixtures                                    | \$   | 50.00  |  |  |  |
| Exterior Remodel of Building                                  | \$   | 250.00   |  |  |  |
| Exterior Signage - Permanent, Sandwich Boards                 | \$   | 50.00  |  |  |  |
| New Construction Design                                       | \$   | 250.00   |  |  |  |
| Work Performed Prior to Permit Approval                       | Double Pe  | ermit Fee  |  |  |  |
| Buildings Permit Fees - per I.C.C.                            |  |  |  |  |  |
| *Building Permits & Fees are due at the time of building perm | it issuance.   |  |  |  |  |
| If Valuation is Between:                                      | BARS #:  |  |  |  |  |
| \$1 to \$500  | Base Fee of \$75   |  |  |  |  |
|   | \$75 for the first \$ each additional \$ thereof, up to an                           | \$100 or fraction<br>d   |  |  |  |
| \$501 to \$2,000  | including \$2,000  |  |  |  |  |
|   | \$75 for the first \$<br>\$11 for each add<br>fraction thereof,<br>including \$40,00 | ditional \$1,000 or op to and  |  |  |  |
| \$2,001 to \$40,000   | \$487 for the first  |  |  |  |  |
|   | \$9 for each addit   |  |  |  |  |
|   | fraction thereofm  | · ·  |  |  |  |
| \$40,001 to \$100,000   | including \$100,0  | 00.  |  |  |  |
|   |  | st \$100,000; plus   |  |  |  |
|   | \$7 for each addit   |  |  |  |  |
|   | \$1,000 or fractio   |  |  |  |  |
| \$100,0001 to \$500,000                                       | and including \$5  |  |  |  |  |
|   | \$5 for each addit   | rst \$500,000; plus  |  |  |  |
|   | \$1,000 or fractio   |  |  |  |  |
| \$500,001 to \$1,000,000                                      | and including \$1  |  |  |  |  |
|   | \$3 for each addi<br>\$1,000 or fractio  | \$6,327 for the first \$1,000,000; plus<br>\$3 for each additional<br>\$1,000 or fraction thereof, up to |  |  |  |
| \$1,000,001 to \$5,000,000                                    | and including \$5  | ,000,000.  |  |  |  |
| \$5,000,001 and up  | \$18,327 for the f<br>plus \$1 for each<br>\$1,000 or fractio                        | additional   |  |  |  |
|   |  |  |  |  |  |

#### Residential (and Accessory) Building Valuation

New construction, and remodels are valued per the most current version of the (ICC) International Code Council's Building Valuation Data for the specified occupancy.

Private garages, storage buildings, green houses and similar structure shall be valued as Utility, Miscellaneous.

Remodels are based in the table value from the ICC Building Valuation for the occupancy specified.

Note: all footnotes from the Building Valuation Data as published by the ICC shall apply.

#### **Commercial Structures and Improvements Valuation**

New construction, and remodels, of all occupancies, are valued per the most current version of the (ICC) International Code Council's Building Valuation Data for the specified occupancy.

Written Contractor's Bid or Engineer's Estimate of cost if not specified in the published Building Valuation Data.

Remodels permit and plan review fees shall be based upon the valuation for the occupancy Group listed in the Building Valuation Data as published by the ICC.

| Miscellaneous Valuations |                   |             |
|--------------------------|-------------------|-------------|
| Covered Decks/Carport    | (per square foot) | \$<br>30.00 |
| Decks                    | (per square foot) | \$<br>15.00 |
| Retaining Walls          |                   | Valuation   |

\*\*Retaining walls that are 4ft or less do not required a permit

#### Single Family and Duplex Combination Building Permit Fees

Combination Building Fees are required for each new single-family residential structure and Plumbing up to 3,000sf 15% of building permit

Plumbing over 3,000sf

Plumbing over 3,000sf

Mechanical up to 3,000sf

Mechanical over 3,000sf

15% of building permit

| Mechanical over 3,000st                           |                   | 15% of building permit     |                   |  |
|---|-------------------|----------------------------|-------------------|--|
| Building Plan Review Deposit & Fee                |                   |                            |                   |  |
|   |                   | \$500 Depos                | it toward 65% of  |  |
| New Single-Family Homes                           |                   | the P                      | ermit Fee         |  |
|   |                   | \$100 Depos                | it toward 65% of  |  |
| Detached Garage                                   |                   | the P                      | ermit Fee         |  |
|   |                   | \$1,000 Depo               | sit toward the    |  |
| Multi-family Project                              |                   | Permit Fee (fo             | ormula below)     |  |
| •   |                   | \$1,000 Depo               | sit toward 65% of |  |
| New Commercial Project                            |                   | the P                      | ermit Fee         |  |
| Expedited Plan Fee                                |                   | Deposit (above) plus \$150 |                   |  |
| Plan Review Revisions                             | (per Hour)        | \$ 75.00                   |                   |  |
| Plan review fees for compliance to the Non-Re     | esidential Energy |                            |                   |  |
| Code. (one (1) hour minimum charge) (per Hour) \$ |                   |                            | 75.00             |  |
|   |                   |                            |                   |  |

For Multi-Family construction; the plan review fee will equal to 65% of the permit fee or a rate of \$75/hour with a one-hour minimum, as determined by the Building Official. Multi-Family Plan Review Fees are payable upon Building Official notification. Includes up to two (2) review cycles.

The Plan Review Deposit for Single-Family Residences, Multi-Family Projects and Detached Garages are due upon submittal of application. Includes up to two (2) review cycles.

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| Manufactured Homes (without perimeter "concrete" foundation   |                                  |  |
|---|----------------------------------|--|
| system)   | \$                               | 600.00   |
| Modular Home or Manufactured Home (with perimeter   |                                  |  |
| "concrete" foundation system)   | \$                               | 700.00   |
| MH Title Elimination  | \$                               | 100.00   |
| MH Runners/Tie downs  | \$                               | 200.00   |
| State Building Code Fee   |                                  |  |
| Residential SFR Fee   | \$                               | 6.50   |
| Multi-family Fee - per unit   | \$                               | 6.50   |
| Commercial Fee  | \$                               | 25.00  |
| Flood Elevation Certificate Review  | \$                               | 250.00   |
| FEMA Letter of Map Amendment (SFR/1 Unit)   | \$                               | 250.00   |
| Miscellaneous Permit Fees   |                                  |  |
| Backflow/Irrigation Permit  | \$                               | 75.00  |
| Foundation Only   |                                  | Valuation  |
| Residential Roofing - Tear Off and Re-roof  |                                  | Valuation  |
| Commercial Roofing- based upon the Contractor's Bid or  |                                  |  |
| Engineer's Estimate, or by valuation of the project, whichever is   |                                  |  |
| greater. Additionally, IFC and IBC plan check fees may apply.   |                                  | Valuation  |
| Below Ground Tank Removal/Abandonment   | \$                               | 150.00   |
| Addressing Fee  | \$                               | 175.00   |
| Large Scale Copies (Plans- DRE 24x36)   |                                  | 15% Administrative fee   |
| Structures or work requiring permits for which no fee is specifically invalued utilizing submitted written contractor's bid or engineer's cost in which a fee is determined. A minimum fee of \$75.00 will be assessed  | formation,                       | or closest related item for  |
| discretion of the Building Official.  |                                  |  |
| discretion of the Building Official.  Fuel Tank installation, or removal, permit fees will be valued per the vertical testimate, or will be a minimum base fee of \$225.00, whichever is greated Additionally, IFC and IBC plan check fees may apply.   | vritten Cont                     |  |
| discretion of the Building Official.  Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is greated the Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.   | vritten Cont                     |  |
| discretion of the Building Official.  Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is greated Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC  | vritten Cont                     | ractor's Bid or Engineer's   |
| discretion of the Building Official.  Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A separate plan review fee and building permit fee will be charged   | vritten Cont<br>ater.            | ractor's Bid or Engineer's  Valuation                              |
| Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A  | vritten Contater. \$ \$.50 per l | valuation  500.00  |
| Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  | vritten Cont<br>ater.            | Valuation  Valuation  Valuation  Valuation  inear foot - with \$75 |
| Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Fence Permit - Commercial  Technical Fee- Per Building Permit  International Fire Code/Associated Fees  | vritten Contater. \$ \$.50 per l | Valuation  Valuation  Valuation  Valuation  inear foot - with \$75 |
| discretion of the Building Official.  Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Fence Permit - Commercial  Technical Fee- Per Building Permit  International Fire Code/Associated Fees  Plan review for fire code compliance of building plan review shall be | vritten Contater. \$ \$.50 per l | Valuation  Valuation  Valuation  Valuation  inear foot - with \$75 |
| Fuel Tank installation, or removal, permit fees will be valued per the valued per the valued, or will be a minimum base fee of \$225.00, whichever is gree Additionally, IFC and IBC plan check fees may apply.  Change in Commercial Tenant Applications - Additionally, IFC and IBC plan check fees may apply.  Mobil Commercial Vendors. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Modular structures placed on permanent foundation system. A separate plan review fee and building permit fee will be charged for additional structures, such as landings, ramps, etc.  Fence Permit - Commercial  Technical Fee- Per Building Permit  International Fire Code/Associated Fees  | vritten Contater. \$ \$.50 per l | Valuation  Valuation  Valuation  Valuation  inear foot - with \$75 |

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| Fire related reviews and site visits for large lot short          | Cost + 15% Administrative Fee |
|---|-------------------------------|
| Plat/subdivisions are based on the cost.                          | 4:                            |
| Automatic Fire Alarms - Fees assessed based upon submitted        |                               |
| Contractor Bid and the Building Valuation schedule.               | Cost + 15% Administrative Fee |
| Fixed Fire Suppression - Fees assessed based upon submitted       |                               |
| Contractor Bid and the Building Valuation schedule.               | Cost + 15% Administrative Fee |
| Automatic Sprinklers - Fees assessed based upon Building          |                               |
| Permit Valuation schedule or upon submitted Contractor Bid at the |                               |
| discretion of the Fire Marshal.                                   | Cost + 15% Administrative Fee |
| Fire Apparatus Road Review  | Cost + 15% Administrative Fee |
|   | 22                            |

#### Fireworks Related Fees - Local Permit and License Fees (Limits pursuant to RCW

Retail Fireworks Stand Permit: \$100.00 for one retail sales permit per fireworks stand in a year. Cost includes processing, permit and Inspections.

Public Fireworks Display Permit: \$250.00 minimum permit fee and minimum 1/2 hour plan review or the total hourly cost to the jurisdiction, whichever is greater. This cost shall include an hourly cost plus a 15% overhead fee for administrative costs. In no case shall total costs total more than \$5,000 for any one display permit.

| Inspections Beyond Review Cycles  | (per Trip)     | THE RESERVE TO SERVE THE PARTY OF THE PARTY |
|---|----------------|---|
| Site Inspection/Investigation   | \$             | 75.00   |
| Final Inspection/Expired Permit   | \$             | 75.00   |
| Re-inspect Fee on 2nd Re-Inspection   | \$             | 75.00   |
| Third Party Review  |                |   |
| Geotechnical/Stormwater Review  | Cost + 15% /   | Administrative Fee  |
| Appeals of Adminstrative Decisions  | Cost + 15% /   | Administrative Fee  |
| Land Use Prosecutor/Deputy Prosecutor and or Legal  |                |   |
| Consultation Fee  | Cost + 15% /   | Administrative Fee  |
| Any other Expedited or Third Party Review Fees  | Cost + 15% /   | Administrative Fee  |
| Mechanical Permits & Fees - Multi-Family (3 or more units   | and Commercial |   |
| Basic permit fee plus itemized fees below:  | \$             | 75.00   |
| Heating and AC System or Air Handling Unit including ducts  |                |   |
| and vents   | \$             | 75.00   |
| Boiler or Compressor - Residential  | \$             | 75.00   |
| Boiler or Compressor - Commercial   | \$             | 75.00   |
| Commercial Refrigeration  | \$             | 75.00   |
| Ventilation/Exhaust Fan - Residential   | \$             | 75.00   |
| Ventilation/Exhaust Fan - Commercial, except as covered   |                |   |
| above in Heating or AC System above   | \$             | 75.00   |
| Commencial Hand, was machined as bought and including due   | ts \$          | 75.00   |
| Commercial Hood, per mechanical exhaust and including duc<br>Incinerator - installation or relocation | \$             | 75.00   |
|   | \$             | 75.00   |
| Appliance not otherwise covered   | \$             | 75.00   |
| Fuel Gas Piping - Each system of 1-4 outlets  |                |   |
| Fuel Gas Piping - Each additional outlet over 4 outlets   | \$             | 75.00   |
|   |                |   |
|   |                |   |

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|---|--------|----|-------|------|-----------|--|
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| Plumbing Permits & Fees - Multi-Family (3 or more units) and (  | commercial  |   |
|---|---|---|
| Basic permit fee plus itemized fees below:  | \$  | 75.00   |
| Per plumbing fixture or set of fixtures on one trap   | \$  | 75.00   |
| For meter to house service  | \$  | 75.00   |
| Fuel Gas Piping - Each system of 1-4 outlets  | \$  | 75.00   |
| Fuel Gas Piping - Each additional outlet over 4 outlets   | \$  | 75.00   |
| Per Drain for rainwater systems   | \$  | 75.00   |
| Per Lawn Sprinkler System, includes backflow prevention   | \$  | 75.00   |
| Per fixture for repair or alteration of drainage vent or piping   | \$  | 75.00   |
| Per vaccuum breaker or backflow protection device on tanks,   |   | 75.00   |
| vats, etc.  | \$  | 75.00<br>75.00  |
| Per interceptor for industrial waste pretreatment   | \$  | 75.00   |
| Medical Gas Piping - Each gas piping system of 1-5 outlets  | \$  | 75.00   |
| Medical Gas Piping - Each additional outlet over 5 outlets  | \$  | 75.00   |
| Demolition Permit   |   | 200.00  |
|   |   |   |
| Demolition Permit - Single Family Residential and Duplex  | \$  | 300.00  |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee in  | \$ s charged for all gra  | 500.00 ading licenses   |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specifications.   | \$ s charged for all gra  | 500.00 ading licenses   |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.   | \$ s charged for all gra  | 500.00 ading licenses   |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less   | s charged for all grations for checking,  | 500.00<br>ading licenses<br>the Building Official   |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less  51-100 cubic yards   | s charged for all grantions for checking,   | 500.00 ading licenses the Building Official   |
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| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less  51-100 cubic yards  101-1,000 cubic yards  1,001-10,000 cubic yards  | s charged for all grantions for checking,   | 500.00  ading licenses the Building Official  125.00 240.00 500.00  |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards  | s charged for all grations for checking,  \$ \$ \$ \$ \$  | 500.00  ading licenses the Building Official  125.00  240.00  500.00  750.00  |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up  | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$  | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00   |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export                                     | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$                      | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00 0.10  |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No   | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$                      | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00 0.10  on and fill)                            |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export                                     | \$ s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00 0.10  on and fill)                            |
| Demolition Permit - Commercial and Multi-family  Grade and Fill Plan Review Fees  In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 1,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export  Grade and Fill License Fees (Fees shall be based on the volunt | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$    | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00 0.10  on and fill)  25.00 50.00               |
| Crade and Fill Plan Review Fees In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export  Crade and Fill License Fees (Fees shall be based on the volum 50 cubic yards or less                            | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$    | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 0.10  on and fill)  25.00 50.00 75.00                  |
| Grade and Fill Plan Review Fees In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specificator City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 10,001-100,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export  Grade and Fill License Fees (Fees shall be based on the volunts 50 cubic yards                                  | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$    | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 1,200.00  0.10  on and fill)  25.00 50.00 75.00 125.00 |
| Grade and Fill Plan Review Fees In addition to the license fees, a grading/drainage plan review fee is requiring plan review. Before accepting a set of plans and specification or City Engineer shall collect a plan checking fee.  50 cubic yards or less 51-100 cubic yards 101-1,000 cubic yards 1,001-10,000 cubic yards 1001,000 cubic yards and up Disturbed Area for erosion control (per Square yard) - No import/export  Grade and Fill License Fees (Fees shall be based on the volum 50 cubic yards 101-1,000 cubic yards                                     | s charged for all grantions for checking,  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$    | 500.00  ading licenses the Building Official  125.00 240.00 500.00 750.00 1,000.00 0.10  on and fill)  25.00 50.00 75.00                  |

| ORTING CEMETERY                               |              |  |  |  |
|---|--------------|--|--|--|
| Category Fees                                 |              |  |  |  |
| Lots  |              |  |  |  |
| Full Sized Resident                           | \$           | 1,440.00   |  |  |
| Full Sized Non-Resident                       | \$           | 1,580.00   |  |  |
| Cremains Resident                             | \$           | 525.00   |  |  |
| Cremains Non-Resident                         | \$           | 575.00   |  |  |
| Child Sized Lot                               | \$           | 254.00   |  |  |
| Columbaria                                    |              |  |  |  |
| Resident                                      | \$           | 500.00   |  |  |
| Non-Resident                                  | \$           | 500.00   |  |  |
| Concrete Liners (plus current state tax rate) | Day - Vision |  |  |  |
| Adult Grave Liner                             | \$           | 500.00   |  |  |
| Child Grave Liner                             | \$           | 400.00   |  |  |
| Cremains Grave Liner                          | \$           | 200.00   |  |  |
| Opening & Closing Costs                       | ENGTH OF     |  |  |  |
| Adult Liner                                   | \$           | 700.00   |  |  |
| Adult Vault                                   | \$           | 850.00   |  |  |
| Cremains                                      | \$           | 400.00   |  |  |
| Child Liner                                   | \$           | 232.00   |  |  |
| Child Vault                                   | \$           | 232.00   |  |  |
| Disinterment                                  |              |  |  |  |
| Adult   | \$           | 3,500.00   |  |  |
| Child   | \$           | 1,232.00   |  |  |
| Marker Setting Fees                           |              | THE CONTRACT OF THE PARTY OF TH |  |  |
| Flat Marker                                   | \$           | 300.00   |  |  |
| Resetting Fee                                 | \$           | 185.00   |  |  |
| Other Charges                                 |              | The state of the s |  |  |
| Set Up Fee                                    | \$           | 75.00  |  |  |
| Saturday Service                              | \$           | 500.00   |  |  |
| Vase Setting                                  | \$           | 84.00  |  |  |
| Weekday Overtime (per hour)                   | \$           | 125.00   |  |  |

| GENERAL FACILITY CHARGES & II                                  | MPACT F      | EES               |
|--|--------------|-------------------|
| Category   |              | Fees              |
| General Facility Charges                                       |              | (per *ERU)        |
| Water - General Facility Charges - Inside/ Outside City Limits | \$           | 4,264.97          |
| 1% Water Facility Enhancement Surcharge                        | \$           | 42.65             |
| Sewer - General Facility Charges - Inside/ Outside City Limits | \$           | 9,168.73          |
| 1% Wastewater/Sewer Facility Enhancement Surcharge             |              | 91.69             |
| Storm - General Facility Charges - Inside City Limits Only     |              | 1,022.56          |
| 1% Stormwater Surcharge  |              | 10.23             |
| Impact Fees  |              |                   |
| Park Impact Fee  | \$           | 830.00            |
| Transportation Impact Fee (per PM Peak Hour Trip)              |              | 2,149.00          |
| School District Impact Fees Set by and paid to                 | o the Orting | g School District |
| Single Family Residence (per Unit)                             | \$           | 3,770.00          |
| Multi-Family Residence (per Unit)                              |              | 2,000.00          |

<sup>\*</sup>ERU - Equivalent Residential Unit

### LAND USE

The City may charge and collect fees from any applicant to cover costs incurred by the City in the review of plans, studies, monitoring reports and other documents to ensure code compliance, to mitigate impacts to critical areas and for all code-required monitoring.

The applicant shall pay the following Land Use Review Deposit to cover third party review and Administrative expenses. These fees are billed at cost for time and materials from third party reviewers plus a 15% administrative fee.

Fees and deposits are charged per permit type needed and are cumulative.

If the initial deposit is expended prior to the completion of project approval, the City will collect either an additional deposit in the amounts below, or an amount as estimated by the staff as needed to complete project review. Any fees not expended will be returned to the applicant.

| Category   |            | Deposit  |
|--|------------|----------|
| Annexation, Comprehensive Plan Amendments & Rezones                  |            |          |
| Annexation   | \$         | 2,000.00 |
| Code Text Amendment  | \$         | 300.00   |
| Comprehensive Plan Map or Text Amendment - including                 |            |          |
| rezones (each)   | \$         | 2,000.00 |
| Conditional Use Permits, Development Agreements, Site Pla            | ns & Spec  |          |
| Conditional Use Permit   | \$         | 1,500.00 |
| Development Agreement  | \$         | 1,500.00 |
| Site Plan Review - Minor   | \$         | 500.00   |
| Site Plan Review - Major   | \$         | 1,500.00 |
| Special Use Permit   | \$         | 2,000.00 |
| Hearings and Appeals   |            |          |
| Appeal of Hearing Examiner's Decision, Administrative Decision       |            |          |
| or Environmental Decision  | \$         | 750.00   |
| Hearing Examiner Review  | \$         | 1,000.00 |
| Environmental Review   |            |          |
| Critical Areas Review - for those projects that propose impacts      |            |          |
| to critical areas, billed at the cost of contract biologist's review | \$         | 500.00   |
| SEPA Environmental Checklist Review and Determination                | \$         | 1,000.00 |
| Environmental Impact Statement - includes coordination, review       |            |          |
| and appeal of draft and final EIS                                    | \$         | 3,000.00 |
| Pre-Application Meeting  |            |          |
| Short Plat and Boundary Line Adjustments                             | \$         | 250.00   |
| All Others   | \$         | 500.00   |
| Plats, Cottage Housing, Developers Agreements and Planne             | d Unit Dev |          |
| Binding Site Plan  | \$         | 1,800.00 |
| Boundary Line Adjustment   | \$         | 500.00   |
| Short Plat   | \$         | 1,400.00 |
| Preliminary Plat   | \$         | 4,000.00 |

| Passed by the City | Council _ |  |
|--------------------|-----------|--|
|--------------------|-----------|--|

| Final Plat, PUD or Binding Site Plan                  | \$<br>500.00   |
|---|----------------|
| Cottage Housing Development                           | \$<br>1,500.00 |
| Plat Alteration - Minor                               | \$<br>500.00   |
| Plat Alteration - Major                               | \$<br>1,000.00 |
| Plat Vacation   | \$<br>300.00   |
| Planned Unit Development                              | \$<br>4,000.00 |
| Shorelines  |                |
| Shoreline Substantial Development Permit              | \$<br>1,000.00 |
| Shoreline Conditional Use Permit                      | \$<br>1,500.00 |
| Shoreline Variance                                    | \$<br>1,500.00 |
| Variances (except Shoreline)                          |                |
| Variances (Subdivision, Environmental, Zoning, Flood) | \$<br>1,200.00 |
| Variances Noise                                       | \$<br>100.00   |
| Variances Sign Code                                   | \$<br>250.00   |
| Zoning Compliance Letter                              | \$<br>400.00   |
| Home Occupation Permits                               | \$<br>250.00   |
|   | <br>           |

| PARKS & FACILITY RI                            | ENTALS                         | TO THE MENT OF THE PARTY OF THE |
|--|--------------------------------|--|
| Category                                       |                                | Fees   |
| Recreation Programs                            |                                |  |
| Gazebo and/or Barbeque Pit Rental              |                                |  |
| Resident                                       | \$                             | 30.00  |
| Non-Resident                                   | \$                             | 60.00  |
| Nonprofit                                      | \$                             | 20.00  |
| MPC Facility - Rental                          |                                |  |
| Resident: M-F                                  | \$                             | 150.00   |
| Resident: Weekend                              | \$                             | 200.00   |
| Resident: Weekend 1/2 day (max 4 hrs.)         | \$                             | 100.00   |
| Non-Resident: M-F                              | \$                             | 200.00   |
| Non-Resident: Weekend                          | \$                             | 250.00   |
| Non- Resident: Weekend 1/2 day (max 4 hrs.)    | \$                             | 125.00   |
| Non-Profit: M-F                                | \$                             | 20.00  |
| Non-Profit: Weekend                            | \$                             | 100.00   |
| Non-Profit: Weekend 1/2 day (max 4 hrs.)       | \$                             | 50.00  |
| Orting Station - Rental                        |                                |  |
| Residents                                      | \$                             | 100.00   |
| Non-Residents                                  | \$                             | 200.00   |
| Non-Profit                                     | \$                             | 50.00  |
| Deposits                                       |                                |  |
| Gazebo, BBQ, Orting Station                    | \$                             | 50.00  |
| MPC w/ Alcohol Served: Banquet Permit Required | \$                             | 300.00   |
| MPC Resident                                   | \$                             | 150.00   |
| MPC Non-Resident                               | \$                             | 150.00   |
| MPC Non-Profit                                 | \$                             | 150.00   |
| Gratzer & Calistoga Parks-                     | Per Hour Rat<br>charge for all | es- Minimum 2hr.<br>rentals  |
| Youth Resident                                 | \$                             | 20.00  |
| Youth Non-Resident                             | \$                             | 24.00  |
| Youth Non-Profit                               | \$                             | 10.00  |
| Adult Resident                                 | \$                             | 28.00  |
| Adult Non-Resident                             | \$                             | 34.00  |
| Adult Non-Profit                               | \$                             | 14.00  |
| Gratzer & Calistoga Parks - Tournament Rates   |                                |  |
| 1-Day Resident                                 | \$                             | 300.00   |
| 1-Day Non-Resident                             | \$                             | 375.00   |
| 1-Day Non-Profit                               | \$                             | 200.00   |
| 1-Day Holiday Resident                         | \$                             | 500.00   |
| 1-Day Holiday Non-Resident                     | \$                             | 585.00   |
| 1-Day Holiday Non-Profit                       | \$                             | 250.00   |
| 2-Day Resident                                 | \$                             | 600.00   |
| 2-Day Non-Resident                             | \$                             | 720.00   |
| 2-Day Non-Profit                               | \$                             | 300.00   |

Passed by the City Council \_\_\_\_\_

| 2-Day Holiday Resident                   |                        | \$                   | 725.00        |
|--|------------------------|----------------------|---------------|
| 2-Day Holiday Non-Resident               |                        | \$                   | 875.00        |
| 2-Day Holiday Non-Profit                 |                        | \$                   | 375.00        |
| Gratzer & Calistoga Parks - Additional I | tems                   |                      |               |
| Game Prep: Dragging, Lining & Bases      | (per Prep)             | \$                   | 25.00         |
| Portable Mounds                          | (per Day)              | \$                   | 25.00         |
| Deposits                                 |                        |                      |               |
| Special Event Permit                     |                        | \$                   | 200.00        |
| Vendor Blanket Permit                    |                        | \$                   | 100.00        |
| Vendor 1-Day Event Permit                |                        | \$                   | 25.00         |
| City Service: 1 Public Works Employee    | (per Hour)             | \$                   | 50.00         |
| City Service: 1 Police Officer           | (per Hour)             | \$                   | 75.00         |
| City Service: 1 Dumpster                 |                        | \$                   | 20.00         |
| City Service: 2 Porta Pottys             |                        | \$                   | 150.00        |
| City Service: Elec/Spider Boxes          |                        | \$                   | 50.00         |
| City Service: Barricades/Cones/Signs     |                        | \$                   | 50.00         |
| City Service: Street Sweep               | (per Hour)             | \$                   | 150.00        |
| City Service: Portable Trailer Sign      | (per trailer, per day) | \$                   | 50.00         |
| City Service: Banner at Leber            |                        | \$                   | 35.00         |
| City Service: Banner at Key Bank Sign    |                        | \$                   | 35.00         |
| UTILI                                    | TIES & STREETS         | A SALES OF THE SALES |               |
| Category                                 |                        |                      | Fees          |
| Water Disconnect/Meter Removal           |                        |                      |               |
| Residential - Inside City Limits         |                        | \$                   | 100.00        |
| Residential - Outside City Limits        |                        | \$                   | 200.00        |
| Commercial - Inside City Limits          |                        | \$                   | 200.00        |
| Commercial - Outside City Limits         |                        | \$                   | 300.00        |
| Sewer Connect Fee                        |                        | أأستنظ الوالم        |               |
| Residential - Inside City Limits         |                        | \$                   | 100.00        |
| Residential - Outside City Limits        |                        | \$                   | 200.00        |
| Commercial - Inside City Limits          |                        | \$                   | 200.00        |
| Commercial - Outside City Limits         |                        | \$                   | 300.00        |
| Sewer Disconnect Fee                     |                        |                      |               |
| Residential - Inside City Limits         |                        | \$                   | 100.00        |
| Residential - Outside City Limits        |                        | \$                   | 200.00        |
| Commercial - Inside City Limits          |                        | \$                   | 200.00        |
| Commercial - Outside City Limits         |                        | \$                   | 300.00        |
| Bulk Water Use                           |                        |                      |               |
| Hydrant Permit                           |                        | \$                   | 100.00        |
| Hydrant Damage Deposit                   |                        | \$                   | 1,500.00      |
| Fee for Opening Hydrant (without permit) |                        | \$200 +              | cost of water |
| Water Hookup Fees (includes meter)       |                        |                      |               |
| Inside City Limits                       |                        | \$                   | 475.00        |
| Outside City Limits                      |                        | \$                   | 515.00        |

Passed by the City Council \_\_\_\_\_

| Wastewater Hookup Fees               |                        |               |                     |
|--------------------------------------|------------------------|---------------|---------------------|
| Inside City Limits                   |                        | \$            | 460.00              |
| Outside City Limits                  |                        | \$            | 506.00              |
| Backflow/Irrigation                  |                        |               |                     |
| Backflow Inspection                  |                        | \$            | 25.00               |
| Penalties                            |                        | WALTER STREET |                     |
| Late Payment Fee - 1st Due Date      |                        | \$            | 10.00               |
| Late Payment Fee - 2nd Due Date      | before Shut Off        | \$            | 50.00               |
| Misc. Fees                           |                        |               | Main and the second |
| Meter Padlock Removal Penalty        |                        | \$            | 35.00               |
| Side Sewer on 2nd Re-Inspection      |                        | . \$          | 75.00               |
| Final Sewer on 2nd Re-Inspection     |                        | \$            | 75.00               |
| Water Meter Drop 2nd Re-Inspection   | on                     | \$            | 75.00               |
| Water Meter Removal                  |                        | \$            | 200.00              |
| After Hours Emergency Water Shut     | : Off (2hr call out)   | \$            | 150.00              |
| Property Inspection (water on/off) - | Beyond 1st request for |               |                     |
| same property                        |                        | \$            | 50.00               |
| Streets                              |                        |               |                     |
| Street Opening Permit                |                        | \$50 + \$     | 5% project cost     |
| Street Sweeping                      | (per Hour)             | \$            | 150.00              |

<sup>\*</sup>Water, Sewer & Storm Water Monthly Rates: See Utility Rates on City Website.



| Subject: Underwriter |                 | Committee      | Study Session | Council |
|----------------------|-----------------|----------------|---------------|---------|
| for City Hall        | Agenda Item #:  | N/A            | AB19-28       |         |
| Construction         | For Agenda of:  | N/A            | 4/17/19       | 4/24/19 |
|                      |                 |                |               |         |
|                      | Department:     | Administration |               |         |
|                      | Date Submitted: | April 8, 2019  |               |         |
| Cost of Item:        |                 | <u>N/A</u>     |               |         |
| Amount Budgeted:     |                 | <u>N/A</u>     |               |         |
| Unexpended Balance:  |                 | <u>N/A</u>     |               |         |
| Bars #:              |                 | N/A            |               |         |
| Timeline:            |                 | N/A            |               |         |
| Submitted By:        |                 | Scott Larson   |               |         |

Fiscal Note: We will determine how the fee will be paid once we determine what the structure of the financing will be.

Attachments: DA Davidson Proposal, DA Davidson Engagement Letter

#### **SUMMARY STATEMENT:**

The City completed an RFP for Private Placement/Underwriter services for financing construction of the new City Hall. DA Davidson was the only respondent to the RFP. DA Davidson has extensive experience helping local governments raise money for various projects. DA Davidson will also help the City determine what the structure of the financing package will look like as details related to cost and timing become clear.

At this time we are only agreeing to move forward with selecting a firm to assist us in the underwriting phase, no money will be borrowed without explicit council action.

**RECOMMENDED ACTION:** Move approval of engagement letter to Consent Agenda for the meeting of April 24<sup>th</sup> 2019.

FUTURE MOTION: To Approve DA Davidson to serve as Placement Agent/Underwriter for the City.



April 1, 2019

City of Orting, WA Attention: Mr. Scott Larson, Treasurer 110 Train Street SE PO Box 489 Orting, WA 98360

Re: Placement Agent/Underwriter Engagement Letter

On behalf of D.A. Davidson & Co. ("we" or "Davidson"), thank you for the opportunity to serve as placement agent/underwriter for City of Orting, WA (the "Issuer") on the Issuer's proposed issuance of Limited Tax General Obligation Bonds, 2019 (the "Bonds"). This letter will confirm the terms of our engagement.

- 1. <u>Services to be Provided by Davidson</u>. The Issuer hereby engages Davidson to serve as the placement agent/underwriter of the Bonds, and in such capacity Davidson agrees to provide the following services:
  - Prepare various payment structures, explain bond financing, detail options (i.e., term of the financing, estimated net borrowing cost based on rating grade assumptions, tax-exempt versus taxable, prepayment options, market timing, tax-exempt spend down provisions, etc.).
  - Develop a marketing plan for the offering, including identification of potential investors
  - Contact potential investors, provide them with offering-related information, respond to their inquiries and, if requested, coordinate their due diligence sessions
  - Consult with counsel and other service providers about the offering and the terms of the Securities
  - Inform the Issuer of the marketing and offering process
  - Negotiate the pricing, including the interest rate, and other terms of the Securities
  - Obtain CUSIP number(s) for the Securities and arrange for their DTC book-entry eligibility
  - Plan and arrange for the closing and settlement of the issuance and the delivery of the Securities
  - Such other usual and customary private placement/underwriting services as may be requested by the Issuer
  - As Placement Agent, send out a Request for Proposal Term Sheet to various banks for a fixed interest rate bid for the term of the financing. (With a private placement to a bank, there is no Official Statement and no rating presentation.)



As placement agent, Davidson will not purchase the Bonds.

2. No Advisory or Fiduciary Role. The Issuer acknowledges and agrees: (i) the primary role of Davidson, as a placement agent/underwriter, is to find Purchasers of the Bonds, in an arm's-length commercial transaction between the Issuer and the Purchasers and that Davidson may have financial and other interests that may differ from those of the Issuer; (ii) Davidson is not acting as a municipal advisor, financial advisor, or fiduciary to the Issuer and Davidson has not assumed any advisory or fiduciary responsibility to the Issuer with respect to the transaction contemplated hereby and the discussions, undertakings and procedures leading thereto (irrespective of whether Davidson has provided other services or is currently providing other services to the Issuer on other matters or transactions); (iii) the only obligations Davidson has to the Issuer with respect to the transaction contemplated hereby expressly are set forth in this agreement; and (iv) the Issuer has consulted its own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent it deems appropriate. If the Issuer desires to consult with and hire a municipal advisor for this transaction that has legal fiduciary duties to the Issuer the Issuer should separately engage a municipal advisor to serve in that capacity.

In addition, the Issuer acknowledges receipt of a letter outlining certain regulatory disclosures as required by the Municipal Securities Rulemaking Board and attached to this agreement as Exhibit A. The Issuer further acknowledges Davidson may be required to supplement or make additional disclosures as may be necessary as the specific terms of the transaction progress.

- 3. <u>Fees and Expenses</u>. Davidson's proposed placement agent/underwriter fee will be consistent with its March 22, 2019 written proposal. The Issuer shall be responsible for paying all other costs of issuance, including without limitation, bond counsel, and all other expenses incident to the performance of the Issuer's obligations under the proposed Bonds.
- 4. <u>Term and Termination</u>. The term of this engagement shall extend from the date of this letter to the closing of the offering of the Bonds. Either party may terminate Davidson's engagement at any time without liability of penalty upon at least 30 days' prior written notice to the other party. If Davidson's engagement is terminated by the Issuer, the Issuer agrees to compensate Davidson for the services provided and to reimburse Davidson for its out-of-pocket fees and expenses incurred to the date of termination.
- 5. <u>Limitation of Liability</u>. The Issuer agrees neither Davidson nor its employees, officers, agents or affiliates shall have any liability to the Issuer for the services provided hereunder.



6. <u>Miscellaneous</u>. This letter shall be governed and construed in accordance with the laws of the State of Washington. This Agreement may not be amended or modified except by means of a written instrument executed by both parties hereto. This Agreement may not be assigned by either party without the prior written consent of the other party.

If there is any aspect of this Agreement that you believe requires further clarification, please do not hesitate to contact us. If the foregoing is consistent with your understanding of our engagement, please sign and return the enclosed copy of this letter.

Again, we thank you for the opportunity to assist you with your proposed financing and the confidence you have placed in Davidson.

Very truly yours,

D.A.DAVIDSON & CO.

| By:                      | <u>,"</u> |  |
|--------------------------|-----------|--|
| Title: Managing Director |           |  |
| Accepted this day of     | , 2019    |  |
| City of Orting, WA       | я         |  |
| Signature:               | *         |  |
| Title:                   |           |  |



#### **EXHIBIT A**

April 1, 2019

City of Orting, WA
Attention: Mr. Scott Larson, Treasurer
110 Train Street SE
PO Box 489
Orting, WA 98360

Re:

Disclosures by D.A. Davidson & Co., as Placement Agent/Underwriter

Pursuant to MSRB Rule G-17 and G-23

City of Orting, WA

Dear Mr. Larson:

We are writing to provide you, as Treasurer of the City of Orting, WA ("Issuer"), with certain disclosures required by the Municipal Securities Rulemaking Board (MSRB) Rule G-17 that relate to the proposed issuance and/or placement of Limited Tax General Obligation Bonds, 2019 (the "Issue").

The Issuer has engaged D.A. Davidson & Co. ("Davidson") to serve as a private placement agent/underwriter (the "Placement Agent/Underwriter"), and not as a Municipal Advisor, in connection with the Bonds. As part of our services as Placement Agent/Underwriter, D.A. Davidson may provide advice concerning the structure, timing, terms, and other similar matters concerning the Bonds. The specific terms of our engagement may be set forth in a placement agent agreement or similar document to be entered into by the parties if and when the issue is placed. As Placement Agent/Underwriter, Davidson will not be required to purchase the securities.

- 1. <u>Disclosures Concerning the Placement Agent/Underwriter's Role, Compensation, Regulation and Educational Materials.</u>
  - (i) MSRB Rule G-17 requires Davidson, as private placement agent/underwriter, to deal fairly at all times with both municipal issuers and investors.
  - (ii) The Placement Agent/Underwriter has financial and other interests that differ from those of the Issuer.
  - (iii) Unlike a municipal advisor, the Placement Agent/Underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of the Issuer without regard to its own financial or other interests.
  - (iv) The Placement Agent/Underwriter has a duty to place the bonds at a fair and



reasonable price, but must balance that duty with its duty to place the bonds with investors at prices that are fair and reasonable.

- (v) The Placement Agent/Underwriter will review the placement memorandum or term sheet or offering document for the Bonds in accordance with, and as part of, its respective responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of this transaction.<sup>1</sup>
- (vi) The Placement Agent/Underwriter will be compensated by a fee that will be set forth in the placement agreement or otherwise documented with the Issuer. Payment or receipt of the fee will be contingent on the closing of the transaction and the amount of the fee may be based, in whole or in part, on a percentage of the principal amount of the Bonds. While this form of compensation is customary in the municipal securities market, it presents a conflict of interest since the Placement Agent/Underwriter may have an incentive to recommend to the Issuer a transaction that is unnecessary or to recommend that the size of the transaction be larger than is necessary.
- (vii) Davidson is registered as a broker-dealer with the U.S. Securities and Exchange Commission ("SEC") and the MSRB, and is subject to the regulations and rules on municipal securities activities established by the SEC and MSRB. The website address for the MSRB is www.msrb.org. The MSRB website includes educational material about the municipal securities market, as well as an investor brochure that describes the protections that may be provided by the MSRB rules and how to file a complaint with an appropriate regulatory authority.

#### 2. <u>Disclosures Concerning Additional Conflicts.</u>

Davidson has not identified any additional potential or actual material conflicts that require disclosure.

Since Davidson has not recommended a "complex municipal securities financing" to the Issuer, additional disclosures regarding the financing structure for the Bonds are not required under MSRB Rule G-17. In accordance with the requirements of MSRB Rule G-17, if Davidson recommends a "complex municipal securities financing" to the Issuer, this letter will be supplemented to provide disclosure of the material financial characteristics of that financing structure as well as the material financial risks of the financing that are known to us and reasonably foreseeable at that time.

<sup>&</sup>lt;sup>1</sup> Under federal securities law, an issuer of securities has the primary responsibility for disclosure to investors. The review of the official statement by the Placement Agent/Underwriter is solely for purposes of satisfying its obligations under the federal securities laws and such review should not be construed by an issuer as a guarantee of the accuracy or completeness of the information in the official statement.



#### 3. Questions and Acknowledgment.

Very truly yours,

D.A.DAVIDSON & CO.

If you or any other Issuer officials have any questions or concerns about these disclosures, please make those questions or concerns known immediately to the undersigned. In addition, you should consult with the Issuer's own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent you deem appropriate.

It is our understanding that you have the authority to bind the Issuer by contract with us, and that you are not a party to any conflict of interest relating to the subject transaction. If our understanding is incorrect, please notify the undersigned immediately.

We are required to seek your acknowledgement that you have received this letter. Accordingly, please sign this letter, scan the entire document, and email a copy to Dave Trageser. Depending on the structure of the transaction that the Issuer decides to pursue, or if additional potential or actual material conflicts are identified, we may be required to send you additional disclosures regarding the material financial characteristics and risks of such transaction and/or describing those conflicts. At that time, we also will seek your acknowledgement of receipt of any such additional disclosures.

Again, we thank you for the opportunity to assist you with your financing and the confidence you have placed in us.

By:\_\_\_\_\_\_\_

Title: Managing Director

Accepted this \_\_\_\_ day of \_\_\_\_\_\_, 2019

City of Orting, WA

Signature: \_\_\_\_\_\_

# Proposal to Provide

# **Underwriter or Private Placement Services**

to

# THE CITY OF ORTING, WASHINGTON



March 22, 2019



Dave Trageser Managing Director (206) 903-8699 dtrageser@dadco.com



March 22, 2019

Mr. Scott Larson City Treasurer City of Orting PO Box 489 Orting, Washington 98360

Dear Scott:

Thank you for the opportunity to present our qualifications to serve as bond underwriter or placement agent to the City of Orting. We hope you will consider our key strengths in your evaluation:

Extensive Relevant Bond Financing Experience — Lead banker or placement agent Dave Trageser has been in the local public finance business for over 30 years and has originated over \$5 billion of tax-exempt financings. He assisted the City evaluate the refunding/redemption of the 2005 LTGO Bonds, gaining experience specific to the City. Secondary banker Jim Nelson has served municipal clients for 32 years and has also originated over \$5 billion of tax-exempt financings. Together, we serve the largest number of cities in Washington State. Our unmatched Pierce County financing knowledge and expertise will help us to deliver an optimal debt structure efficiently, treating your time and effort as the valuable resources they are. Our city clients include: Tacoma, Puyallup, Bonney Lake, Sumner, Gig Harbor, DuPont, Edgewood, Fife, University Place, Lacey, Milton, Buckley, Fircrest, Yelm, and Steilacoom, among others. Neighboring clients include Orting Valley Fire & Rescue, East Pierce Fire & Rescue, West Pierce Fire & Rescue, Central Pierce Fire & Rescue, Valley Regional Fire Authority, and Valley Water District. Davidson's School District clients in the area include Auburn, Sumner-Bonney Lake, Dieringer, Fife, Carbonado, Eatonville, White River, Clover Park, and Yelm. Dave Trageser also serves as financial advisor to Pierce County.

<u>Underwriting and Distribution Capabilities</u> – D.A. Davidson will provide the City with resources and a perspective not found at other underwriting firms. As the only financial services firm with a full-time underwriting desk in Washington, we have extensive firsthand knowledge of the municipal bond market and patterns of investor demand for Washington general obligation bonds. We are therefore best equipped to price your bonds to achieve the lowest borrowing cost.

<u>Creative Financing Solutions</u> – For the 2019 project, we would explore the efficiency of a bank private placement. Under such a structure, the City could lock in fixed 10-year or 15-year rates and have the debt amortize on a 20-year schedule, or potentially find a buyer for a 20-year term. Our preliminary analysis suggests that total costs could be competitive with a public offering. Initial and continuing disclosure requirements would also be minimized.

<u>Team Depth and Expertise</u> — Our team brings over 142 years of combined experience to evaluate bond structures and placement options. Suzanne Eide has provided quantitative analysis for over 300 Washington issues totaling a par amount over \$4.5 billion since 2010, including bond issues for municipalities in Pierce County. The Davidson team is rounded out by Maura Lentini, who brings credit and rating expertise, Mark Froio, who manages our Seattle municipal underwriting desk, and Crystal Vogl, who manages disclosure for our clients.

We would be honored to use our experience and resources to serve the City of Orting.

Best Regards,

Dave Trageser Managing Director D.A. Davidson & Co.



#### 2. Structuring and Marketing Approach

We understand that the City will be financing approximately \$2 million of total project costs using the proposed 2019 LTGO Bonds. Our understanding is that the City plans to levy a utility tax to make debt service payments. We propose doing some analysis to support discussions with the City about the optimal final maturity for the bond issuance, taking into account the useful life of the improvements, the interest rate sensitivity of the bonds, your goals for the City's debt service structure, and the term preferences and of potential buyers.

We believe some of the approaches below could benefit the City.

- 1. Bank Qualification (BQ). We highly recommend designating the bonds as bank qualified if you have no additional debt plans in 2019, or can stay under the \$10 million tax-exempt reasonable expectation test.
- 2. **Delayed Closing Date.** The City can close up to 6 weeks after the pricing date without a yield penalty, thus locking in favorable rates without paying unnecessary interest before construction funds are needed.

Private Placement Option. As part of our service to the City, Davidson will thoroughly explore bank private placement opportunities. The chief advantage would be to fix attractive long-term interest rates, but reduce the disclosure burden and issuance costs for this comparatively small financing. Our preliminary analysis suggests that total costs could be competitive with a public offering. Semi-annual payments of principal and interest are an option, which could further reduce interest cost. We would also evaluate a draw-down tax-exempt line of credit option, which would consolidate into a long term fixed rate financing. As Placement Agent, Davidson would develop and circulate a Request for Indicative Rates with an accompanying Term Sheet to active bank purchasers. This process would result in the lowest available cost of capital for the project while also ensuring that the City does not become subject to any new or potentially restrictive bank covenants.

The City of Orting is in an excellent credit position. We expect potential bond purchasers to review the City's finances, debt profile, and tax base growth. With an available General Fund cash cushion of over 120% as of 2017, very low pro forma direct debt, and, of course, the rapid growth of the City's population and AV, we would assert that the credit would fall in the AA rating category. Most purchasers will be likely to approve the credit easily. One small exception would be buyers whose guidelines would exclude the credit because of the cash basis of accounting.

#### 3. Firm Qualifications and Experience

Established in 1935, D.A. Davidson & Co. is a super-regional investment bank, with over 1,310 employees across 85 offices, that is a subsidiary of the holding company D.A. Davidson Companies together with other affiliates. D.A. Davidson & Co. ("Davidson") is the most active municipal negotiated underwriter by number of issues in Washington in 2014-2018.

Davidson is the largest full-service independent broker-dealer headquartered in the Western U.S., based on total financial consultants. In total, the firm has \$50.2 billion of assets under management as of September 30, 2018.

Davidson's public finance investment banking staff totals 40 professionals located in Seattle, Denver, Great Falls, Bozeman, Omaha, Kansas City, Norman, Des Moines, Roseville (California) and Portland. Davidson's commitment to public finance in the Northwest is illustrated by having the only local full-time underwriting and trading desk in Washington and assembling a team comprised of the most seasoned public finance bankers and quantitative analysts in the Northwest.

During 2018, Davidson senior managed 25 Washington public finance transactions for a total par amount of over \$870 million. Despite our regional focus in the Northwest, Davidson ranks among the nation's top investment banks in municipal underwriting activity. Davidson underwrote 284 public finance transactions with volume in excess of \$3.5 billion in 2018.



#### Benefit to the City of Selecting Davidson

- Market Leadership. With 154 professionals in 26 locations, Davidson's Fixed Income Capital Markets Division offers nationwide municipal bond underwriting, sales and trading with a powerful retail distribution network. We underwrote over 230 municipal bond issues totaling over \$4.9 billion from 2014-2018.
- Expert Structuring Guidance. Due to our depth of relevant experience and lead banker Dave Trageser's familiarity with the City of Orting, Davidson is uniquely positioned to help you evaluate your structuring alternatives. We believe the City of Orting will benefit most from selecting Davidson as underwriter or placement agent because of the time and resources we devote to the planning, design and implementation of financing plans.
- Placement Agent Experience. When serving as placement agent, our focus is on development of the term sheet to maximize flexibility for the buyers while remaining rigid in features important to the City, such as potential for future redemption, avoidance of restrictive covenants, and maintenance of parity with the City's existing and potential LTGO debt. On the due date, we will verify responses and prepare comparative analytics on the proposals to allow discussion, review and selection of the optimal alternative.
- Rating Experience. Davidson's team is expert in the ratio analysis used by the credit rating agencies to measure the relative credit quality of municipal bond issuers. Davidson's own proprietary models assist us in preparing rating presentations, anticipating rating outcomes, and structuring financing solutions for our clients.
- Smooth Process. Davidson's team has worked with the City's bond attorney and potential private placement buyers on many bond issues. Our good working relationships with the parties involved will ensure a smooth bond issuance for the City. We strive to produce a trouble-free financing that fully meets the City's needs and closes on time.
- Pierce County Expertise. Pierce County issuers are a high priority for Davidson Mr. Trageser has been advisor to Pierce County for the last 24 years and has also completed financings for many issuers within Pierce County as listed on the right. Our team is able to apply this in-depth knowledge base to credit rating presentations and/or negotiating with banks on placement options, highlighting the economic development occurring in the County. We consider ourselves the "Pierce County Experts" representing more Pierce issuers than any other firm.

#### **Pierce County Experience** Eatonville SD No. 404 Auburn SD. No. 408 Bethel SD No. 403 Fife SD No. 417 Carbonado SD Orting SD No. 344 Central Pierce Fire & Rescue Pierce County Pierce County Fire District 18 City of Bonney Lake Pierce FD No. 16 City of Buckley Pierce FD No. 17 City of DuPont City of Edgewood Pierce FD No. 18 Pierce FD No. 21 City of Fife Pierce FD No. 22 City of Fircrest City of Gig Harbor Pierce FD No. 27 Pierce FD No. 3 City of Milton Sumner SD No. 320 City of Puyallup City of Sumner Town of Steila coom Valley Regional Fire Authority City of Tacoma Valley Water District City of University Place West Pierce Fire & Rescue Clover Park SD No. 400 Dieringer SD No. 343 White River SD

#### Mr. Trageser's References City of Puyallup City of Fife Ms. Patty Luat, Finance Director/Treasurer Mr. Cliff Craig, Finance Director Phone: (253) 896-8614 Phone: (253) 841-5478 Email: pluat@cityoffife.org Email: ccraig@ci.puyallup.wa.us City of Gig Harbor **City of Sumner** Ms. Kassandra Raymond, Chief Financial Officer Mr. Dave Rodenbach, Finance Director Phone: (253) 299-5541 Phone: (253) 853-7610 Email: kassandrar@sumnerwa.gov Email: rodenbachd@cityofgigharbor.net City of University Place City of Tacoma Ms. Teresa Sedmak, City Treasurer Mr. Eric Faison, Assist. City Manager, Finance & Administration Phone: (253) 591-5841 Phone: (253) 460-5443 Email: tsedmak@ci.tacoma.wa.us Email: efaison@cityofup.com



#### **Municipal Distribution Capabilities**

Sales Force That Specializes in Selling Municipal Bonds: Given the importance of municipal bonds at Davidson, we attract sales people who have a strong base of municipal buyers for these bond issues. The Davidson sales force knows the type of municipal products that investors are looking for and how to address buyer concerns regarding length of maturity, coupon structure, security features and call features.

Municipal Underwriting/Trading Desks: Davidson will underwrite the City of Orting's bonds from Seattle, where we are known for an in-depth knowledge of the Washington municipal marketplace that contributes to the aggressive pricing we deliver to clients. We are the major market-maker in Washington municipal bonds. We maintain regional trading desks in Seattle, Denver, and Omaha staffed with 15 trading and syndicate underwriting professionals. Our secondary market activity ensures that our traders and underwriters are knowledgeable about current market rates and changing investor preferences.

Institutional Sales: Davidson's institutional sales force is composed of 57 experienced specialists located in 16 offices nationwide with over 1,200 national, regional and local accounts and strong institutional relationships. These sales professionals provide us with extensive access to both regional and major national institutional portfolio and fund managers who are active buyers of municipal bonds.

D.A. Davidson's distribution capabilities and financial strength as a firm enable us to provide the capital and expertise to underwrite bonds in any market situation.

#### 4. Project Team Members: Roles, Location, and Biographical Information

Dave Trageser will be the lead banker or placement agent for the City of Orting's LTGO bonds, managing the Davidson staff and coordinating with City staff, the bond attorney, and other parties to the financing. Dave will devote his full attention and expertise through the successful completion of the City's bond. Dave is available to attend meetings with the City's staff and City Council. Jim Nelson will provide backup banking capability.



Mr. David Trageser Phone: (206) 903-8699 E-mail: DTrageser@dadco.com Managing Director
Primary Investment Banking Contact
Seattle, WA

Mr. Trageser joined D.A. Davidson & Co. in 2007 as a Senior Vice President in the Public Finance department, becoming Managing Director in 2013. He has been in the local public finance business for 32 years, originating over \$5 billion of tax-exempt financing. Previously, he was with Banc of America Securities for 7

years and with Dain Rauscher Inc. for 15 years. He has been the lead banker for over 50 Washington local government issuers and 400 financings. A partial list of his clients includes the cities of Aberdeen, Bainbridge Island, Burlington, Bellingham, Bothell, Bremerton, Ferndale, Fife, Gig Harbor, Kent, Lacey, Lake Stevens, Monroe, Poulsbo, Port Orchard, Prosser, Puyallup, Seattle, Shelton, Sumner, Tacoma, Toppenish, Tumwater, University Place, and Wenatchee, among others. Mr. Trageser has Series 7, Series 53, and Series 63 licenses. He has a Bachelor's in Business Administration from Pacific Lutheran University and an MBA from Seattle University. He regularly volunteers for a variety of governmental organizations and non-profit Boards including WFOA and WMTA.



Mr. James Nelson Phone: (206) 389-4062 E-mail: JNelson@dadco.com Senior Vice President Secondary Banking Contact Seattle, WA

Mr. Nelson joined D.A. Davidson & Co. in January 2013 as a Senior Vice President in the Public Finance department. He has been in the local public finance business for 32 years, originating over \$5 billion of tax-exempt financing. Previously, he was with Martin Nelson & Co. for 17 years. Mr. Nelson specializes in general municipal finance with cities, counties, water & sewer districts, fire districts, park districts, as well as other special districts. Mr. Nelson works with a large number of Washington municipalities, including Grant County, Franklin County, College Place, Moses Lake, Selah, West Richland, North Bend, Washougal, Liberty Lake, Deer Park, Airway Heights, DuPont, Edgewood, Pacific, Bonney Lake, Yelm, Centralia, Snohomish, and Spokane Fire District 4, among others. Mr. Nelson has Series 53 and Series 63 FINRA licenses. He has a BA Economic Geography from the University of Washington.





Ms. Suzanne Eide Phone: (206) 903-8690 E-mail: SEide@dadco.com Vice President Financial and Quantitative Analysis Seattle, WA

Ms. Eide joined D.A. Davidson & Co. in 2007. Previously, Ms. Eide was with Banc of America Securities for 6 years. Ms. Eide has served as the lead debt structuring professional for senior-managed financings on behalf of municipal clients including Pierce County and the cities of Puyallup, Tacoma, Gig Harbor, Ferndale, Sumner

and Seattle. She will provide technical support on a day-to-day basis including quantitative analysis, debt structuring and pricing research. Her analysis takes into consideration the issuer's outstanding issues, debt policies, cash flow concerns and financing alternatives to optimize financing results for the client. Ms. Eide has a BS in Finance from the University of Illinois, an MBA from the University of Washington, and holds Series 7 and Series 63 FINRA licenses.



Mr. Mark Froio Phone: (206) 903-8664 E-mail: MFroio@dadco.com Senior Vice President
Marketing and Sales, and Pricing
Seattle, WA

Mr. Froio joined D.A. Davidson in 2000, and is responsible for northwestern regional municipal trading and underwriting. He manages the competitive and negotiated underwriting accounts for Washington, Oregon, Montana, and Idaho. His experience in trading and underwriting municipal issues covers a 32-year span. Prior

to joining D.A. Davidson, Mr. Froio held positions with Merrill Lynch, Prudential Securities and U.S. Bancorp Piper Jaffray. He holds a BA from Hamilton College in Clinton, New York. Mr. Froio holds 4 FINRA securities licenses and has earned the prestigious Chartered Financial Analyst designation in investment management and investment research analysis.



Ms. Maura Lentini Phone: (206) 903-8687 E-mail: MLentini@dadco.com Vice **Preside**nt Credit Analysis Seattle, WA

Ms. Lentini joined D.A. Davidson in 2002 with previous experience as a municipal rating analyst at Moody's Investors Service in New York. At Davidson, Ms. Lentini's focus is on credit rating analysis to help clients evaluate structuring alternatives and to present the strongest case possible to investors and rating agencies. She holds an MPA from Syracuse University and a BA from Cornell University, and FINRA Series 7 and Series 66 securities licenses.



Ms. Crystal Vogl Phone (406) 791-7214 E-Mail: CVogl@dadco.com Vice President, Public Finance Disclosure Specialist Great Falls, MT

Ms. Vogl joined D.A. Davidson in 2000, focusing on municipal transactions for clients in Washington, Montana and Oregon. Ms. Vogl provides analytics, disclosure and document preparation and review, and continuing disclosure assistance for our clients. She holds a BS in Business Finance from Montana State University-

Bozeman and FINRA Series 7 and Series 63 securities licenses.

#### 5. Cost Proposal

If selected to serve as Placement Agent, which we believe to be the most cost-effective approach for the City, we propose a flat fee of \$6,500.

Alternatively, to be sole manager of an approximate \$2 million negotiated underwriting, Davidson proposes an underwriting spread of \$7.50 per \$1,000. We propose an additional fee of \$3,500 for POS/OS preparation and \$1,000 for third party disclosure review. The City would make no payments to Davidson, nor enter into any financial obligation, prior to the completion of the bond sale. We will not require underwriter's counsel for this issue.

We'd be glad to talk with the City about our spread proposal. We are proud of our track record in producing consistent reasonable spreads, but more importantly, achieving low bond yields and low all-in borrowing costs for our customers.

#### Conclusion

Dave Trageser and Jim Nelson are the most experienced bankers in Washington, and we believe that no other firm can meet the City's needs with the same performance Davidson is able to deliver. It would be a privilege to serve as Placement Agent or Underwriter to the City of Orting, and we sincerely appreciate your consideration.



Neither this material nor any of its contents may be disclosed, sold, or redistributed, electronically or otherwise, without prior written consent of Davidson Companies. The information presented herein is based on public information we believe to be reliable, prevailing market conditions, as well as our views at this point in time. We make no representation or warranty with respect to the accuracy or completeness of this material. Past performance is not necessarily indicative of future results. Davidson Companies does not assume any liability for any loss which may result from the reliance by any person upon such material. We make no representations regarding the legal, tax, regulatory, or accounting implications of entering into a Transaction

Davidson is very interested in serving as underwriter for the proposed issuance. Pursuant to MSRB Rule G-23: As underwriter, Davidson's primary role will be to purchase as principal, or arrange for the placement of the securities in a commercial arm's length transaction with the issuer, and may have financial and other interests that differ from those of the issuer. In its capacity as underwriter and not as financial advisor, Davidson may provide incidental financial advisory services at the issuer's request, including advice regarding the structure, timing, terms and other similar matters concerning the issuance. However, Davidson does not assume any financial advisory or fiduciary responsibilities with respect to the issuer.

# City Of Orting Council Agenda Summary Sheet

| Subject: Labor      |                 | Committee        | Study Session | Counci     |
|---------------------|-----------------|------------------|---------------|------------|
| Negotiator          | Agenda Item #:  | N/A              | AB19-29       |            |
|                     | For Agenda of:  | N/A              | 04/17/2019    | 04/24/2019 |
|                     |                 |                  |               |            |
|                     | Department:     | Human Resources  |               |            |
|                     | Date Submitted: | April 8, 2019    |               |            |
| Cost of Item:       |                 | \$10,000         |               |            |
| Amount Budgeted:    |                 | <u>\$4,000</u>   |               |            |
| Unexpended Balance: |                 | (\$6,000)        |               |            |
| Bars #:             |                 | 001-513-10-41-01 |               |            |
| Timeline:           |                 | N/A              |               |            |
| Submitted By:       |                 | Scott Larson     |               |            |

**Fiscal Note:** The unbudgeted amounts will be equally paid for by the Water, Sewer, and Stormwater funds out of their operating expenses. It is not anticipated that these additional expenses will cause the funds to be over budget for 2019.

**Attachments:** Professional Services Contract with Cabot Dow Associates, Response from Cabot Dow Associates

#### **SUMMARY STATEMENT:**

City administration would like to bring in a seasoned negotiator to assist us with the negotiation of the successor agreement with ASFCME Local 120. Cabot Down Associates was the only responder to our RFP for a bargaining representative. The City Treasurer has followed up with the references, and is recommending to Council that we accept the proposal.

**RECOMMENDED ACTION:** Move to consent agenda on April 24, 2019

FUTURE MOTION: To Authorize the Mayor to enter into a contract with Cabot Dow Associates, Inc.

#### Cabot Dow Associates, Inc. Labor Relations Consultants P.O. Box 1806 Bellevue, WA 98009

(206) 818-9184 website: Cabotdow.com

March 13, 2019

Dear Mr. Larson:

I am responding to the City's request for proposal, lead bargaining negotiator for AFSCME negotiations.

We are often involved in such union negotiations in area cities, representing management. For example, in the last five years, we have provided labor negotiations consulting services to the following small to medium size cities:

City of Burlington - Police Guild

City of Clyde Hill – Teamsters

City of Fife - Police Guild

City of Granite Falls - Teamsters

City of Issaquah – Police Association, Teamsters

City of Lake Forest Park - Police Guild

City of Medina – Teamsters PW, Admin, Police

City of Newcastle – Teamsters, PW

City of Olympia - AFSCME

City of Richland - Police Guild, IBEW, IUOE, IAFF

City of SeaTac – AFSCME

City of Snoqualmie - Teamsters, FOP

City of Tukwila - Police Guild, Fraternal Order of Police, Teamsters

City of Tumwater – Police Guild

City of Woodinville - Teamsters

City of Yelm - Police Guild

Town of Steilacoom - Teamsters, PW and Police

In that capacity, we have been part of the City's negotiations team on such matters as:

- Analysis of existing labor agreements
- Bargaining unit clarification
- City Council communications
- Comparables selection
- Costing of economic packages
- Labor & Compensation Policy
- Lead negotiator
- Preparation and strategy
- Wage & Benefit studies

#### Small City references: (Cabot Dow - lead negotiator)

Paul Loveless, Town Admin Town of Steilacoom 253-983-2074 paul.loveless@ci.steilacoom.wa.us

Robert Larson, City Admin City of Snoqualmie 425-888-8003 blarson@ci.snoqualmie.wa.us

City of SeaTac Vanessa Audette 206-973-4651 vaudette@ci.seatac.wa.us

#### Fee Structure:

Hourly rate: \$165

Budget: Client determines, based on volume of work

Submitted by:

CJI

Cabot Dow President

CJD:os

cc: Alexandra Sheeks

# PROFESSIONAL SERVICES AGREEMENT BY AND BETWEEN CITY OF ORTING, WASHINGTON AND CABOT DOW ASSOCIATES, INC.

This Agreement is entered into by and between the City of Orting, Washington, a noncharter optional municipal code city hereinafter referred to as "the CITY," and CABOT DOW ASSOCIATES, INC., P.O. Box 1806, Bellevue, WA 98009, a consultant providing labor relations services, hereinafter referred to as the "CONSULTANT."

WHEREAS, the CITY is required by Ch. 41.56 RCW to negotiate in good faith with regard to the terms and conditions of a successor labor contract with a bargaining unit of CITY employees;

WHEREAS, the CITY is desirous of obtaining the services of a labor consultant to assist in negotiations involving the labor agreement covering its AFSCME bargaining unit;

WHEREAS, the CONSULTANT has the knowledge and experience to assist and represent the CITY in said negotiations;

NOW, THEREFORE, in consideration of the mutual benefits and conditions hereinafter contained, the parties hereto agree as follows:

- 1. SCOPE AND SCHEDULE OF SERVICES TO BE PERFORMED BY CONSULTANT. The CONSULTANT shall perform those services described on Exhibit A attached hereto and incorporated herein by this reference as if fully set forth. In performing such services, the CONSULTANT shall at all times comply with all Federal, State, and local statutes, rules and ordinances applicable to the performance of such services and the handling of any funds used in connection therewith. The CONSULTANT shall request and obtain prior written approval from the CITY if the scope or schedule is to be modified in any way.
- 2. COMPENSATION AND METHOD OF PAYMENT. The CITY shall pay the CONSULTANT for services at the rate of one-hundred sixty-five dollars (\$165.00) per hour for work performed on behalf of the CITY. CONSULTANT will bill the CITY for time spent when traveling from Bellevue to Orting but not for time returning to Bellevue. The maximum cost under this Agreement shall not exceed \$\_\_\_\_\_\_, unless expressly authorized by the CITY. The CITY agrees to pay the CONSULTANT monthly upon appropriate billings, which will be itemized as to date services are performed and description of services provided.
- 3. **DURATION OF AGREEMENT.** This Agreement shall be in full force and effect for a period of one year commencing upon mutual execution of this Agreement, unless sooner terminated under the provisions hereinafter specified.
- 5. INDEPENDENT CONSULTANT. CONSULTANT and CITY agree that CONSULTANT is an independent CONSULTANT with respect to the services provided pursuant to this Agreement. Nothing in this Agreement shall be considered to create the relationship of employer and employee between the parties hereto. Neither CONSULTANT nor any employee of CONSULTANT shall be entitled to any benefits accorded CITY employees by virtue of the

services provided under this Agreement. The CITY shall not be responsible for withholding or otherwise deducting federal income tax or social security or contributing to the State Industrial Insurance Program, or otherwise assuming the duties of an employer with respect to the CONSULTANT, or any employee of the CONSULTANT.

- 6. INDEMNIFICATION/HOLD HARMLESS. CONSULTANT shall protect, indemnify, and save harmless the CITY, its officers, elected officials, agents, and employees from any and all costs, claims, judgments, or awards of damages (including costs and all attorney fees), arising out of or in any way resulting from the negligent acts, errors, or omissions of CONSULTANT, its officers, employees, and agents in performing this Agreement. In the event of liability for damages arising out of bodily injury to persons or damages to property caused by or resulting from the concurrent negligence of the CONSULTANT and the CITY, its officers, officials, employees, and volunteers, the CONSULTANT'S liability hereunder shall be only to the extent of the CONSULTANT's negligence. The provisions of this section shall survive the expiration or termination of this Agreement.
- 7. INSURANCE. The CONSULTANT shall procure and maintain for the duration of the Agreement, insurance against claims for injuries to persons or damage to property which may arise from or in connection with the performance of the work hereunder by the CONSULTANT, their agents, representatives, employees or sub-consultants. CONSULTANT's maintenance of insurance, its scope of coverage and limits as required herein shall not be construed to limit the liability of the CONSULTANT to the coverage provided by such insurance, or otherwise limit the CITY's recourse to any remedy available at law or in equity.
  - A. <u>Minimum Scope of Insurance</u>. CONSULTANT shall obtain insurance of the types and with the limits described below:
    - 1. Automobile Liability insurance with a minimum combined single limit for bodily injury and property damage of \$1,000,000 per accident. Automobile liability insurance shall cover all owned, non-owned, hired and leased vehicles. Coverage shall be written on Insurance Services Office (ISO) form CA 00 01 or a substitute form providing equivalent liability coverage. If necessary, the policy shall be endorsed to provide contractual liability coverage.
    - 2. Commercial General Liability insurance with limits no less than \$1,000,000 each occurrence, \$2,000,000 general aggregate and \$2,000,000 products-completed operations aggregate limit. Commercial General Liability insurance shall be written on ISO occurrence form CG 00 01 and shall cover liability arising from premises, operations, independent CONSULTANTs, products-completed operations, stop gap liability, personal injury and advertising injury, and liability assumed under an insured contract. The Commercial General Liability insurance shall be endorsed to provide the Aggregate Per Project Endorsement ISO form CG 25 03 11 85 or an equivalent endorsement. There shall be no endorsement or modification of the Commercial General Liability Insurance for liability arising from explosion, collapse or underground property damage. The CITY shall be named as an insured under the CONSULTANT's Commercial General Liability insurance policy with respect to the work performed for the CITY

using ISO Additional Insured endorsement CG 20 10 10 01 and Additional Insured-Completed Operations endorsement CG 20 37 10 01 or substitute endorsements providing equivalent coverage.

- 3. Professional liability insurance appropriate for CONSULTANT's scope of work.
- B. <u>Other Insurance Provision</u>. The CONSULTANT's Automobile Liability and Commercial General Liability insurance policies are to contain, or be endorsed to contain that they shall be primary insurance with respect to the CITY. Any insurance, self-insurance, or insurance pool coverage maintained by the CITY shall be excess of the CONSULTANT's insurance and shall not contribute with it.
- C. <u>Acceptability of Insurers</u>. Insurance is to be placed with insurers with a current A.M. Best rating of not less than A: VII.
- D. <u>Verification of Coverage</u>. CONSULTANT shall furnish the CITY with original certificates and a copy of the amendatory endorsements, including but not necessarily limited to the additional insured endorsement, evidencing the insurance requirements of the CONSULTANT before commencement of the work.
- E. <u>Notice of Cancellation</u>. The CONSULTANT shall provide the CITY and all Additional Insureds for this work with written notice of any policy cancellation, within two business days of their receipt of such notice.
- G. <u>Failure to Maintain Insurance</u>. Failure on the part of the CONSULTANT to maintain the insurance as required shall constitute a material breach of contract, upon which the CITY may, after giving five business days' notice to the CONSULTANT to correct the breach, immediately terminate the contract or, at its discretion, procure or renew such insurance and pay any and all premiums in connection therewith, with any sums so expended to be repaid to the CITY on demand, or at the sole discretion of the CITY, offset against funds due the CONSULTANT from the CITY.

#### 8. RECORD KEEPING AND REPORTING.

- A. The CONSULTANT shall maintain accounts and records, including personnel, property, financial and programmatic records which sufficiently and properly reflect all direct and indirect costs of any nature expended and services performed in the performance of this Agreement and other such records as may be deemed necessary by the CITY to ensure the performance of this Agreement.
- B. These records shall be maintained for a period of seven (7) years after termination hereof unless permission to destroy them is granted by the office of the archivist in accordance with RCW Chapter 40.14 and by the CITY.
- 9. AUDITS AND INSPECTIONS. The records and documents with respect to all matters covered by this Agreement shall be subject at all times to inspection, review or audit by law during the performance of this Agreement.

- 10. TERMINATION. This Agreement may be terminated by either party upon thirty (30) days written notice.
- 11. **DISCRIMINATION PROHIBITED**. The CONSULTANT, with regard to the work performed by it under this Agreement, will not discriminate on the grounds of race, religion, creed, color, national origin, age, veteran status, sex, sexual orientation, gender identity, marital status, political affiliation or the presence of any disability in the selection and retention of employees or procurement of materials or supplies.
- 12. ASSIGNMENT AND SUBCONTRACT. The CONSULTANT shall not assign or subcontract any portion of the services contemplated by this Agreement without the written consent of the CITY.
- 13. ENTIRE AGREEMENT; MODIFICATION. This Agreement, together with attachments or addenda, represents the entire and integrated Agreement between the CITY and the CONSULTANT and supersedes all prior negotiations, representations, or agreements written or oral. No amendment or modification of this Agreement shall be of any force or effect unless it is in writing and signed by the parties.
- 14. SEVERABILITY AND SURVIVAL. If any term, condition or provision of this Agreement is declared void or unenforceable or limited in its application or effect, such event shall not affect any other provisions hereof and all other provisions shall remain fully enforceable. The provisions of this Agreement, which by their sense and context are reasonably intended to survive the completion, expiration or cancellation of this Agreement, shall survive termination of this Agreement.
  - 15. **NOTICES**. Notices to the CITY of Orting shall be sent to the following address:

CITY Clerk, CITY of Orting 110 Train Street SE - PO Box 489 Orting, WA 98360

Notices to the CONSULTANT shall be sent to the address provided by the CONSULTANT upon the signature line below.

16. APPLICABLE LAW; VENUE; ATTORNEY'S FEES. This Agreement shall be governed by and construed in accordance with the laws of the State of Washington. In the event any suit, arbitration, or other proceeding is instituted to enforce any term of this Agreement, the parties specifically understand and agree that venue shall be properly laid in Pierce County, Washington. The prevailing party in any such action shall be entitled to its attorney's fees and costs of suit.

| DATED this _ | day of | , 20 |
|--------------|--------|------|
|--------------|--------|------|

| CITY OF ORTING              |   | CONSULTANT        |
|-----------------------------|---|-------------------|
| Joshua Penner, Mayor        |   | Printed Name:     |
| Date:                       |   | Date:             |
| APPROVED AS TO FORM:        |   | Address & Phone # |
| City Clerk, Jane Montgomery | - |                   |
| Office of the City Attorney | - |                   |

#### Exhibit A

#### Scope of Work Labor Relations Consultant

Under the direction of authorized CITY OF ORTING ("CITY") agents:

- 1. Consultant will review and suggest appropriate labor contract language, in light of CITY operational needs, Council Labor Policy, area trends and applicable law
- 2. Advise CITY on labor policy, groundrules and parameters for labor negotiations
- 3. Represent CITY as Chief Negotiator in labor negotiations with representatives of AFSCME representing certain CITY employees
- 4. Participation as member of CITY'S negotiations team, including:
  - a. Meet with Council (as required) and CAO in labor policy formulation
  - b. Evaluation of Union economic proposals, including costing proposals and counterproposals, using CITY finance information
  - c. Perform total compensation market assessments with selected jurisdictions to promote recruitment/ retention of quality employees (work with CAO)
  - d. Packaging proposals and counterproposals for submission to the Union
  - e. Draft individual language proposals and responses to Union proposals
  - f. Work with CITY Attorney's Office as may be necessary on related matters
  - g. Update the CAO & Council on the status of negotiations from time to time
- 5. Represent CITY in mediation proceedings, including related preparations of exhibits, position papers and rebuttal to Union positions and proposals at issue
- 6. Assess bargaining unit clarification issues and representation to PERC, as needed
- 7. Other labor relations assignments as may be deemed appropriate by the CITY Administrator or his/her designee(s) during the course of bargaining.

# City Of Orting Council Agenda Summary Sheet

| Subject: 178 <sup>th</sup> St E<br>Utility Crossing |                 | Committee                         | Study Session | Council |  |
|---|-----------------|-----------------------------------|---------------|---------|--|
|   | Agenda Item #:  | PW                                | AB19-30       | AB19-30 |  |
|   | For Agenda of:  | 4-3-19                            | 4-17-19       | 4-24-19 |  |
|   |                 |                                   |               |         |  |
|   | Department:     | Public Works                      |               |         |  |
|   | Date Submitted: | 4-3-19                            |               |         |  |
| Cost of Item:                                       |                 | \$65,580                          |               |         |  |
| Amount Budgeted:                                    |                 | \$40,000                          |               |         |  |
| Unexpended Balance                                  | :               | \$0.00                            |               |         |  |
| Bars #:   |                 | 401-593-34-63-30 WSDOT water line |               |         |  |
|   |                 | replacement                       |               |         |  |
| Timeline:   |                 | N/A                               |               |         |  |
| Submitted By:                                       |                 | Greg Reed                         |               |         |  |
| Fiscal Note:  |                 |                                   |               |         |  |

**SUMMARY STATEMENT**: Public Works completed an RFP process for the project, the contractors were notified utilizing MRSC Rosters and the RPF was posted on the City website. Two contractors responded to the RFP request. The bid came in \$25,580 over budget. Recommend the delay of Harman Reservoir Demo for a year: Budgeted \$60,000 BARS# 401.594.34.63.55

**Attachments:** Summary of Bidders

Project will include a live tap and open cut trench from the City of Orting's existing water main, located on the East side of SR 162 at the intersection with 178<sup>th</sup> Ave E. to the West side of SR 162. An 8-inch water line will be installed across the highway in a 14-inch steel casing. This will allow for future extension of the main down 178<sup>th</sup> Ave E. if desired.

RECOMMENDED ACTION: Move to the Consent Agenda of April 24th, 2019.

**FUTURE MOTION:** To approve Durnford Construction Inc. as the winner of the RFP for the water line replacement at 178<sup>th</sup> Avenue East, and authorize the Mayor to enter into a contract with Durnford Construction in the amount of \$65,580.

# DURNEORD CONSTRUCTION INC.

# **Proposal**

178th Ave E Utility Crossing

Owner: City of Orting

Date: 04/2/2019

Project: 178th Ave E Utility Crossing

Transmittal: 01

Project #: PW2019-04

Contact - Laura Hinds @ Ihinds@cityoforting.org

#### **Terms & Conditions:**

Per Attached Plans, Specifications and agreements listed within 178<sup>th</sup> Ave E Utility Crossing RFP. (PW2019-04)

Addendums acknowledged Q of Q

 Description
 QTY
 UNIT
 UNIT PRICE
 Total

 178th Ave E Utility Crossing
 1
 LS
 \$60,000.00
 \$60,000.00

Payment Terms: Per Contract Agreement

Sub Total

\$60,000.00 \$5,580.00

Tax(9.3%)
TOTAL

\$65,580.00

**Durnford Construction, Inc** 

Sign:

Datas

Date: 4-7-7019

From: MRSC Rosters

Sent: Saturday, December 15, 2018 6:12 AM

To: John Durnford

Subject: MRSC Business Renewal Application Confirmation



#### Dear DURNFORD CONSTRUCTION INC.,

Your renewal application has been submitted successfully! Below is a receipt of your transaction.

#### MRSC ROSTERS PAID INVOICE

Member Name: DURNFORD CONSTRUCTION INC.

Invoice No: 45744

Invoice Date: 12/15/2018

Service Item: Small Works Roster

Amount Due: \$75

Payment Method: Online

Amount Paid: \$75 Date Paid: 12/15/2018

Transaction Number: 61454950255

As always, thank you for choosing MRSC Rosters! If you have any questions please <u>contact customer service</u>.

Thank you,

MRSC Rosters

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# **BIDDER RESPONSIBILITY CHECKLIST**

The following checklist is used in documenting that a bidder meets the mandatory Bidder Responsibility Criteria. Please print a copy of documentation from the appropriate webite to be included with the submittal.

| GENERAL INFORMATION   |                         |                                       |        |  |  |  |
|---|-------------------------|---------------------------------------|--------|--|--|--|
| Project Name:   | Project Number:         |                                       |        |  |  |  |
| 178Th Ave E Utility Crossing  | PW7.019-04              |                                       |        |  |  |  |
| 178Th Ave E Utility COSSing Bidder's Business Name:   | Bid Submittal Deadline: |                                       |        |  |  |  |
| Durnford construction, Inc.   | 4-2-2019@10:00am        |                                       |        |  |  |  |
| CONTRACTOR REGISTRATION   |                         |                                       |        |  |  |  |
| License Number:   | Status:                 |                                       |        |  |  |  |
| DURNFCI8370K  | Active:                 | Yes_X_                                | No     |  |  |  |
| Effective Date (must be effective on or before Bid Submittal Deadline):                                       | Expiration Date:        |                                       |        |  |  |  |
| 9-12-2017   |                         |                                       |        |  |  |  |
| CONTRACTOR INFRACTION LIST  |                         |                                       |        |  |  |  |
| Is Bidder on Infraction List:   |                         |                                       | V      |  |  |  |
|   |                         | Yes                                   | No_ \  |  |  |  |
| CURRENT UBI NUMBER  |                         |                                       |        |  |  |  |
| UBI Number:   | Account Closed:         | 202                                   |        |  |  |  |
| 604-164-249   |                         | Open X                                | Closed |  |  |  |
| INDUSTRIAL INSURANCE COVERAGE   |                         |                                       |        |  |  |  |
| Account Number:   | Account Current:        | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |        |  |  |  |
| 651,207-00  |                         | Yes                                   | No     |  |  |  |
| EMPLOYMENT SECURITY DEPARTMENT NUMBER   |                         |                                       |        |  |  |  |
| Employment Security Department Number:  |                         |                                       |        |  |  |  |
| 716221-00-3   |                         |                                       |        |  |  |  |
| Please Provide a copy of your latest correspondence, containing your account number, with Employment Security |                         |                                       |        |  |  |  |
| Department. Please do not provide document containing personal information such as social security numbers.   |                         |                                       |        |  |  |  |
| STATE EXCISE TAX REGISTRATION NUMBER  |                         |                                       |        |  |  |  |
| Tax Registration Number:  | Account Closed:         |                                       |        |  |  |  |
| 604-164-249   | ,                       | Open X                                | Closed |  |  |  |
| NOT DISQUALIFIED FROM BIDDING   |                         |                                       |        |  |  |  |
| Is the Bidder listed on the "Contractors Not Allowed to Bid" list of the Departme                             | ent of Labor and        |                                       | 7      |  |  |  |
| Industries?   |                         |                                       | No_X   |  |  |  |
| INFORMATION SUPPLIED BY:  |                         |                                       |        |  |  |  |
| Print Name of Bidder Representative:  |                         |                                       |        |  |  |  |
| John Durtord 4-2-   |                         |                                       | 2019   |  |  |  |
| VERIFIED BY:  |                         |                                       |        |  |  |  |
| Signature of District Employee  | Date                    |                                       |        |  |  |  |
|   |                         |                                       |        |  |  |  |

April 1, 2019

DURNFORD CONSTRUSTION INC. 19015 217TH AVE E ORTING, WA 98360-9730

RE: ES Ref#: 71622100 3

This letter confirms that, as of the date shown above, you have an account and it is in good standing with the Employment Security Department of the State of Washington.

This letter may be used for purposes of documenting bidder responsibility for public works contracts.

If we may be of further assistance, please call the Registration, Inquiry, Standards and Coordination (RISC) Unit at (360) 902-9450.

EMPLOYMENT SECURITY DEPARTMENT



# Staffed employees list for Proposed project

Project Manager - John Durnford

Superintendents - Shane Rich

Foreman - DJ Durnford

Labor - Nicco Wolfskill

Driver - Tim Wolfskill



# REFERENCE AND QUALIFICATION STATEMENT

#### Mission

We strive at D.C.I. to achieve the ultimate goal of completing all projects on time and under budget regardless of size and scope by working closely with our clients. We have the ability and talent onboard to resolve all issues that may arise from the design phases to construction completion. This Objective is achieved without compromising Safety, Quality, Workmanship or Integrity. By paying special attention to details our 3 generations of combined experience in all aspects of the Underground Utility Industry sets us apart from of our competition.

#### Services

- -Estimating
- -Project management
- -Budgeting
- -Design Build
- -All aspects of Sewer, Water, Storm Drainage including live Systems remove replace
- -Directional Drilling, Pipe Bursting, Micro-Tunneling, Pipe lining, Jack & Bore
- -Lift Stations, Pump Station, Vacuum Stations, Water Storage Facility, Sewer Treatment, P.R.V. Sta.
- -Tight Sheet Shoring, Bean Sheet Shoring, Slide Rail Shoring, Speed Shore
- -De-Watering, Deep Wells, Well Points, Sand Drilled Socks, Sump Pump, By-Pass up to 12(k)gpm.
- -H.D.P.E Corrugated and Fused, Concrete, P.V.C., Welded Steel, Clay, Ductile Iron
- -Excavations up to 35ft depths
- -Retention and Detention Systems, Step Sewers, Force Mains, Vacuum System
- -Roadway Widening and Improvement

# Experience

#### **Projects**

| DATE | COST                             | PROJECT NAME                        | OWNER                     | CONTACT   |
|------|----------------------------------|-------------------------------------|---------------------------|---|
| 2019 | 200k                             | Maple Grove                         | Riverton Contractors      | Joel Parsons<br>Owner -206-948-5634                                 |
| 2018 | 250K                             | South 16 <sup>TH</sup> Sewer Relief | Valley View Sewer Distric | Andrew Larue<br>District Manager<br>206-242-3236                    |
|      | 212K<br>empletion<br>ork & RD Cl | Bonney Lake Sewer Bottlen           |                           | <b>John Woodcock</b><br>Public Works <b>Manager</b><br>253-447-4336 |

2010/2017 50K / 2M Emergency Sewer Repairs City of Seattle Emergency Response Engineer- city of Seattle

**Cody Nelson** 206-391-8808

2015/2016 1M

80th Street Sewer Replacement

City of Seattle Jo

Josh Voght

Vice President Titan Earthworks 206-248-7981

.

2014/2015 800K

Spring Street Lift Station

J.B.L.M.

Mel White

Supt. Titan Earthwork 253-377-9047

More available upon request

#### Certification

- CESCL, First-Aid, 10 Hour OSHA/WISHA, 40 hour Haz-mat, Trench Safety, Rigging, Competent Person.

# References

#### Andrew LaRue

District Manager – Valley View Sewer District 206-242-7981

#### Josh Voght

Vice President - Titan Earthwork 206-245-3204

#### Joel Parsons

Owner – Riverton Contractors 206-948-5634

#### John Hendron

RH2 Project Manager/PE 206-794-6618

#### Doug Budzynski

Engineer - City of Bonney Lake 253-447-4342

#### John Gustafson

Owner of TRENCHLESS Construction 206-396-4558

More upon request

#### September 11th 2018

RE: Letter of Recommendation

REF: John Durnford Business Colleague

To Whom It May Concern:

This letter is my personal recommendation for John Durnford. I have had the pleasure to work with John for nearly 7 years in the Civil Construction Industry in particular on extremely difficult projects in the downtown Seattle area. I have enjoyed our time together and find that John is a fun, motivated, accurate and a timely person to work with. The following paragraphs illustrate just a few examples of the many strengths John possesses.

The projects that John and I have worked on together require a strong attention to detail, a deep understanding of the bureaucracy of several different public agencies in the greater Seattle area and the ability to make all stakeholders happy as situations change. That being stated, I have always been impressed by John's ability to pull together tough projects that are often emergency in nature and convey the issues facing that project with a level of clarity that even the most novice reviewer could understand. If everyone in our industry could clearly convey their intent the way John does there would be much less confusion and ambiguity in construction projects.

While John's abilities to perform his professional duties are admirable, it is personal demeanor that truly makes him enjoyable to work with. The conversations and meetings we have had over the years always include moments of sincere laughter and caring about what is going on outside the office and in our personal lives. This trait is what I feel is rare and what makes John a strong leader and communicator.

In summary, should you find yourself fortunate enough to be in the position to work with John Durnford I can assure you that you will recognize that he is a genuine and knowledgeable person. He says what he does and does what he says. He brings the attributes that will guarantee success not just in difficult civil construction work but also teaming with all stakeholders and coming to a mutual resolution based on a spirit of cooperation and understanding that John has demonstrated since the day I met him.

Should you have any further questions or wish to contact me in person please do not hesitate. My contact information is below.

Regards,

Josh Vogt

Regional Vice President

TITAN Earthwork LLC 206-245-3204

(C) ivogt@titanearth.com

**Short Form Contract** 

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

# REQUEST FOR PROPOSAL

for 178th Avenue East Utility Crossing

Proposal Submittal Date, Time, and Location:

4-2-2019 (a) 10:00 am City of Orting

110 Train St Se Orting, WA 98360

Email Questions or call to:

lhinds@cityoforting.org. / (360) 893-2219 x139

Mail Proposals To:

City of Orting PO Box 489 Orting, WA 98360

Hand Carry Proposals To:

City of Orting 110 Train St SE Orting, WA 98360

Mark Envelope:

178th Avenue East Utility Crossing

Attn: Laura Hinds

There will not be a formal bid opening. Contractors will be contacted within 5 days after bid due date with bid results.

**Short Form Contract** 

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

EXHIBIT A – Scope of Work

RFP # PW 409-04

Initial the following:

- 1. <u>Solution</u> The project shall be accomplished as a Small Works Project and will be subject to meet the requirements of the Small Works Roster prior to quotation due date. Contractor shall provide proof of MRSC membership. Visit MRSC website at <a href="https://www.mrscrosters.org">www.mrscrosters.org</a> or contact MRSC Rosters at (206) 625-1300 for information.
- 2. 50 The project will include Scope listed within

Qualifications: Participants must have the following qualifications and submit evidence of such qualifications with their proposal (failure to submit data will be reason for rejection of proposal).

- 1. Submit a list of all staff employed or existing agreements with subcontractors.
- 2. The proposal response must include name, address, and telephone number of at least three client contacts for professional reference.

Requirements: The Public Works Supervisor or a designated representative, shall be the Contract administrator. This person will be the contact for all routine matters and scheduling. After award of the Contract, the Contractor will report to the Public Works Supervisor. Communications from the Contractor shall be routed through the Public Works Supervisor, unless noted otherwise.

- 1. Must submit a copy of City of Orting Business License.
- 2. Must submit Certificate of Insurance.
- 3. Must submit "Statement of Intent to Pay Prevailing Wages."

**Short Form Contract** 

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

Exhibit B – WSDOT Franchise Utility Permit RFP # PW 12019-04

WSDOT Franchise Utility Permit is found on the following pages.



Olympic Region 5720 Capitol Boulevard, Tumwater P.O. Box 47440 Olympia, WA 98504-7440 360-357-2600 / FAX: 360-357-2601 TTY: 1-800-833-6388 www.wsdot.wa.gov

January 16, 2019

Parametrix Attn: Jack Wright 1019 39<sup>th</sup> Ave SE, Suite 100 Puyallup, WA 98374

Re:

SR 162 MP 10.59

Franchise 6614 – Amendment No. 2

Executed

Dear Mr. Wright:

Attached is a scanned copy of the above-referenced franchise amendment to construct, operate and maintain a water hydrant system along a portion of SR 162 in Pierce County.

Before beginning work, please telephone the Department's representative shown on Exhibit "A", Page 1 to advise as to your start of work date and to schedule the required preconstruction conference. No work is authorized within the highway right of way until this notice is given.

The Department has set up a reimbursable account to recover additional costs incurred for review and inspection of the franchise amendment. This is consistent with the terms and conditions of the application.

Please be aware that General Provision #11 requires notification for final inspection of this project and Special Provisions #44 and #45 have requirements that must be completed prior to beginning work.

This franchise amendment includes Exhibit "A", Special Provisions; Exhibit "B", Utility Facility Description; Exhibit "C", Project Plans; Exhibit "D", Traffic Control Plans; Exhibit "E", Minimum Cover for Pipe Installation, and Exhibit "F" Notification of Maintenance Operations Within State Right of Way.

Sincerely,

Devin Maher

News Maly

Utility Project Support and Accommodations Engineer

DM Attachments JC8514-03



# **Utility Accommodation Application**

|                                 | For Department Use            | Only          |                     |                                    | (aka Permi              | t or Franchise)         |
|---------------------------------|-------------------------------|---------------|---------------------|------------------------------------|-------------------------|-------------------------|
| Permit/Franchise Number         |                               |               |                     |                                    |                         |                         |
| Charge Code JC8514              |                               | -             | 12/08/2             | 025                                |                         |                         |
| Date Received: 12/11/2018       | •                             | vin Maher     |                     |                                    |                         |                         |
|                                 | tol Blvd. Tumwater, WA        | 98501         |                     |                                    |                         |                         |
| Applicant<br>City of Orting     |                               |               | Utility (<br>Greg I | Contact Name<br>Reed               |                         |                         |
| Email                           |                               |               |                     | Phone                              |                         |                         |
| GReed@cityoforting.org          |                               |               |                     | 360-8                              | 93-2219 x138            |                         |
| Location (www.snagmp.co         | om)                           |               |                     |                                    |                         |                         |
| SR                              | Milepost                      |               |                     | Count                              |                         |                         |
| 162                             | Begin 10.59                   | End 10.59     |                     | Pierce                             |                         |                         |
| Installation                    |                               |               |                     |                                    |                         |                         |
| Please Check One                |                               |               |                     | Please                             | Check All That Appl     | у                       |
| Power                           | Sewer                         |               |                     | <b>√</b> Bu                        | ried                    |                         |
| <b>⊠</b> Water                  | Telecommunication             |               |                     | Ae                                 | rial                    |                         |
| Gas                             |                               |               |                     |                                    | rface Feature (Pole, pe |                         |
| Other                           |                               |               |                     | Att                                | ached to a bridge/struc | ture                    |
| Describe Installation Type (    | Briefly explain)              |               |                     |                                    |                         |                         |
| Jack and bore steel casing u    | inder SR 162 and install 8*   | DIP and ne    | ew hydra            | ant                                |                         |                         |
| Billing Information             |                               |               |                     |                                    |                         |                         |
| Contact Name                    |                               |               |                     |                                    |                         |                         |
| Greg Reed - Public Works D      | irector                       |               |                     |                                    |                         |                         |
| Federal Tax ID                  |                               |               | Applica             | ant Reference \                    | Nork Order (optional)   |                         |
| Phone 360-893-2219 x138         |                               |               | Email               | d@cityoforting.                    | oro                     |                         |
| Street                          |                               |               | Ortoo               | agai, ore rang.                    | olg                     |                         |
| 110 Train St SE                 |                               |               |                     | 01-1-                              | 7:                      |                         |
| City<br>Orting                  |                               |               |                     | State<br>WA                        | Zip + 4<br>98360        |                         |
| Authorized Signatory            |                               |               |                     |                                    |                         |                         |
| Signature /                     | 7                             | Printed Na    | ma & T              | itle/Oumer                         |                         | Date                    |
| 1/424                           | exist                         | Greg Ree      |                     | L', DIREC                          | TOK                     | 12-03-2018              |
| The Authorized Signature ind    | licator the General Provision |               |                     |                                    |                         | ne I Itility and the    |
| Utility understands that additi |                               |               |                     |                                    |                         |                         |
| with the review, processing a   |                               |               |                     |                                    |                         |                         |
| addition to the fees, incurred  | by WSDOT on the behalf of     | of the applic | ant.                |                                    |                         |                         |
| In accepting this Franchise A   |                               |               | 614                 |                                    | rees that the General F |                         |
| original Franchise shall be re  |                               |               |                     | sions as include                   | ed with this Amendmer   | it. All other terms and |
| conditions of the original fran |                               |               |                     |                                    |                         |                         |
| FOR                             | DEPARTMENT USE                | ONLY, D       | O NO                | WRITE BE                           | LOW THIS LINE           |                         |
| Application Type                |                               |               |                     | W Dropdown                         | Fees                    | Access Control          |
| Franchise Amendment             |                               | ategory 3     |                     | •                                  | \$150                   | Managed                 |
|                                 |                               |               | •                   | s are to be mad<br>artment of Tran | • •                     |                         |
| * The fees are paid to cover    |                               |               |                     |                                    |                         | cordance with           |
| WAC 468-34 and RCW 47.4         |                               |               |                     |                                    |                         |                         |
| Department Approval:            |                               | Printed N     | ame &               | Title , ,                          | 2                       | Date:                   |
| 1                               | Ruc                           | Wa_K          | TES                 | Often                              | Cyl                     | 1-15-74                 |

DOT Form 224,695 Revised 05/2018



# General Provisions for the Utility Accommodation Application

This Permit or Franchise is issued pursuant to the terms of RCW 47.32, RCW 47.44, and WAC 468-34, and amendments thereto. Renewal of a Franchise must be by application prior to expiration of this Franchise as required by RCW 47.44.020(3).

- A copy of this Permit or Franchise must be on the job site, protected from the elements, at all times during any construction authorized by this Permit or Franchise.
- 2. The Utility agrees to pay the reasonable costs for investigating, handling, and granting the Permit or Franchise, including, but not limited to basic overhead charges and for providing an inspector during construction and/or maintenance of the Utility's facilities. Further, the Utility agrees that it shall be responsible for and pay WSDOT's expended direct and indirect costs associated with applicable provisions of the Permit or Franchise. WSDOT will assign a reimbursable account to the Utility as a means of invoicing the Utility for the costs associated with this Permit or Franchise.
- (a) WSDOT will assign a reimbursable account to the Utility as a means of invoicing the Utility for the costs associated with this Permit or Franchise.
- (b) WSDOT will invoice the Utility and the Utility agrees to pay WSDOT within thirty (30) calendar days of receipt of an invoice.
- 3. Upon approval of this Permit or Franchise, the Utility shall diligently proceed with the Work and comply with all General and Special provisions herein. Construction of facilities proposed under this Permit or Franchise shall begin within one (1) year and must be completed within three (3) years from date of WSDOT approval. "Work" under this Permit or Franchise shall mean construction, operation, and maintenance of the Utility's facilities as authorized herein.
- 4. The Utility shall notify WSDOT representative in special provision 1 of the name, address, and telephone number of its contractor when Work outlined herein is going to be performed with other than its own forces. When the Utility uses a contractor, an authorized representative of the Utility shall be present at all times unless otherwise agreed to by WSDOT representative. A list of authorized representatives shall be submitted prior to the construction start date. (Authorized representatives are defined as persons having signatory authority for the Utility and or the authority to control the Work as needed for any issues identified by WSDOT.)
- The Utility agrees to schedule and perform its Work in such a manner as not to delay WSDOT's contractor's work when WSDOT has a contractor performing work in the vicinity of the Utility's Work.
- 6. All contact between WSDOT and the Utility's contractor shall be through the Utility representative. Where the Utility chooses to perform the Work with its own forces, it may elect to appoint one of its own employees engaged in the Work as its representative. The Utility, at its own expense, shall adequately police and supervise all Work performed by itself, its contractor, subcontractor, agent, and/or others, so as not to endanger or injure any person or property.
- 7. The Utility shall contact the identified WSDOT representative two (2) weeks prior to conducting Work, to determine the location of survey control monuments within the area in which the Utility will be working. In the event any monument or right of way marker will be altered, damaged, or destroyed by the Utility, WSDOT, prior to Utility Work, will reference or reset the monument or right of way marker. During the Work, upon discovery of a monument or right of way marker, the Utility shall cease Work in that area and immediately notify WSDOT of the discovery. WSDOT will coordinate with the Utility to ensure that the monument or right of way marker is recorded or replaced. The Utility agrees to pay all WSDOT costs to perform monument or right of way marker work, as provided in this provision, in accordance with general provision 2.
- 8. In the event any milepost, fence, or guardrail is located within the limits of the Utility's Work and will be disturbed during Utility Work, the Utility agrees to carefully remove these highway facilities prior to Utility Work and reset or replace these highway facilities after the Utility Work, to WSDOT's sole satisfaction and at the sole cost of the Utility. The Utility agrees that all highway signs and traffic control devices shall not be removed or disturbed during Utility Work.

- 9. The Utility agrees that all Work shall be done to the satisfaction of WSDOT. All material and workmanship shall conform to WSDOT's Standard Specifications for Road, Bridge, and Municipal Construction, current edition, and amendments thereto, and shall be subject to WSDOT inspection. All WSDOT acceptance and inspections are solely for the benefit of WSDOT and not for the benefit of the Utility, the Utility's contractor (if any), or any third party. The Utility agrees that it shall pay all WSDOT inspection costs in accordance with general provision 2.
- 10. The Utility shall comply with the Manual on Uniform Traffic Control Devices for Streets and Highways (Federal Highway Administration) and the State of Washington modifications thereto (chapter 468-95 WAC) while it performs the Work. If WSDOT requires, the Utility shall submit a signing and traffic control plan to WSDOT's representative for approval prior to construction or maintenance Work. No lane closures shall be allowed except as approved by WSDOT's representative. Approvals may cause revision of Special Provisions of this Permit or Franchise, including hours of operation.
- 11. This Permit or Franchise may not be amended or modified without WSDOT's prior review and approval. Upon completion of the Work, the Utility shall provide a written notice of completion of the Work to WSDOT's representative within ten (10) calendar days of the completion of the Work so that WSDOT may make its final inspection. Further, the Utility shall provide the Region Utilities Engineer with detailed as-built drawings within ninety (90) calendar days of Work completion, if the originally approved Permit or Franchise construction plans have been revised during the course of construction.
- 12. If WSDOT, at its sole discretion, shall determine that any or all of the Utility's facilities must be modified, removed from, or relocated within the state-owned highway right of way as necessary, incidental, or convenient for the construction, alteration, improvement, repair, relocation, or maintenance of the state highway, or for the safety of the traveling public, the Utility, its successors and assigns, shall, at its sole cost and expense, upon written notice by WSDOT, modify, relocate, or remove any or all of its facilities within or from the state-owned highway right of way as required by WSDOT. The Utility shall perform in a timely manner all facility modifications, relocations, and/or removals as WSDOT directs, to avoid highway project impacts or delays and in such manner as will cause the least disruption of traffic or interference with WSDOT's continued operation and/or maintenance of the highway.
- 13. Should the Utility fail or refuse to comply with WSDOT's direction, pursuant to general provision 12, to modify, remove, or relocate any Utility facility, WSDOT may undertake and perform any modification, removal, or relocation of the Utility facility that WSDOT, in its sole discretion, deems necessary. The Utility agrees to pay WSDOT's expended costs and expenses for performing the work, in accordance with general provision 2.
- 14. If WSDOT determines in good faith that emergency maintenance work on the Utility's facility is needed to (a) protect any aspect of the state highway right of way, or (b) secure the safety of the traveling public due to a failure of the Utility's facility, WSDOT may perform the necessary work without the Utility's prior approval, and the Utility agrees to pay WSDOT's expended costs and expenses for performing the work in accordance with general provision 2. WSDOT will notify the Utility of the emergency work performed as soon as practicable.
- 15. WSDOT may amend, revoke, or cancel this Permit or Franchise at any time by giving written notice to the Utility. If the Permit or Franchise is amended, the Utility will have thirty (30) calendar days to modify the facility as the Permit or Franchise amendment(s) require. If the facility modifications cannot be made within thirty (30) calendar days, the Utility shall respond to WSDOT, in writing, as to when the facility modifications can be made. If the Permit or Franchise is revoked or canceled, the Utility shall immediately remove all facilities from the right of way. Any facilities remaining upon the right of way thirty (30) calendar days after written notice of Permit or Franchise revocation or cancellation may be removed by WSDOT at the expense of the Utility. The Utility agrees to pay WSDOT's expended costs and expenses for performing the work in accordance with general provision 2.
- 16. Should the Utility breach any of the conditions and requirements of this Permit or Franchise, or should the Utility fail to proceed with due diligence and in good faith with the Work as authorized by this Permit or Franchise, WSDOT may cancel or revoke the Permit or Franchise upon thirty (30) calendar days written notice to the Utility.
- 17. The Utility shall not excavate or place any obstacle within the state-owned highway right of way in such a manner as to interfere with WSDOT's construction, operation, and maintenance of the state-owned highway right of way or the public's travel thereon without first receiving WSDOT's written authorization.
- 18. The Utility agrees to maintain, at its sole expense, its facilities authorized by this Permit or Franchise in a condition satisfactory to WSDOT.
- 19. The Utility agrees that it is financially responsible to WSDOT for all necessary expenses incurred in inspecting the construction and restoring the highway pavement or related transportation equipment or facilities to a permanent condition suitable for travel as determined by WSDOT, as well as financially responsible to WSDOT for trenching

- work not completed and for compensating WSDOT for the loss of useful pavement life caused by trenching as required by RCW 47.44.020.
- 20. Upon completion of all Work, the Utility shall immediately remove all rubbish and debris from the state-owned highway right of way, leaving the state-owned highway right of way in a neat, presentable, and safe condition to WSDOT's satisfaction. Any Workrelated rubbish and debris clean up, or any necessary slope treatment to restore and/or protect the state-owned right of way, not done within one (1) week of Work completion, unless otherwise negotiated, will be done by WSDOT at the expense of the Utility. The Utility agrees to pay WSDOT's expended costs and expenses for performing the work in accordance with general provision 2.
- 21. For the benefit and safety of the traveling public, the Utility voluntarily agrees to permit WSDOT to attach and maintain upon any Utility facility under this Permit or Franchise any required traffic control devices, such as traffic signals, luminaires, and overhead suspended signs, when the use of such devices or attachments does not Interfere with the use for which the facility was constructed. WSDOT shall bear the cost of attachment and maintenance of such traffic control devices, including the expended cost of any extra Utility infrastructure construction beyond what is necessary for the Utility's facility; such extra cost to be jointly determined by WSDOT and the Utility. WSDOT shall not share in the Utility facilities' cost of installation, operation, or maintenance of any of the facilities installed under this Permit or Franchise
- 22. The Utility shall comply with WSDOT's Temporary Erosion and Sediment Control Manual (M 3103.01) and any revisions thereto, for erosion control and/or to mitigate any erosion occurring as a result of the Work. If the Utility Work performed under this Permit alters, modifies, changes, or interferes in any way with the drainage of the state-owned highway right of way, the Utility shall, at its own expense, make all corrections and/or provisions WSDOT requires to fix and restore the state-owned right of way drainage to its original condition and function prior to the Utility's Work. Any flows from the Utility shall not exceed the flows discharging to WSDOT drainage prior to the new work. Any flows discharged to state- owned highway right of way shall meet the requirements for quantity and water quality according to the current version Highway Runoff Manual (M 31-16). Should the Utility not make the required drainage restoration, WSDOT reserves the right to make such changes as necessary to restore the original drainage function at the sole cost of the Utility, and the Utility agrees to pay WSDOT's expended costs and expenses for performing the work in accordance with Stormwater Discharge General Provision 2.
- 23. The Utility shall be responsible for securing all necessary permits, including but not limited to, federal, state, and local regulatory, tribal, environmental, archeological, and railroad permits and permits from the Washington State Department of Ecology, the Washington State Department of Fish and Wildlife, and/ or the U.S. Army Corps of Engineers prior to beginning the Work authorized by this Permit or Franchise. The Utility shall be responsible for mitigation measures where wetlands have been disturbed and agrees that it is responsible for any fines imposed for noncompliance with the permit(s) conditions or for failure to obtain the required permits. In addition, the Utility, on behalf of itself and its contractors, officers, officials, employees, and agents, agrees to indemnify, hold harmless, and defend, at its sole cost and expense, WSDOT and its officers, officials, employees, and agents from any and all fines, costs, claims, judgments, and/or awards of damages (to regulatory agencies, persons, and/or property), arising out of, or in any way resulting from, the Utility's failure to (1) obtain any required permit for the Utility Work or (2) comply with permit conditions. Further, the Utility shall be responsible for compliance with all federal, state, and local laws, regulations.
- 24. For any of the Utility's Work that requires permit coverage under the "CONSTRUCTION STORMWATER GENERAL PERMIT National Pollutant Discharge Elimination System and State Waste Discharge General Permit for Stormwater Discharges Associated with Construction Activity" (Construction Stormwater General Permit), the Utility shall obtain said permit coverage and shall comply with all requirements of the Construction Stormwater General Permit. Upon WSDOT's request, the Utility shall provide a copy of the Construction Stormwater General Permit. In addition, the Utility, on behalf of itself and its contractors, officers, officials, employees, and agents, agrees to indemnify, hold harmless, and defend, at its sole cost and expense, WSDOT and its officers, officials, employees, and agents from any and all fines, costs, claims, judgments, and/or awards of damages (to regulatory agencies, persons, and/or property), arising out of, or in any way resulting from, the Utility's failure to (1) obtain coverage under the Construction Stormwater General Permit for Utility Work or (2) comply with the Construction Stormwater General Permit requirements.

- 25. This Permit or Franchise does not authorize the Utility, or its employees, contractors, or agents, any right to cut, spray, retard, remove, destroy, disfigure, or in any way modify the physical condition of any vegetative material located on the state-owned highway right of way. Should the Utility anticipate that its Work will alter the appearance of the state-owned highway right of way vegetation, the Utility shall notify WSDOT representative listed in special provision 1 to obtain WSDOT's prior written approval of the Utility's proposed work. If WSDOT permits the Utility to modify the state-owned highway right of way vegetation, it agrees that any vegetation cutting and/or trimming activities shall be conducted in such a manner that the state-owned highway right of way vegetation appearance will not be damaged. Should the Utility damage the appearance of the state-owned highway right of way vegetation without WSDOT's prior written approval, the Utility is subject to penalties provided for in RCWs 47.40.070, 47.40.080, and 4.24.630, as applicable.
- 26. The Utility hereby certifies that its facilities described in this Permit or Franchise are (1) in compliance with the Control Zone Guidelines, or (2) for a franchise consolidation or renewal, a mitigation plan has been submitted and approved for any existing Location I or Location II utility objects to be corrected in accordance with the Control Zone Guidelines, pursuant to Chapter 9 of WSDOT's Utilities Manual (M 22-87) and any revisions thereto.
- 27. The Utility shall not assign or transfer this Permit or Franchise without WSDOT's prior written approval. The Utility understands that any assignment or transfer requires the assignee or transferee to have the means to assume all obligations, duties, and liabilities of the terms and conditions of this Permit or Franchise, and the Utility will advise the assignee or transferee of its obligation to apply for an updated or replacement Permit or Franchise. If WSDOT does not approve the assignment or transfer, this Permit or Franchise shall automatically terminate, and the facility occupying state-owned highway right of way shall be subject to the terms of RCW 47.44.060.
- 28. The Utility, its successors and assigns, shall indemnify, defend at its sole cost and expense, and hold harmless the State of Washington, its officers and employees, from all claims, demands, damages (both to persons and/or property), expenses, regulatory fines, and/or suits that (1) arise out of or are incident to any acts or omissions of the Utility, its agents, contractors, and/or employees, in the use of the state- owned highway right of way as authorized by the terms and conditions of this Permit or Franchise, or (2) are caused by the breach of any of the terms or conditions of this Permit or Franchise by the Utility, its successors and assigns, and its contractors, agents, and/or employees. The Utility, its successors and assigns, shall not be required to indemnify, defend, or hold harmless the State of Washington, its officers and/or employees, if the claim, suit, or action for damages (both to persons and/or property) is caused by the acts or omissions of the State of Washington, its officers and/or employees; provided that, if such claims, suits, or actions result from the concurrent negligence of (a) the State of Washington, its officers and/or employees, and (b) the Utility, its agents, contractors, and/or employees, or involves those actions covered by RCW 4.24.115, the indemnity provisions provided herein shall be valid and enforceable only to the extent of the acts or omissions of the Utility, its agents, contractors, and/or employees.
- 29. The Utility agrees that its obligations under this Permit or Franchise extend to any claim, demand, and/or cause of action brought by, or on behalf of, any of its employees or agents while performing Work under this Permit or Franchise while located on state-owned highway right of way. For this purpose, the Utility, by MUTUAL NEGOTIATION, hereby waives, with respect to the State of Washington only, any immunity that would otherwise be available to it against such claims under the Industrial Insurance provisions in chapter 51.12 RCW.
- The indemnification and waiver provided for in general provisions 28 and 29 shall survive the termination of this Permit or Franchise.
- 31. Any action for damages against the State of Washington, its agents, contractors, and/or employees, arising out of damages to a utility or other facility located on state-owned highway right of way, shall be subject to the provisions and limitations of RCW 47.44.150.
- 32. This Permit or Franchise shall not be deemed or held to be an exclusive one and shall not prohibit WSDOT from granting rights of like or other nature to other public or private utilities, nor shall it prevent WSDOT from using any of the state-owned highway right of way or other properties for transportation purposes, or affect WSDOT's right to full supervision and control over all or any part of the state-owned highway right of way or properties, none of which is hereby surrendered. Further, WSDOT reserves the exclusive right to require that all utility facilities be subject to joint trenching and occupancy.



# Special Provisions for Permits and Franchises

### Utility Franchise 6614 Amend. #2

Applicable provisions are denoted by (X)

| <b>1</b> .   | No Work provided for herein shall be performed un<br>Department of Transportation (Department) Repre   |  | ollowing Washington State   |
|--------------|--|--|---|
|              | Name: Chris Ehresmann  | Name:  |   |
|              | Title: Utility Inspection Engineer   |  |   |
|              | Street: 5720 Capitol Blvd. SE  | Street:  |   |
|              | City: Olympia  | City:  |   |
|              | State: WA Zip: 98501-5201  | State:   | Zip:  |
|              | Phone: 360-570-6749 Cell:  | Phone:   |   |
|              | Fax:   | Fax:   |   |
| <b>5</b> 2   | The Utility shall notify in writing the identified Depa<br>(Monday through Friday excluding any holidays), i<br>of way.  | n advance of commencing Work o   | on state-owned highway right  |
| <b>⊠</b> 2.  | Prior to beginning the Work, a pre-construction co engineer, contractor, and inspector (as applicable) days (Monday through Friday excluding any holidapre-construction conference)  | shall be present. The Utility shall  | give a minimum 5 working  |
| 3.           | Work within the state-owned highway right of way No Work shall be allowed on Saturday, Sunday, o the Utility shall be off the highway by noon the day holiday falls on a Saturday, the preceding Friday is by noon Thursday. When the Holiday falls on a M preceding Friday. Nothing in this section shall limit state-owned highway right of way at the Department. | r holidays, without prior approval in<br>prior to a holiday unless authorizes<br>counted as the holiday, and the<br>conday the Utility shall be off the rithe authority of the Department to | ed by the Department. If a<br>Utility shall be off the highway<br>ght of way at noon on the<br>o further restrict work within |
| <b>⊠ 4</b> . | During non-working hours equipment and materia (WZCZ) area. Minimum WZCZ distances will be movement of vehicles, e for turning) and will be determined as follows:  Minimum Work Zone C  | easured from the edge of the trav<br>xclusive of shoulders and lanes fo  | reled way (the portion of the   |
|              | Posted Speed   | Distance From Traveled V   | Vay (ft)  |
|              | 35 mph or less   | 10   |   |
| •            | 40 mph   | 15   |   |
|              | 45 to 55 mph   | 20   |   |
|              | 60 mph or greater  | 30   |   |

| ⊠ s | i.        | In the event that during the course of this project an inadvertent discovery of historical/archeological objects, human remains, or a bone/bones of uncertain origin is made, the Utility shall immediately cease operations and contact the Department Representative in section 1 and the Department Archaeologist:  Name: Roger Kiers  |
|-----|-----------|---|
|     |           | Phone: 360-570-6638   |
|     |           | E-mail: kiersro@wsdot.wa.gov  |
|     |           | Determination of necessary follow-up actions or the ability to continue work shall be at the sole discretion of the Department."  |
| ×ε  | 5.        | The Utility agrees that, in the event any construction and/or maintenance of the highway facility becomes necessary within the proximity of the utility installation, it is expressly understood that, upon request from the Department's representative, the Utility will promptly identify and locate by suitable field markings any and all of its underground facilities so that the Department or its contractor can be fully apprised at all times of their precise locations.  |
| □ 7 | <b>'.</b> | Construction of this facility will not be permitted from the shoulders or through the traffic lanes and/or ramps of SR  |
|     |           | BOND AND INSURANCE COVERAGE   |
| ⊠ 8 | 3.        | The Utility has provided bond coverage for the Work under this Permit or Franchise by furnishing a blanket surety bond held by the Department at the WSDOT Headquarters Utilities Unit in Olympia, WA.  |
| □ s | ).        | The Utility or its contractor shall provide a surety bond to the Department in the amount of \$ written by a surety company authorized to do business in the State of Washington, or shall set up a Department-approved escrow account prior to the start of construction to cover the Work under this Permit or Franchise. The surety bond or escrow account shall remain in force for a period of one (1) year after the written notice of completion of the Work (as provided in general provision 11), except that when the Work impacts the paved highway (open cuts, bores or damage to the highway surface), the Utility shall be required to maintain the surety bond or escrow account for a period of two (2) years after the notice of completion. |
| □ 1 | 0.        | When the Utility chooses to perform the Work with other than its own forces and requires its contractor to provide a surety bond to the Department before performing any Work to ensure compliance with all of the terms and conditions of this Permit or Franchise, the bond shall be in the amount of \$ , written by a surety company authorized to do business in the State of Washington and shall remain in force until all Work under this Permit or Franchise has been completed, and the Utility's contractor has restored any affected Department property and right of way to the satisfaction of the Department.  |
| □ 1 | 1.        | The Utility shall provide proof of insurance coverage prior to performing any Work within state-owned highway right of way, as follows:   |
|     |           | (a) Commercial General Liability covering the risks of bodily injury (including death), property damage, and<br>personal injury, including coverage for contractual liability, with a limit of not less than \$3 million per<br>occurrence and in the aggregate;  |
|     |           | (b) Business Automobile Liability (owned, hired, or non-owned) covering the risks of bodily injury (including<br>death) and property damage, including coverage for contractual liability, with a limit of not less than \$1<br>million per accident;   |
|     |           | (c) Employers Liability covering the risks of Utility's employees' bodily injury by accident or disease, with<br>limits of not less than \$1 million per accident for bodily injury by accident and \$1 million per employee<br>for bodily injury by disease.   |

|   |     | Such insurance policies or related certificates of insurance shall name the Washington State Department of Transportation as an additional insured on all general liability, automobile liability, employers' liability, and excess policies. A forty-five (45) calendar day written notice shall be given to the Department prior to termination of or any material change to the policy(ies) as such relate(s) to this Permit or Franchise.  |
|---|-----|--|
|   | 12. | If the Utility is a city or county, it has provided verification of insurance coverage to the Department by providing proof of its coverage through a Risk Pool or verification that the city or county is self-insured, to comply with the insurance terms and conditions of this Permit or Franchise.  |
|   |     | UNDERGROUND FACILITIES   |
|   | L3  | The Utility shall completely remove all Deactivated Facilities (as defined in Washington State Department of Transportation <i>Utilities Manual</i> M 22-87).  |
|   | 14. | Deactivated facilities left within the state owned right of way shall remain owned by the Utility, who shall continue to bear all responsibility for any future costs incurred for removal of the Deactivated facilities if required by the Department in its sole discretion.   |
|   | 15. | For underground facilities, markers shall be placed at both ends of a crossing, and at all changes in offset distance from right of way line or centerline of the highway and placed approximately every 500 feet for longitudinal installations. Marker information as a minimum shall include owner name, pipeline or cable identification and station, and telephone number or other means to contact a local office. Markers must be in compliance with the Departments Standard Specifications for Road, Bridge, and Municipal Construction Manual M 41-10, Division 9 (9-17 Flexible Guideposts), not create a safety hazard, and all markers shall be placed and maintained so as to minimize interference with Department maintenance operations. It is the Utility's responsibility to maintain its markers. Maintenance of markers includes but is not limited to update of Utility's name (if changed) or Utility's successors' or assigns' contact information, and replacement of damaged or missing markers. |
|   |     | All underground facilities shall include a component by which the utility can be located with conventional methods, provided that for all installations in trenches, the Utility shall install detector tape approximately 12 inches above the underground facility. The tape shall conform to the standards of the American Public Works Association Uniform Color Code.  |
|   | 17. | Utility facilities or casings for facilities crossing under highways surfaced with oil, asphalt concrete pavement, or cement concrete pavement shall be by trenchless construction, using the appropriate equipment to jack, bore, or auger the facility through the highway prism with a minimum depth of 5 feet along any point from the top of facility to the lowest point of the finished highway grade, at a minimum of 3.5 feet depth from bottom of ditch/toe of slope to top of facility or casing.   |
|   | 18. | If PVC or HDPE casings are utilized for crossings, they shall be greater than Schedule 80 or equivalent or as approved by the Department.  |
| ☒ | 19. | Casing requirements (WAC 468-34-210) for utilities are specified individually or in whole on the attached exhibits. Any variances to these casing requirements must be approved by the Department, in writing prior to installation.   |
|   | 20. | Pipeline installation shall meet the provisions of chapter 480-93 WAC, Gas Companies- Safety, and amendments thereto.  |
|   | 21. | Open trenching (cutting a trench for direct placement of a utility that does not include cutting an existing paved highway surface) will only be allowed at the locations identified on the plan sheets and/or listed on Exhibit(s), with restoration to be performed as noted on the attached "Open Trench Detail," Exhibit   |

|   | 22. | Open cuts (cutting a trench for direct placement of a utility that does include cutting the existing paved highway surface) of the highway are a variance to Department policy, requiring justification (Open Cut Variance Request) and approval by the Department prior to the Work beginning. Open cuts are only allowed at approved locations identified on the plan sheets and/or listed on Exhibit(s), with restoration to be performed as noted on the attached "Open Cut Detail," Exhibit                           |
|---|-----|--|
| Ø | 23. | If determined necessary by the Department representative, any or all of the excavated material shall be removed and replaced with suitable material as specified by the Department. It is the Utility's responsibility to obtain any necessary permits or comply with applicable requirements to haul or dispose of any excavated material.  |
| Ø | 24. | If determined by the Washington State Department of Labor and Industries and/or the Department representative that extra Shoring (beyond that specified in Section 7-08.3(1)B of the Department's Standard Specifications for Road, Bridge, and Municipal Construction) is necessary for the safety of the workers or the protection of the highway pavement, the trenching or excavation work shall be stopped and no Work in the trench or excavation area will be allowed until satisfactory modifications are made.    |
| ☒ | 25. | All trenches, boring or jacking pits, etc., shall be backfilled as soon as possible. If left open during nonworking hours, they shall be protected to the satisfaction of the Department. Methods of protection shall be submitted a minimum of fourteen (14_) calendar days in advance for approval by the Department prior to use.   |
|   |     | AERIAL/ABOVEGROUND FACILITIES  |
|   | 26. | All facilities on joint use poles shall be relocated at the time the pole owner either moves or removes its poles. (The pole owner is the Permit or Franchise holder under which the poles were installed and is responsible for ensuring the removal of the pole.)  |
|   | 27. | Neutral conductors associated with circuits of 0 to 22 Kilovolts, where the neutral is considered to be 0-750 Volts, shall have a minimum clearance of 24 feet Vertical Clearance as indicated in WAC 468-34-290, 20 feet provided the facility is grounded at each pole at each end of the crossing.  |
|   | 28. | The Utility agrees to underground the aboveground facilities covered by this Franchise in Scenic Classes "A" and " "B", as defined on the attached Exhibit(s), either at the time of major construction of the facility, for that portion of facility to be reconstructed, or prior to expiration of this Franchise.   |
|   | 29. | The Utility agrees to underground the aboveground facilities covered by this Franchise in Scenic Classes "A," "AX," "B," and/or "BX," as defined on the attached Exhibit(s), at the time the pole owner undergrounds its facility. The existing aboveground facility may remain or be relocated as aboveground in Scenic Classes "AX" or "BX," if acceptable to the Department.  |
|   | 30. | The Utility agrees to underground or relocate the existing aboveground facilities covered by this Franchise in Scenic Classes "A," "AX," "B," and/or "BX," as defined on the attached Exhibit(s), to a location acceptable to the Department either at the time of reconstruction, for the portion of line to be reconstructed, or prior to the expiration of this Franchise. The existing aboveground facility may remain or be relocated as aboveground in Scenic Classes "AX" or "BX," if acceptable to the Department. |
|   |     | MAINTENANCE  |
|   | 31. | No routine maintenance of the facility authorized by this Permit or Franchise will be allowed within the limited access area.  |
|   | 32. | Maintenance access of this facility will not be permitted from the shoulders, thru-traffic lanes, and/or ramps of, and all service to this facility will be accessed from  |
| ☒ | 33. | The Utility will notify the Department representative(s), listed in Special Provision 1, three (3) working days (Monday through Friday excluding any holidays) prior to any scheduled maintenance work to be performed in the state-owned highway right of way.  |

### Special Provisions for Permits and Franchises (continued)

#### Utility Franchise 30317C - Amendment No. 28

During construction and/or maintenance of this facility, the Utility shall comply with the traffic control plan attached and marked "Exhibit D". Any deviation from this traffic control plan will require approval by the Department's representative prior to construction or maintenance operations.

The Utility must contact Tacoma Maintenance, at (253) 983-7550 and the Olympic Region Utility Inspection Engineer at (360) 570-6749 a minimum of one week prior to any lane closure operations. The Utility must contact Olympic Radio at (253) 538-3300 a minimum of one hour prior to any lane closure operations and immediately after the lanes are reopened to traffic.

- Work within the state-owned highway right of way shall be restricted to between the hours of 8:00AM to 4:30 PM for Shoulder Closures, and 11:00PM to 4:00AM for lane closures Monday through Thursday. No Work shall be allowed on Saturday, Sunday, or Holidays. Nothing in this section shall limit the authority of the Department to further restrict work within state-owned highway right of way at the Department's discretion. The hours of closure are subject to change if unanticipated circumstances occur.
- A method of boring shall be utilized with the capability of monitoring and controlling the alignment and grade of the installation.
- Of tholing will be allowed only at locations approved by the Department representative. The method of polholing and restoration shall be as directed by the Department representative.
- Markers referenced in Special Provision # 15 shall conform to the colors shown in Section 6-01.10 of the WSDOT Standard Specifications for Road, Bridge, and Municipal Construction, current edition.
- The Department will require a Certified Traffic Control Supervisor be on the project at all times. The requirements of the Traffic Control Supervisor shall conform to Section 1-10.2(1) and Section 1-10.2(1)B of the WSDOT Standard Specifications for Road, Bridge and Municipal Construction. The Traffic Control Supervisor shall be certified by one of the following:

The Northwest Laborers-Employers Training Trust 27055 Ohio Ave.
Kingston, WA 98346 (360) 297-3035

Evergreen Safety Council 401 Pontius Ave. N. Seattle, WA 98109 1-800-521-0778 or (206) 382-4090

The American Traffic Safety Services Association 15 Riverside Parkway, Suite 100 Fredericksburg, Virginia 22406-1022 Training Dept. Toll Free (877) 642-4637 or Phone: (540) 368-1701

40. Re-vegetation of Disturbed Areas:

The Utility shall limit site disturbance to the minimum necessary to install the utility. Vegetation removed, destroyed, or damaged as a result of the Utilities operations, shall be replaced in accordance with the following:

All areas disturbed by construction activities shall be covered with a 3-inch layer of Compost Type 1 as described in Compost Blanket, Section 8-01.3(4) and 9-14.4(8) in the Standard Specifications. Areas that were previously maintained as mowed erosion grass and areas determined by the Department representative shall be composted, seeded, fertilized, and mulched. Seeding, fertilizing, and mulching shall be as specified in Special Provision # 42. Application dates shall be as specified in Section 8-02.3(15) F.

Areas determined by the Department representative will require additional planting. The types of plant species and density of the planting will be determined prior to final restoration.

41. Seeding, fertilizing, and mulching will be required for all areas where the ground is disturbed due to the utility installation. The Department's representative will have the final determination on which areas will require the seeding, fertilizing, and mulching mitigation. The seeding, fertilizing, and mulching operation shall meet the

### Special Provisions for Permits and Franchises (continued)

#### Utility Franchise 30317C - Amendment No. 28

requirements of Division 8 of the Washington State Department of Transportation, Standard Specifications for Road, Bridge, and Municipal Construction and the following supplements.

#### Seed

Section 9-14.2 is supplemented with the following:

Grass seed, of the following composition, proportion, and quantity shall be applied at a rate of 80 pounds per acre on all areas requiring roadside seeding within the project.

| Kind and Variety of                | % By                       | Minimum %  | Minimum %   |
|------------------------------------|----------------------------|------------|-------------|
| Seed in Mixture                    | <u>Weight</u>              | Pure Seed  | Germination |
| Red Fescue                         | 40                         | 39.2       | 90          |
| Perennial Rye                      | 40                         | 39.2       | 90          |
| Colonial Bentgrass                 | 10                         | 9.8        | 85          |
| White Dutch Clover, pre-inoculated | 10                         | 9.8        | 90          |
|                                    | Weed Seed<br>Inert / Other | 0.5<br>1.5 |             |

#### Fertilizer

Section 9-14.3 is supplemented with the following:

Sufficient quantities of fertilizer shall be applied to supply the following amounts of nutrients

Total Nitrogen as N - 135 pounds per acre.

Available Phosphoric Acid as P2O5 - 60 pounds per acre.

Soluble Potash as K<sub>2</sub>O - 60 pounds per acre.

Ninety pounds of nitrogen applied per acre shall be derived from isobutylidene diurea (IBDU), cyclo-di-urea (CDU), or sulphur coated urea (SCU). The remainder may be derived from any source.

The fertilizer formulation and application rate shall be approved by the Department's Representative before use.

#### **Mulching and Amendments**

Section 9-14.4 is supplemented with the following:

Wood cellulose fiber mulch shall be applied at a rate of 2000 pounds per acre.

At locations determined by the Department's representative seeding by hand may be allowed. If hand seeding is allowed, the grass seed shall be a commercially prepared mix, made up of a low growing species which will grow without irrigation at the project location. The application rate shall be two pounds per 1000 square feet. The source and brand of the grass seed shall be verified through the Region Landscape Office. The Region contact is Ed Winkley at 360-570-6674.

- 42. It is the responsibility of the Utility to secure any rights, easements, or permission required for the installation and maintenance of facilities on private property within the limits of this permit.
- 43. The Department reserves the right to suspend all work on this project at any time. Upon suspension the Utility shall remove all construction equipment from state right of way. Suspension shall remain in effect until the Utility receives written approval to resume work from the Department.

During the period between November 1st and March 31st, construction requiring clearing and grubbing or excavation shall be suspended unless approved by the Department's representative.

Suspension of work by the Department shall not relieve the Utility of liability. The Utility shall install and maintain all erosion control measures required by Federal, State, and County agencies for the term of suspension, at the sole expense of the Utility.

#### Special Provisions for Permits and Franchises (continued)

#### Utility Franchise 30317C - Amendment No. 28

- 44. Per RCW 19.122, the Utility must call 811 at least two business days prior to digging in the State highway right of way to locate existing underground utilities. The Utility shall also contact the WSDOT Olympic Region Signal Superintendent, Jim Newman, to obtain the locations of all WSDOT owned utilities within the project limits a minimum of two business days prior to commencing any excavations. To request utility locates, call 360-357-2616 during normal business hours (7:30AM to 4:00PM) or 360-704-3228 (available 7 days per week by voicemail).
- 45. The Utility shall make submittal of the following items. The review, comment, and approval/acceptance period of the following items may take up to 30 days. Revisions returned to the Utility for additional information will reset the 30 day review, comment and approval/acceptance period.

Temporary Water Pollution/Erosion Control Plan (TESC)

Spill Prevention, Control, and Containment Plan (SPCC)

Shoring Plans (If Applicable)

Pit Protection Plans (If Applicable)

Dewatering Plan (If Applicable)

A6. Prior to and during construction, the Utility shall submit weekly working schedules showing workdays, non-workdays, and construction activities. Schedules shall be submitted three working days prior to the week reflected on the schedule. Schedules shall be submitted to both the Department representative (listed in Special Provision Number 1) and the following Area Maintenance personnel. When the construction is to last more than ten consecutive days, the Utility shall also submit and receive written approval of a work schedule showing the entire project prior to beginning work. Deviations from the approved project schedule shall be submitted in writing to the Region Utility Inspection Engineer for approval.

Ryan Stafford or Kyle Aslakson - Area 1 Maintenance
11211 41st Avenue SW
Tacoma, WA 98499-4694
Phone: (253) 983-7550
Fax: (253) 983-7565
Email: Ryan Stafford - StaffoR@wsdot.wa.gov or Kyle Aslakson - AslaksK@wsdot.wa.gov

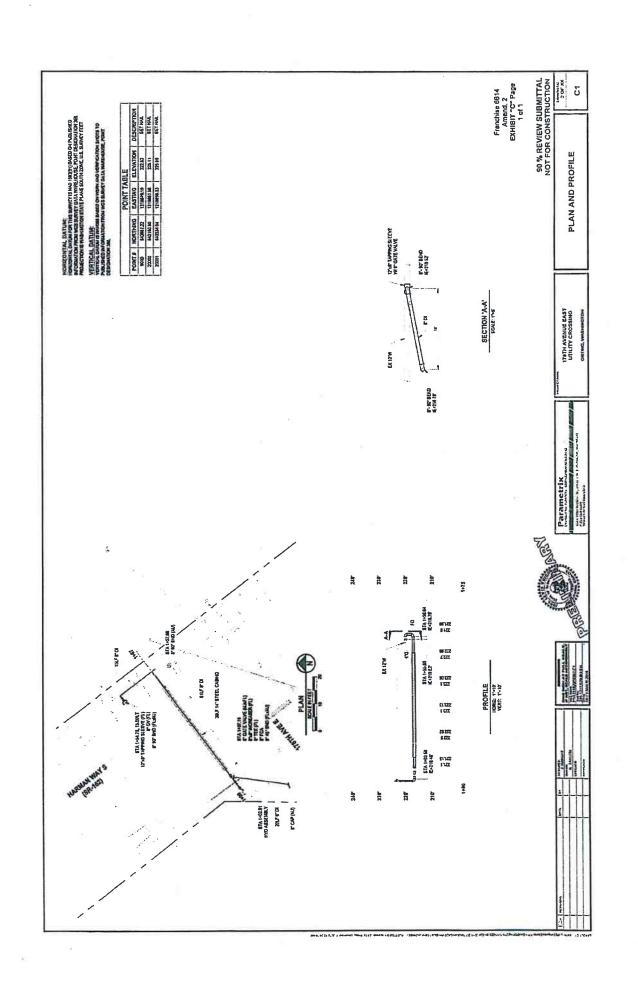
- 47. Prior to construction, the Utility shall submit and maintain an updated contact list for the Utility and Utility's contractor name, role, and phone numbers. Contact list shall be submitted five working days prior to start of work to both the Department representative (listed in Special Provision Number 1) and the Area Maintenance personnel (listed in Special Provision Number 46).
- 48. In General Provision No. 7, the Department representative is replaced with Olympic Region R/W and Survey Manager, contact information below.

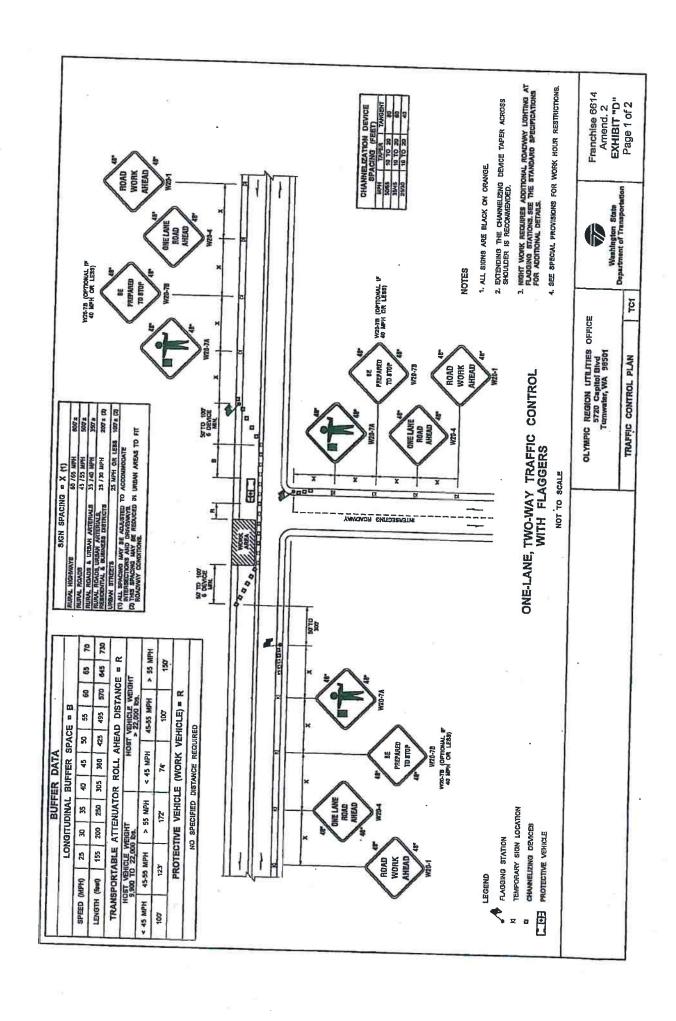
Bradley M. Berry, P.L.S.
Olympic Region R/W and Survey manager (360) 357-2754
BerryB@wsdot.wa.gov



# **Utility Facility Description**

| State Ro              | State Route Number: SR-162  | ber: SR-1          | 162                             |                            |                          | Acco  | Accommodation Number: 6614 Amend 2 | on Numb                      | er: 661  | 4 Amend. 2                               |  |
|-----------------------|---|--------------------|---------------------------------|----------------------------|--------------------------|---|------------------------------------|------------------------------|--|--|--|
| Begin Mi              | Begin Mile Post: 10.59  | .59                |                                 | End Mil                    | lle Post: 10.59          |   | S Control:                         | Managed                      | Scenic   | lass: BX                                 | Access Control: Managed Scenic Class: BX T.R. Sec:                                   |
| Facility<br>8" DI wat | Facility Description - Provide a summary of the 8" DI water line crossing under SR-162 in 14" steel | on - Proving under | <i>ide a sum</i><br>r SR-162 ii |                            | proposed work:<br>casing | vork:   |                                    |                              |  |  | T/   |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  |  |  |
| Addition              | Additional Notes  |                    |                                 |                            | ではなるない                   |   | 地が代表を表す                            | には強い                         | <b>阿木田城市</b>   |  |  |
|                       |   |                    | Offse                           | Offset Distances (feet)    | (feet)                   | Facility Description  | Rig                                | Right of Way<br>Width (feet) |  |  | Remarks and Installation<br>Comments   |
| Begin                 | End   | Left,              |                                 | From                       |                          | c4                        |                                    |                              | Scool  | A C. | 1) Indicate where item enters/leave R/W.   |
| Mile                  | Mile<br>Post  | Xing               | From<br>Center<br>Line          | Edge of<br>Traveled<br>Wav | Depth<br>or<br>Helaht    | Installed/Deactivated/Upgraded (Indicate size and/ordiameter, | aded Left                          | ft Right                     |  | Class Control                            | .0.0.  |
|                       |   |                    |                                 | (Fogline)                  | 0                        | and material)   |                                    |                              |  |  | mersections, curver, guardian, xirig<br>method, split grade/under/overpass,<br>etc.) |
| 10.59                 |   | Left               | 22'                             | 10,                        | -2,                      | 12"x8" Tapping Sleeve W/ 8" GV                                | 3V 30'                             |                              | 報信の報   | <b>建筑 (数 Men</b> )                       | Begin Connection - In R/W  |
| 10.59                 | 10.59   | XIna               |                                 |                            | -5.6′                    | 8" DIP in 14" Steel Casing                                    | 30,                                | 30.                          | 300-cent   |  | 200 @ 178th Ave E - cross street   |
|                       | 10.59   | Right              | 29.7                            | 19.3                       | Grade                    | Hydrant Assembly  |                                    | 30,                          | The Later Control  | 全。在15年的                                  | End Connection - in R/W  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 14. 不是   | なる。現代                                    |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 等の金銭の  | が発送される                                   |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 73.00  |  |  |
|                       |   |                    |                                 |                            |                          |   | -                                  |                              |  |  |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  |  |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  |  |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 200  | の大変なない                                   |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | A (100 to 100 to | が実施し                                     |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | (A) (A)  | THE SEASON                               |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  | SECTION AND SECTION ASSESSMENT           |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 表記の数12年<br>第2章   | 自然が世界                                    |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  |  |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              |  | \$1.000 M                                |  |
|                       |   |                    |                                 |                            |                          |   |                                    |                              | 100 C  |  |  |
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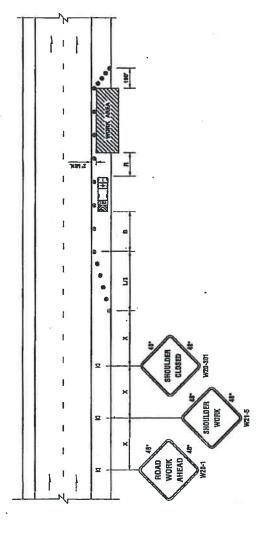


|          | UI VII W |   |   | 2   | í.     | MINIMUM SHOOLDEN INTEN LENGTH - L3 (1981) |    | 20 100 | 2   |     |
|----------|----------|---|---|-----|--------|---|----|--------|-----|-----|
| SHOULDER |          |   |   | Pos | ted Sp | Posted Speed (mph                         | 묲  |        |     |     |
| Closed   | ĸ        | 2 | ž | 40  | \$     | 8   | S  | 8      | 23  | R   |
| 10       | Ŀ        | Ŀ | ŀ | ·   | 83     | 530                                       | 35 | 160    | 170 | 130 |
| ē        |          |   |   |     | 25     | 170                                       | 5  | 200    | 922 | 970 |

| SIGN SPACING                       | Ex.         |                |
|------------------------------------|-------------|----------------|
| FREEWAYS & EXPRESSWAYS             | 15 /70 MPH  | 1500*#         |
| RURAL HIGHWAYS                     | HAM 59 / 00 | 800.4          |
| RUPAL ROADS                        | HdW 55/51   | \$00¢          |
| (1) ALL SPACING MAY BE ADJUSTED TO | ACCOMMODATE | ITE INTERCHANG |

| ı     |       |         |
|-------|-------|---------|
| MPH   | TAPER | TANGENT |
| 50/70 | 9     | 80      |
| 5465  | ×     | 9       |

|  |   |         | Ì     | מחיובה האוא | 5    |          |                                      |           |      |          |     |
|--|---|---------|-------|-------------|------|----------|--------------------------------------|-----------|------|----------|-----|
|  |   | P       | GITUE | INAL        | BUFF | ER S     | LONGITUDINAL BUFFER SPACE = B        | n         |      |          |     |
| SPEED (MPH)                                      | МРН   | 25      | 8     | ĸ           | 6    | 45       | ន                                    | 55        | 8    | 65       | 2   |
| LENGTH (feet)                                    | (leet)                                      | 155     | 200   | 250         | SE   | 360      | 425                                  | 495       | 570  | 25       | 55  |
| TRANSPORTABLE ATTENUATOR ROLL AHEAD DISTANCE = R | PORT  | BLE     | ATTE  | MUAT        | 22   | 1        | HEAD                                 | - DIS     | TANC | II II    | ۱   |
| HOST<br>9.900                                    | HOST VEHICLE WEIGHT<br>9,900 TO 22,000 lbs. | 2,000 R | 아무    |             | L    |          | HOST VEHICLE WEIGHT<br>> 22,000 lbs. | VEHICLE W | WEIG | 토        |     |
| < 45 MPH   | 45-55 MPH                                   | MPH     | ^     | > 55 MPH    | -    | < 45 MPH | -                                    | 45-55 MPH | -    | > 55 MPH | H-H |
| 100  | 123'  | m       |       | 12          | _    | 74.      | -                                    | 100       |      | 150      | l.  |



LEGEND

TEMPORARY SIGN LOCATION

TRAFFIC SAFETY DRUM

TRANSPORTABLE ATTENUATOR  OLYMPIC REGION UTILITIES OFFICE 5720 Capttol Blvd Tumwater, WA 98501

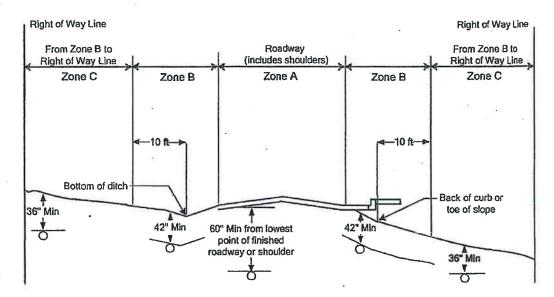
108 TRAFFIC CONTROL PLAN

Franchise 6614
Amend. 2
EXHIBIT "D"
Page 2 of 2

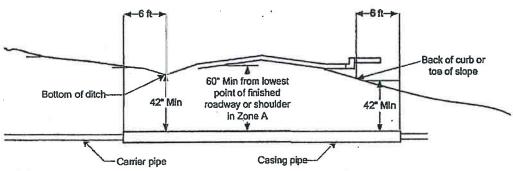
1. NO ENCROACHMENT IN TRAVELED LANE IF ENCROACHMENT IS NECESSARY, LANE SHALL BE GLOSED. 2 DEVICE SPACING FOR THE DOWNSTREAM TAPER SHALL BE 20' (FT)O.C.

3. ALL SIGNS ARE BLACK ON ORANGE.

SHOULDER CLOSURE - HIGH SPEED NOT TO SCALE



**Longitudinal Coverage Detail** 



Note:

Casing pipes shall extend a minimum of 6 feet beyond the toe of fill slopes, or bottom of ditch line, or outside curb.

### **Crossing Coverage Detail**

Franchise 6614 Amend. 2 EXHIBIT "E" Page 1 of 1

Minimum Cover for Pipe Installation Figure 120-3

# NOTIFICATION OF MAINTENANCE OPERATIONS WITHIN STATE RIGHT OF WAY

# Olympic Region- Jefferson, Clallam, Grays Harbor, Thurston, Mason, Pierce and Kitsap Counties Written Confirmation of Compliance

Email three (3) Working Days Prior to Start of Construction \*\*\*

Email: OlympicRegionUtilities@wsdot.wa.gov Office No. (360) 570-6743 \* Main Desk No. (360) 357-2600

| Date:                       |  |                            |                  |  |
|-----------------------------|--|----------------------------|------------------|--|
| To:(Name)                   |  | , OLYMPIC REGION UTILITIES |                  |  |
|                             |  |                            |                  |  |
| Contact: Phone:             | Reverse to the second s | Address:                   |                  |  |
| Fax:Field Contact:          |  |                            | Email #:         | **************************************                   |
| UTILITY'S CON<br>Contact:   | TRACTOR:   | Address:                   |                  |  |
| Fax:<br>Field Contact: _    |  | _Cell #:                   | Email #:         |  |
| What:<br>When:<br>Where: SR | MP   | to MP                      |                  | <del></del>  |
| Location:                   |  | •                          |                  |  |
|                             |  |                            | Expiration Date: |  |
|                             | Utility Rep:   | Signature<br>Date          | Annie P          |  |
|                             | WSDOT Approval:  | Signature                  |                  |  |
| NORTH                       | <b>*************************************</b>   | Ditte                      | 5                |  |
|                             |  |                            |                  |  |
|                             | •  |                            |                  |  |
|                             |  |                            |                  |  |
|                             |  |                            |                  |  |
| ***                         |  |                            | • .              |  |
| REMARKS/CROSS               | SECTION (INCLUDE DESCRI  | PTION OF TRAFF             |                  |  |
|                             |  |                            |                  | Franchise 6614<br>Amend. 2<br>EXHIBIT "F" Page<br>1 of 1 |

<sup>\*\*\*</sup> Work requiring lane restrictions, access break approval, or other unique situations may take more than 3 days for approval.

Lane closure notices SHALL also be called into Olympic Radio at (253) 548-2420 immediately prior to and after closure each day.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

| Contractor/Vendor Name: Duriford Construction, Inc. Address: 19015 217th Ave E OCTINA WA 196360 Telephone: 253-266-5781  | Project No.: PW2019-04 Budget Item: 401.594.34.63.30 Project Name: 178 <sup>th</sup> Ave E Utility Crossing |
|--|---|
| This Agreement is made and entered into this Znday of Orting, hereinafter called "the City," and, hereinafter called "the City and the Contractor hereby agree as follows: | April , 2019, by and between the City of ereinafter called "the Contractor."                                |

#### 1. SCOPE OF WORK.

The project will include a live tap and open cut trench from the City of Orting's existing water main, located on the east side of SR162 at the intersection with 178th Avenue E, to the west side of SR 162. An 8-inch waterline will be installed across the highway in a 14-inch steel casing. In performing such services, the Contractor shall at all times comply with all federal, state, and local statutes, rules, and ordinances applicable to the performance of such services and the handling of any funds used in connection therewith. The Contractor shall also comply with all requirements and conditions contained in the WSDOT Franchise Utility Permit (Exhibit B).

#### 2. TIME OF COMPLETION.

The work shall be commenced following 15 days after Council approval and be completed in 20 working days.

#### 3. CONTRACT SUM.

The City shall pay the Contractor for the performance of the work in the sum of \$\_\overline{\Omega\_1,000.00}\$, plus applicable Washington state sales tax.

#### 4. PAYMENTS.

The City shall make payments according to the Contract at completion of the project.

#### 5. ACCEPTANCE AND FINAL PAYMENT.

Final payment shall be due twenty (20) days after completion of the work, provided the Contract is fully performed and accepted.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

#### 6. GENERAL CONDITIONS.

The City and the Contractor agree upon the following general conditions which shall govern:

#### A. Contract Documents.

The Contract includes this Agreement, and the Scope of Work exhibit attached hereto.

The intent of these documents is to include all labor, materials, appliances, and services of every kind necessary for the proper execution of work, and the terms and conditions of payment therefor.

The documents are to be considered as one, and whatever is called for by any one of the documents shall be as binding as if called for by all.

The Contractor agrees to verify all measurements set forth in the above documents and to report all differences in measurements before commencing to perform any work hereunder.

#### B. Materials, Appliances, and Employees.

Except as otherwise noted, the Contractor shall provide and pay for all materials, labor, tools, water, power, and other items necessary to complete the work.

Unless otherwise specified, all material shall be new, and both workmanship and materials shall be of good quality.

Contractor warrants that all workmen and subcontractors shall be skilled in their trades.

#### C. Surveys, Permits, and Regulations.

The City shall furnish all surveys unless otherwise specified. Permits and licenses necessary for the prosecution of the work shall be secured and paid for by the Contractor. Easements for permanent structures or permanent changes in existing facilities shall be secured and paid for by the City unless otherwise specified. The Contractor shall comply with all laws and regulations bearing on the conduct of the work and shall notify the City in writing if the drawings and specifications are at variance therewith.

#### D. Protection of Work, Property, and Persons.

The Contractor shall adequately protect the work, adjacent property, and the public, and shall be responsible for any damage or injury due to its act or neglect.

#### E. Access to Work.

The Contractor shall permit and facilitate observation of the work by the City, its agents and public authorities at all times.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360

lhinds@cityoforting.org (360) 893-2219 x139

#### F. Changes in the Work.

The City may order changes in the work; the Contract sum being adjusted accordingly. All such orders and adjustments shall be in writing. Claims by the Contractor for extra cost must be in writing before executing the work involved.

#### G. Correction of Work.

The Contractor shall re-execute any work that fails to conform to the requirements of the Contract and that appears during the progress of the work, and shall remedy any defects due to faulty materials or workmanship which appear within a period of one (1) year from the date of completion of the Contract and final acceptance of the work by the City, unless the manufacturer of the equipment or materials has a warranty for a longer period of time, which warranties shall be assigned by the Contractor to the City. The provisions of this article apply to work done by subcontractors, as well as to work done by direct employees of the Contractor.

#### H. City's Right to Terminate Contract.

Should the Contractor neglect to prosecute the work properly, or fail to perform any provision of the Contract, the City, after seven (7) days' written notice to the Contractor, and its surety, if any, may without prejudice to any other remedy the City may have, make good the deficiencies and may deduct the cost thereof from the payment then or thereafter due the Contractor. At the City's option, the City may terminate the Contract and take possession of all materials, tools, appliances, and finish work by such means as the City sees fit. If the unpaid balance of the Contract price exceeds the expense of finishing the work, such excess shall be paid to the Contractor, but if such expense exceeds such unpaid balance, the Contractor shall pay the difference to the City.

#### I. Payments.

Payment is made pursuant to Section 4. However, payment may be withheld on account of defective work not remedied, liens filed, damage by the Contractor to others not adjusted, or failure to make payments properly to the subcontractors.

#### J. Contractor's Liability Insurance.

The Contractor shall provide insurance coverage at the Contractor's cost that shall be maintained in full force and effect during the term of this Contract, as follows:

The insurance required shall be issued by an insurance company(s) authorized to do business within the State of Washington, and shall name the City of Orting, it's agents and employees, as additional insureds by endorsement under the insurance policy(s). All policies shall be primary to any other valid and collectable insurance. The City does not waive its right to subrogation against the Contractor, and the policy shall be so endorsed. Contractor shall instruct the insurers to give the City, at least 30 days advance notice of any insurance cancellation.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360 lhinds@cityoforting.org (360) 893-2219 x139

The Contractor shall submit to the City, within 15 days of the Contract effective date, a Certificate of Insurance, which outlines the coverage and limits defined in the Insurance section. The Contractor shall submit renewal certificates as appropriate during the term of the Contract.

The Contractor shall obtain, at the Contractor's cost and maintain in full force and effect during the term of the Contract, insurance to meet the following minimum amounts from an insurance carrier licensed to conduct business in the State of Washington. All carriers (except Workers compensation) shall have a minimum A.M. Best rating of 'A' VII or better.

#### SUBCONTRACTORS:

Contractor shall include all subcontractors as insureds under its policies or shall furnish separate certificates and endorsements for each subcontractor. All coverages for subcontractors shall be subject to all of the same insurance requirements as stated herein for the Contractor.

No Limitation. Contractor's maintenance of insurance as required by the Agreement shall not be construed to limit the liability of the Contractor to the coverage provided by such insurance, or otherwise limit the City's resource to any remedy available at law or in equity.

Minimum Scope of Insurance. Contractor shall obtain insurance of the types described below:

- Automobile Liability insurance covering all owned, non-owned, hired, and leased vehicles. Coverage shall be written on Insurance Services Office (ISO) Form Ca 00 01 or a substitute form providing equivalent liability coverage. If necessary, the policy shall be endorsed to provide Contractual liability coverage.
- 2. Commercial General Liability insurance shall be written on ISO occurrence, stop gap liability, independent contractors, products-completed operations, personal injury and advertising injury, and liability assumed under an insured Contract. The Commercial General Liability insurance shall be endorsed to insurance for liability arising from explosion, collapse, or underground property damage. The City shall be named as an additional insured under the Contractor's Commercial General Liability insurance policy with respect to the work performed for the City using ISO Additional Insured endorsement CG 20 10 10 01 and Additional Insured-Completed Operations endorsement CG 20 37 10 01 or substitute endorsements providing equivalent coverage.
- 3. Workers Compensation coverage as required by the Industrial Insurance laws of the State of Washington, with a minimum of \$1,000,000 each accident, \$1,000,000 disease each employee, and \$1,000,000 disease policy limit.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360

lhinds@cityoforting.org (360) 893-2219 x139

#### Minimum Amounts of Insurance.

Contractor shall maintain the following insurance limits:

- 1. Automobile Liability insurance with a minimum combined single limit for bodily injury and property damage of \$1,000,000 per accident.
- 2. Commercial General Liability insurance shall be written with limits no less than \$1,000,000 each occurrence, \$2,000,000 per project aggregate, and a \$2,000,000 products completed operations aggregate limit.
- 3. Industrial Insurance Coverage: The coverage shall provide or purchase industrial insurance coverage prior to performing work under this Contract. The City will not be responsible for payment of industrial insurance premiums or for any other claim or benefit for this Contractor or any subcontractor or employee of the Contractor which might arise under the industrial insurance laws during the performance of duties and services under this Contract. If the Department of Labor and Industries, upon audit, determines that industrial insurance payments are due and owing as a result of work performed under this Contract, those payments shall be made by the Contractor; the Contractor shall indemnify the City of Orting and guarantee payment of such amounts.

#### Other Insurance Provisions.

The insurance policies are to contain, or be endorsed to contain, the following provisions for Automobile Liability, Commercial General Liability, and Builders Risk insurance:

- The Contractor's insurance coverage shall be primary insurance with respect to the City
  of Orting. Any insurance, self-insurance, or insurance pool coverage maintained by the
  City shall be excess of the Contractor's insurance and shall not contribute with it.
- 2. The Contractor's insurance shall be endorsed to state that coverage shall not be cancelled by either party, except after thirty (30) days prior written notice by certified mail, return receipt requested, to the City of Orting.

#### Contractor's Insurance for Other Losses.

The Contractor shall assume full responsibility for all loss or damage from any cause whatsoever to any tools, Contractor's employee-owned tools, machinery, equipment, or motor vehicles owned or rented by the Contractor, or the Contractor's agents, suppliers, or Contractors, as well as for any temporary structures, scaffolding, and protective fences.

#### K. Performance Bond.

The Contractor shall furnish to the City prior to start of construction a performance bond in an amount of one hundred percent (100%) of the Contract in a form acceptable to the City. In lieu of bond for contracts less than \$25,000, the City may, at the Contractor's option, hold five percent (5%) of the Contract amount as retainage for a period of thirty (30) days after final acceptance or until receipt of all necessary releases from the Department of Revenue and the Department of Labor and Industries and settlement of any liens, whichever is later.

#### **Short Form Contract**

110 Train St SE Orting, WA 98360

lhinds@cityoforting.org (360) 893-2219 x139

#### L. Liens.

The final payment shall not be due until the Contractor has delivered to the City a complete release of all liens arising out of this Contract or receipts in full covering all labor and materials for which a lien could be filed, or a bond satisfactory to the City indemnifying the City against any lien.

#### M. Separate Contracts.

The City has the right to let other contracts in connection with the work, and the Contractor shall properly cooperate with any such other contracts.

#### N. Attorneys' Fees and Costs.

In the event of legal action hereunder, the prevailing party shall be entitled to recover its reasonable attorneys' fees and costs.

#### O. Cleaning Up.

The Contractor shall keep the premises free from accumulation of waste material and rubbish, and at the completion of the work, shall remove from the premises all rubbish, implements, and surplus materials and leave the building broom-clean and private properties clear.

P. Indemnification. The Contractor shall protect, indemnify, and save the City harmless from and against any damage, cost, or liability including reasonable attorney fees, for injuries to person or property arising from acts or omissions of the Contractor, his employees, agents, or subcontractors, howsoever caused. The Contractor will be responsible for any damages sustained by his employees to City equipment and/or fixtures and shall provide all repairs/replacements, as appropriate, at no cost to the City.

Independent Status of Contractor: The parties to this Contract, in the performance of it, will be acting in their individual capacities and not as agents, employees, partners, joint ventures, or associates of one another. The employees or agents of one party shall not be considered or construed to be the employees or agents of the other party for any purpose whatsoever.

Should a court of competent jurisdiction determine that this Agreement is subject to RCW 4.24.115, then, in the event of liability for damages arising out of bodily injury to persons or damages to property caused by or resulting from the concurrent negligence of the Contractor and the City, its officers, officials, employees, and volunteers, the Contractor's liability hereunder shall be only to the extent of the Contractor's negligence. It is further specifically and expressly understood that the indemnification provided herein constitutes the Contractor's waiver of immunity under Industrial Insurance, Title 51 RCW, solely for

#### **Short Form Contract**

110 Train St SE Orting, WA 98360

lhinds@cityoforting.org (360) 893-2219 x139

the purposes of this indemnification. This waiver has been mutually negotiated by the parties. The provisions of this section shall survive the expiration or termination of this Agreement.

#### Q. Prevailing Wages.

The Contractor shall pay all laborers, workmen, and mechanics the prevailing wage and shall file the required "Statement of Intent to Pay Prevailing Wages" in conformance with RCW 39.12.040.

#### R. Discrimination Prohibited.

The Contractor shall comply with all Equal Employment Opportunity regulations and shall not discriminate against any employee, applicant for employment, or any person seeking the services of the Contractor on the basis of race, color, religion, creed, sex, age, national origin, marital status, or the presence of any sensory, mental, or physical handicap.

#### S. Washington State Department of Transportation (Department) Right-of-Way

#### **GENERAL PROVISIONS:**

- 1. The Contractor agrees to schedule and perform its work in such a manner as not to delay the Department's contractor's work when the department has a contractor performing work in the vicinity of the Contractor's work.
- 2. All contact between the Department and the Contractor shall be through the City's representative.
- 3. The Contractor shall contact the Department two (2) weeks prior to conducting work, to determine the location of survey control monuments within the area in which the Contractor will be working. In the event any monument or right-of-way marker will be altered, damaged, or destroyed by the Contractor, the Department, prior to the Contractor's work, will reference or reset the monument or right-of-way marker. During the work, upon discovery of a monument or right-of-way marker, the Contractor shall cease work in the area and immediately notify the Department of the discovery. The Department will coordinate with the City to ensure that the monument or right-of-way marker is recorded or replaced.
- 4. In the event any milepost, fence, or guardrail is located within the limits of the Contractor's work and will be disturbed during the Contractor's work, the Contractor agrees to safely remove theses highway facilities prior to Contractor's work and reset or replace these highway facilities after the Contractor's work, to the Department's sole satisfaction and at the sole cost of the City. The Contractor agrees that all highway signs and traffic control devices shall not be removed or disturbed during the Contractor's work.
- 5. The Contractor shall comply with the Manual on Uniform Traffic Control Devices for Streets and Highways (Federal Highway Administration) and the State of Washington modifications thereto (Chapter 468-95 WAC) while it performs the work. If the Department requires, the Contractor shall submit a signing and traffic control plan to the Department's representative for approval prior to construction or maintenance work. No

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lane closures shall be allowed except as approved by the Department's representative. Approvals may cause revision of Special Provisions of the City's Permit or Franchise, including hours of operation.

6. Should the Contractor fail or refuse to comply with the Department's direction to modify, remove, or relocate any City facility, the Department may undertake and perform any modification, removal, or relocation of the City facility that the Department, at its sole direction, deems necessary. The Contractor agrees to pay the Department's expended costs and expenses for performing the work.

7. The Contractor shall not excavate or place any obstacle within the state-owned highway right-of-way in such a manner as to interfere with the Department's construction, operation, and maintenance of the state-owned highway right-of-way or the public's travel thereon without first receiving the Department's written authorization.

8. Upon the completion of all work, the Contractor shall immediately remove all rubbish and debris from the state-owned highway right-of-way, leaving the state-owned highway right-of-way in a neat, presentable, and safe condition to the Department's satisfaction. Any work-related rubbish and debris cleanup, or any necessary slope treatment to restore and/or protect the state-owned right-of-way, not done within one (1) week of work completion, unless otherwise negotiated, will be done by the Department at the expense of the Contractor. The Contractor agrees to pay the Department's expended costs and expenses for performing the work in accordance with general provision 2.

9. The Contractor shall comply with the Department's Temporary Erosion and Sediment Control Manual (M 3103.01), and any revision thereto, for erosion control and/or to mitigate any erosion occurring as a result of the work. If the work performed under this Contract alters, modifies, changes, or interferes in any way with the drainage or the state-owned highway right-of-way, the Contractor shall, at its own expense, make all corrections and/or provisions the Department requires to fix and restore the state-owned right-of-way drainage to its original condition and function prior to the Contractor's work. Any flows from the City facilities shall not exceed the flows discharging to WSDOT drainage prior to the new work. Any flows discharged to state-owned highway right-of-way shall meet the requirements for quantity and water quality according to the current version Highway Runoff Manual (M 31-16). Should the Contractor not make the required drainage restoration, the Department reserves the right to make such changes as necessary to restore the original drainage function at the sole cost of the Contractor, and the Contractor agrees to pay the Department expended costs and expenses for performing the work.

10. The Contractor is not authorized any right to cut, spray, retard, remove, destroy, disfigure, or in any way modify the physical condition of any vegetative material located on the state-owned highway right-of-way. Should the Contractor anticipate that its work will alter the appearance of the state-owned highway right-of-way vegetation, the Contractor shall notify the Department representative listed in Applicable Provision 11 to obtain the Department's prior written approval of the Utility's proposed work. If the Department permits the Contractor to modify the state-owned highway right-of-way vegetation, it agrees that any vegetation cutting, and/or trimming activities shall be conducted in such a manner that the state-owned highway right-of-way vegetation appearance will not be damaged. Should the Contractor damage the appearance of the state-owned highway right-of-way vegetation without the Department's prior written

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approval, the utility is subject to penalties provided for in RCWs 47.40.070, 47.40.80, and 4.24.630 as applicable.

#### **APPLICABLE PROVISIONS:**

1. No work provided for herein shall be performed until the City is authorized by the following Washington State Department of Transportation (Department) Representative:

Name: Chris Ehresmann

Title: Utility Inspection Engineer Street: 5720 Capitol Blvd. SE

City: Tumwater State: WA

Zip: 98501-5201

Phone: 360-570-6749

Email: ehresmc@wsdot.wa.gov

The Contractor shall notify in writing to the identified City at least five (5) working days (Monday through Friday, excluding holidays), in advance of commencing work on state-owned highway right-of-way.

- 2. Prior to beginning the work, a pre-construction conference shall be held at which the Department, City Engineer, Contractor, and inspector (as applicable) shall be present. The City shall give a minimum of five (5) working days (Monday through Friday, excluding any holidays) notice to the Department's representative(s) (prior to the pre-construction conference).
- 3. Work within the state-owned highway right-of-way shall be restricted to daylight hours. No work shall be allowed on Saturday, Sunday, or holidays. In addition, the Contractor shall be off the highway by noon the day prior to a holiday unless authorized by the Department. If a holiday falls on a Saturday, the preceding Friday is counted as the holiday, as the Contractor shall be off the highway by noon Thursday. When the holiday falls on a Monday, the Contractor shall be off the right-of-way by noon on the preceding Friday. Nothing in this section shall limit the authority of the Department to further restrict work within the state-owned highway right-of-way at the Department's discretion. The hours of closure are subject to change if unanticipated circumstances occur.
- 4. During non-working hours, equipment and materials shall not be located or stored within the work zone clear zone (WZCZ) area. Minimum WZCZ distanced will be measured from the edge of the traveled way (the portion of the roadway intended for the movement of vehicles, exclusive of shoulders and lanes for parking, turning, and storage fir turning) and will be determined as follows:

| Posted Speed      | Distance from Traveled Way (ft) |
|-------------------|---------------------------------|
| 35 mph or less    | 10                              |
| 40 mph            | 15                              |
| 45-55 mph         | 20                              |
| 60 mph or greater | 30                              |

Minimum Work Zone Clear Zone Distance

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- 5. The Contractor agrees that, in the event any construction and/or maintenance of the highway facility becomes necessary within the proximity of the utility installation during the time the Contractor will be working within the highway right-of-way, it is expressly understood that, upon request from the Department's representative, the Contractor will promptly identify and locate, by suitable field markings, any and all of its underground facilities so that the Department or its Contractor can be fully apprised at all times of the precise locations of the facilities.
- 6. All vehicles and equipment that are not essential for the work shall not be parked on the shoulders or thru-traffic lanes and/or ramps of SR 162.

#### **UNDERGROUND FACILITIES:**

- 1. The Contractor shall completely remove all Deactivated Facilities as defined in the Washington State Department of Transportation Utilities Manual (M 22-87).
- 2. For underground facilities, the Contractor shall place markers at each right-of-way line at one end of a normal crossing, at both ends of an oblique crossing, and at all changes in offset distance from the right-of-way line or centerline of the highway and place every 500 feet for longitudinal installations. Marker information as a minimum shall include owner name, pipeline or cable identification and station, and telephone number or other means to contact a local office. Markers must meet an industry standard that will not create a safety hazard, and all markers shall be placed and maintained so as to minimize interference with Department maintenance operations.
- 3. On all underground facilities, the Contractor shall include a component by which the utility can be located with conventional methods. In addition, for all installations in trenches, the Contractor shall install detector tape approximately 12 inches above the underground facility. The tape shall conform to the standards of the American Public Works Association Uniform Color Code.
- 4. Utility facilities or casings for facilities crossing under highways surfaced with oil, asphalt concrete pavement, or cement concrete pavement shall be open cut trench construction, using the appropriate equipment to install the facility through the highway prism with a minimum depth of 5 feet along any point from the top of the facility to the lowest point of the finished highway grade, at a minimum of 3.5 feet depth from the bottom of ditch/toe of slope to top of facility or casing. Pavement restoration and trench construction shall follow WSDOT Open Cut Crossing Utility Trench Backfill Detail.
- 5. If PVC or HDPE casings are utilized for crossings, that shall be equivalent to or greater than Schedule 80.
- The Contractor shall follow casing requirements (WAC 468-34-210). The Contractor shall justify, in writing, any variances to these requirements, and have the variances approved by the Department.
- 7. It is the Contractor's responsibility to obtain any necessary permits or comply with applicable requirements to haul or dispose of any excavated material.
- 8. If determined by the Washington State Department of Labor and Industries and/or the Department representative that extra Shoring (beyond that specified in Section 7-08.3(1)B of the Department's Standard Specifications for Road, Bridge, and Municipal

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Construction) is necessary for the safety of the workers or the protection of the highway pavement, the trenching or excavation work shall be stopped and no work in the trench or excavation area will be allowed until satisfactory modifications are made.

9. All trenches shall be backfilled as soon as possible. If left open during nonworking hours, trenches shall be protected to the satisfaction of the Department. Methods of protection shall be submitted a minimum of fourteen (14) calendar days in advance for approval by the Department prior to use.

#### MAINTENANCE:

1. The Contractor will notify the Department representative(s), listed in General Provision 11, three (3) working days (Monday through, Friday excluding any holidays) prior to any scheduled maintenance work to be performed in the state-owned highway right-of-way.

IN WITNESS WHEREOF, the parties hereto executed this Agreement the day and year first above written.

| CONTRACTOR  | CITY OF ORTING |  |
|---|----------------|--|
| By: John Dunford  Title: President  Date! 2-2019  | By:            |  |
| ATTEST/AUTHENTICATED:                             |                |  |
|   | , City Clerk   |  |
| APPROVED AS TO FORM: OFFICE OF THE CITY ATTORNEY: | 20             |  |
|   |                |  |

### CITY OF ORTING

**Short Form Contract** 

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### REQUEST FOR PROPOSAL

for 178th Avenue East Utility Crossing

Proposal Submittal Date, Time, and Location:

April 2, 2019; 10:00 a.m. City of Orting 110 Train St Se Orting, WA 98360

Email Questions or call to:

lhinds@cityoforting.org. / (360) 893-2219 x139

Mail Proposals To:

City of Orting PO Box 489 Orting, WA 98360

Hand Carry Proposals To:

City of Orting 110 Train St SE Orting, WA 98360

Mark Envelope:

178th Ave E Utility Crossing

Attn: Laura Hinds

There will not be a formal bid opening. Contractors will be contacted within 5 days after bid due date with bid results.

### CITY OF ORTING

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EXHIBIT A – Scope of Work RFP # PW2019-04 Initial the following:

- 1. The project shall be accomplished as a Small Works Project and will be subject to meet the requirements of the Small Works Roster prior to quotation due date. Contractor shall provide proof of MRSC membership. Visit MRSC website at <a href="https://www.mrscrosters.org">www.mrscrosters.org</a> or contact MRSC Rosters at (206) 625-1300 for information.
- 2. 50 The project will include Scale listed within

Qualifications: Participants must have the following qualifications and submit evidence of such qualifications with their proposal (failure to submit data will be reason for rejection of proposal).

- 1. Submit a list of all staff employed or existing agreements with subcontractors.
- 2. The proposal response must include name, address, and telephone number of at least three client contacts for professional reference.

Requirements: The Public Works Supervisor or a designated representative, shall be the Contract administrator. This person will be the contact for all routine matters and scheduling. After award of the Contract, the Contractor will report to the Public Works Supervisor. Communications from the Contractor shall be routed through the Public Works Supervisor, unless noted otherwise.

- 1. Must submit a copy of City of Orting Business License.
- 2. Must submit Certificate of Insurance.
- 3. Must submit "Statement of Intent to Pay Prevailing Wages."

### CITY OF ORTING

### Short Form Contract

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Exhibit B – WSDOT Franchise Utility Permit RFP # PW2019-04

WSDOT Franchise Utility Permit is found on the following pages.

# 178TH AVENUE EAST UTILITY CROSSING

ORTING, WASHINGTON

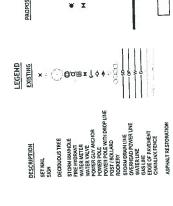
# CITY OFFICIALS

MARK BETHUNE TIM LINCOLN GREG REED PUBLIC WORKS DIRECTOR: CITY ADMINISTRATOR: BUILDING OFFICIAL:

COUNCIL: JOSHUA PENNER

TOD GUNTHER
JOHN KELLY
MICHELLE GEHRING
JOACHIM PESTINGER
NICOLA MCDONALD
GREG HOGAN
SCOTT DRENNEN

| DRAWIN    | DRAWING INDEX |  |
|-----------|---------------|--|
| WG NO.    | SHT NO.       | SHEET TITLE  |
| -         | 10            | LOCATION AND VICINITY NAMS, GRANTHID INDEX, LEGEND, AND ABBREVATIONS |
| <b>C+</b> | 5             | PLAN AND PROFILE   |
| •         | Đ             | THAFFIC CONTROL AND SIGNAGE PLAN                                     |
|           | ā             | TRAFFIC CONTROL AND SIGNAGE PLAN                                     |
| ın        | 110           | DETAILS  |





LOCATION \* PROJECT

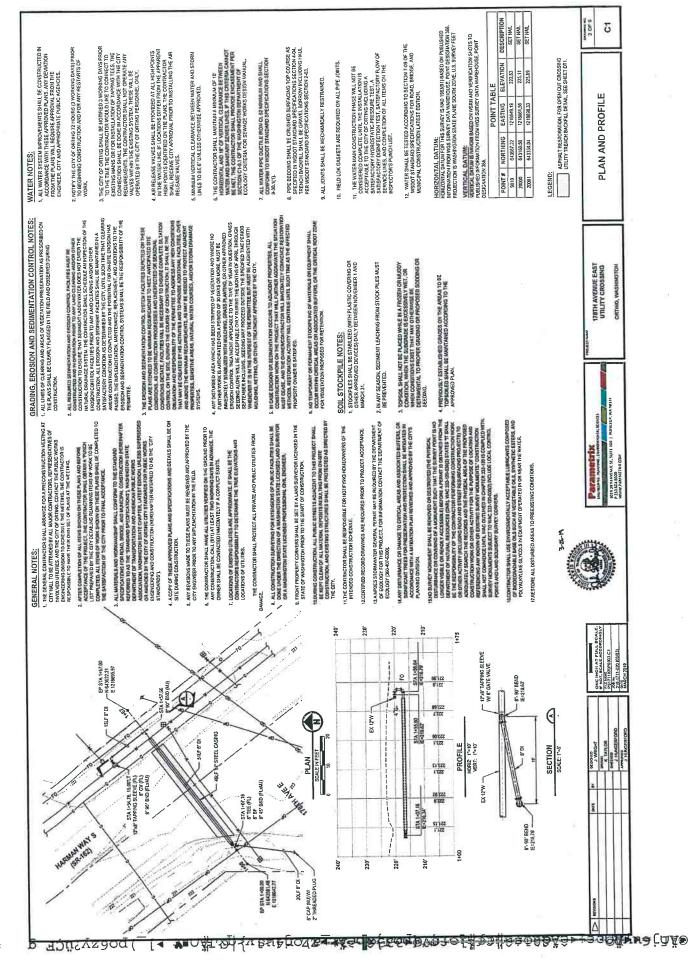


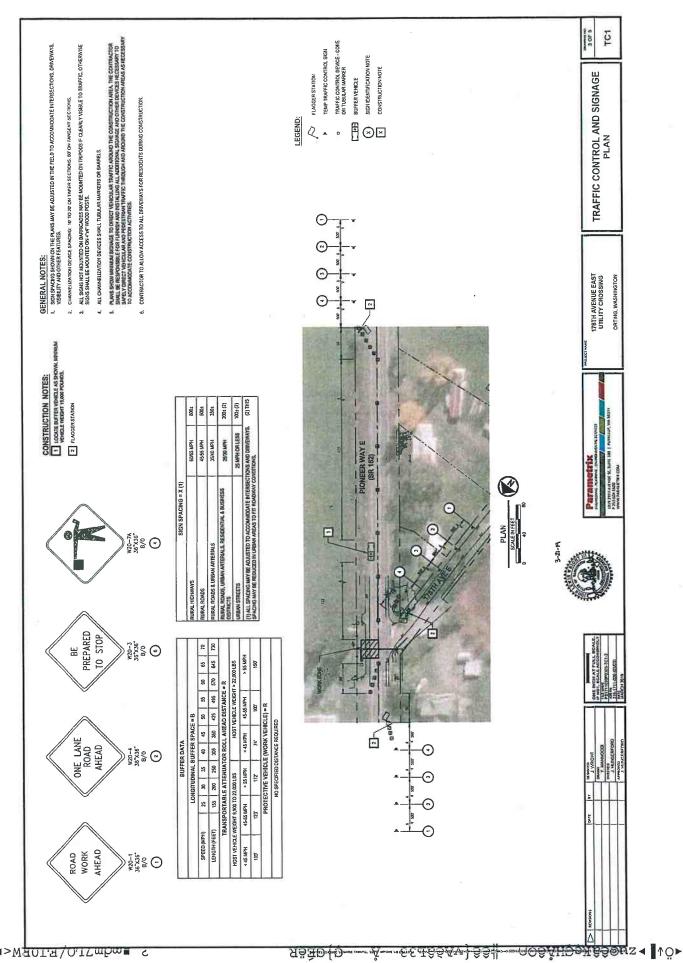


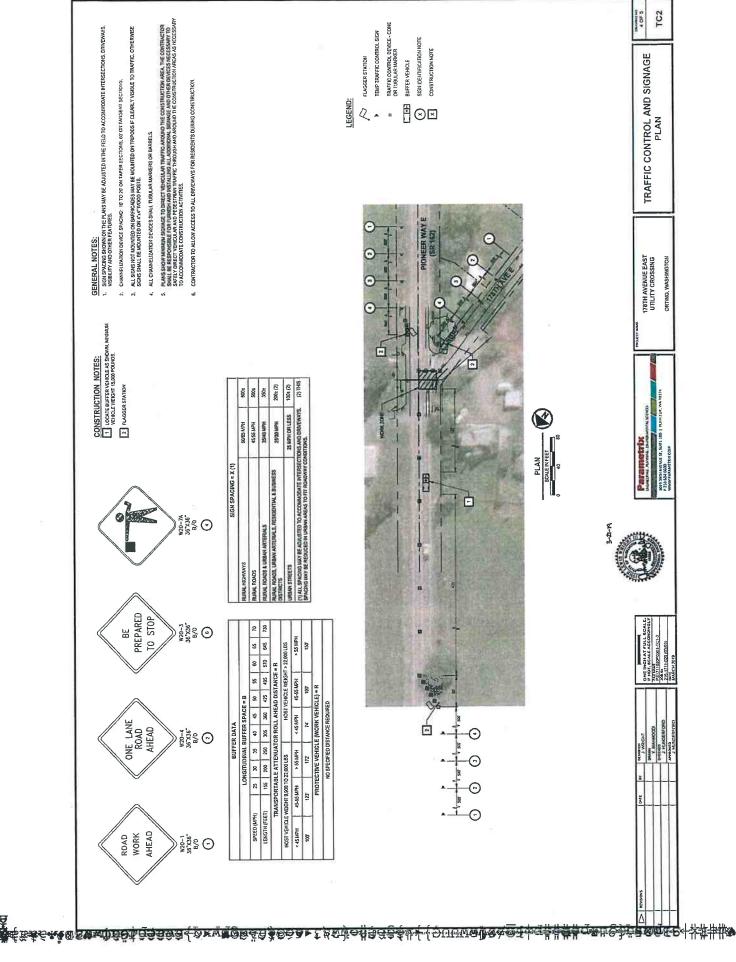
176TH AVENUE EAST UTILITY CROSSING

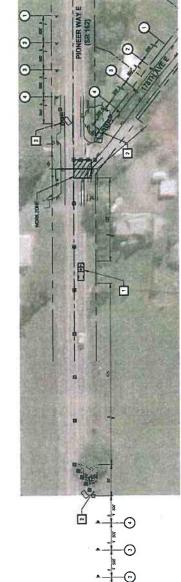
VICINITY AND LOCATION MAPS, DRAWING INDEX, LEGEND, AND ABBREVIATIONS

Know what's below.









TRAFFIC CONTROL DEVICE - CONE OR TUBULAR MARKER

n

SIGN IDENTIFICATION NOTE CONSTRUCTION NOTE SIGH DENTIFICATION

SIGH DENTIFICATION

CONSTRUCTION NOT

TEMP TRAFFIC CONTROL SIGN

P FLAGGER STATION

25 MPH OR LESS 1001 (2)
ECTIONS AND DRAVEWAYS. (2) THIS
CONDITIONS.

HdW SS \*

HOST VEHICLE WEIGHT > 22,000 LBS

150

100

PROTECTIVE VEHICLE (WORK VEHICLE) = R

17.2

SPEED (UPH) LENGTH (FEET)

TRANSPORTABLE ATTENUATOR ROLL AHEAD DISTANCE = R 

HOST VEHICLE WEIGHT 9,500 TO 22,000 LBS

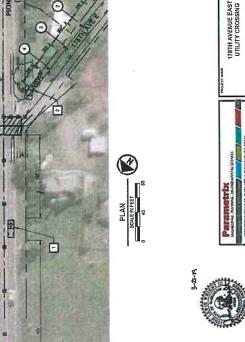
< 45 MPH

200± (2)

HOADS, LABAN ARTERALS, RESIDENTIAL & BUSINESS

HAN ONSE

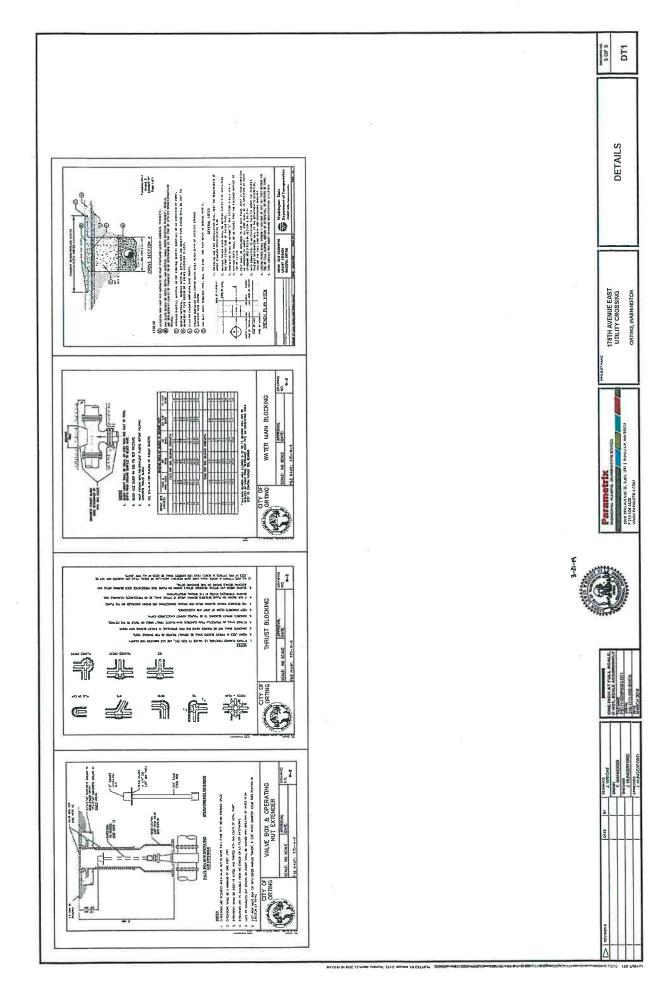
45:SS MPH 2530 MPH



4 0 1 5 TC2

TRAFFIC CONTROL AND SIGNAGE PLAN

ORTING, WASHINGTON





# City Of Orting Council Agenda Summary Sheet

| Subject:                                  |                | Committee Study Co  |         | Council |
|---|----------------|---|---------|---------|
| RFP- Website Design, Software Maintenance | Agenda Item #: | AB19-31   |         |         |
| & Updating                                | For Agenda of: | 2.7.19 & 3.7.19   | 3.20.19 |         |
|   |                | 4.11.19   | 4.17.19 |         |
|   |                |   |         |         |
|   | Department:    | Administration  |         |         |
|   | Date           | 2.7.19  |         |         |
|   | Submitted:     |   |         |         |
| Cost of Item:                             |                | \$7,500-Design-Free Maintenance & hosting 1 <sup>st</sup> year. |         |         |
| Amount Budgeted:                          |                | \$ 25,000   |         |         |
| Unexpended Balance:                       |                | \$  |         |         |
| Bars #:                                   |                |   |         |         |
| Timeline:                                 |                | Work Target Completion Date, Third Quarter of 2019              |         |         |
| Submitted By:                             |                | Jane Montgomery   |         |         |

Fiscal Note: Maintenance Hosting & Lic. 2<sup>nd</sup> year \$4,000 3<sup>rd</sup> \$4,200 4<sup>th</sup> -\$4,410 5<sup>th</sup>- \$4.630

Attachments: Granicus RFP submission & Proposal

### **SUMMARY STATEMENT:**

The City went out for a Request for Qualifications for Website Design on January 30<sup>th</sup>, 2019. Staff and the Mayor evaluated the responses and brought a short list to CGA on March 7<sup>th</sup>, 2019. Short list firms were notified on March 8<sup>th</sup>. The City conducted interviews on March 12<sup>th</sup>. The Interview team was composed of staff, the Mayor and a Councilmember. After scoring the presentations and consulting with IT, and our current Webmaster it was determined that Granicus was the best fit for the City. Staff recommends Granicus to provide Website Design, Development, & Hosting. The hope is to have the new website up and running in the third quarter of 2019.

RECOMMENDED ACTION: Move forward to the Consent agenda of April 24th

**FUTURE MOTION**: To Authorize the Mayor to Negotiate a Contract with Granicus for Website Design, Software Maintenance & Updating.



Section 1

**About Granicus** 



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Dear Selection Committee Members,

Thank you for the opportunity to submit a proposal for the upgrade of the City of Orting website. Based on our conversations and the thoroughness of your RFP, we feel our comprehensive offering will enable you to transform your web presence into a true "Digital City Hall."

Granicus is uniquely positioned to help you serve, engage and reach – residents, visitors and businesses in the City of Orting. Here is how we can help you:

- **Serve.** Like most government organizations, you are looking to bring more services online. We'll help you transform your website into a true service portal. We'll start by identifying the top tasks users perform on your website like paying a ticket and make it easy for visitors to find and complete those tasks.
- **Engage**. Connect with your citizens in a whole new way. With Granicus govAccess you can gather input on important issues, conduct polls, and aggregate and analyze data to inform public policy.
- Reach. Extend the reach of your website with Granicus govDelivery. Send targeted campaigns to our network of more than 150M subscribers nationally.
- Protect. Keep critical data safe by working with a vendor serving federal agencies that
  require the highest levels of security. At a time when ransomware attacks are growing in
  local government, you can never be too careful. We are here to help!
- Mobilize. With nearly 50 percent of traffic to local government websites coming from a
  mobile device, responsive design is no longer enough. Granicus offers the tools to truly
  optimize the mobile experience for your users.

We see tremendous potential for your website and would welcome the opportunity to help you achieve it. I look forward to talking with you soon about what's next for Orting.

Respectfully submitted,

Account Manager



# Empowering Modern Digital Government

Orting, Washington

Website Design, Development & Hosting Proposal

Evan Webb
Account Specialist
O: 720.770.5594
F: 720-501-5171
Evan.webb@Granicus.com

707 17<sup>th</sup> Street Suite 4000 Denver, CO. 80202 www.granicus.com



# Meet Granicus

Granicus ("responsible lead vendor") provides technology and services that empowers government organizations to create seamless digital experiences for the people they serve. Offering the industry's leading cloud-based solutions for communications, content management, meeting and agenda management, and digital services to more than 4,000 public sector organizations, Granicus helps turn government missions into quantifiable realities.

Granicus acquired Vision in 2018, the national leader in government website design, development and hosting. Granicus was impressed by the evolution of the Vision CMS to meet the changing needs of government and the people they serve. They were equally impressed by the process the team perfected to design and develop award-winning government websites.

### **Company Contact Info:**

**Evan Webb** 

Account Specialist 720-770-5594 Evan.webb@Granicus.com

Full name of legal entity

Granicus, LLC

**Years in Business** 

21 Years (Vision) / 19 Years (Granicus)

**Number of Clients** 

4,000+

**Company Website** 

www.Granicus.com

Office Locations:

Los Angeles

222 N Sepulveda Blvd, Suite 1500 El Segundo, CA 90245

Denver

707 17<sup>th</sup> St Suite 4000 Denver, CO 80202 Washington D.C.

1152 15<sup>th</sup> Street NW Suite 800 Washington, DC 20005

St. Paul

408 St. Peter St. Suite 600 St. Paul, MN 55102

### BY THE NUMBERS



1999

FOUNDED



4000+

GOV CLIENTS



**40**OF THE 50
MOST
POPULOUS U.S.

CITIES



2018
VISION
ACQUIRED
BY GRANICUS



### Relentless Focus on Client Satisfaction

Simply saying we're dedicated to client satisfaction isn't enough. It's our relentless focus, and one that we measure. In fact, across all of our client implementations over the past three years, our average client satisfaction rating is 9 on a 10 point scale.

At Granicus, anything less than the best for our clients is unacceptable.

- Executives Our leadership team guides the entire company to do what is best for our clients. Each week the leadership team reviews client satisfaction survey results and discusses any proactive actions that need to be taken. Our leadership team also brings years of experience across government, software, design and technology industries to the table.
- Certified Experts Our certified experts are passionate about helping you deliver a superior digital customer experience, which is why we are constantly learning new and better ways of doing things. Many of our team members hold the following certifications: NN/g certified User Experience Specialist, Web Graphic Design certified, WebAIM WCAG 2.0 educated, Network and CCNA certified.
- Project Managers and Customer Support Our project managers and customer support team are fanatical about your success, and will go above and beyond to support you.

### **ACCOLADES**



9 OUT OF 10

PROJECT SATISFACTION

250+
AWARD
WINNING SITES

COMPANY RECOGNITION











Section 2

Work Schedule



# Timeline + Development Plan

Over the last 20-plus years, we've developed thousands of websites for some of the most progressive local government agencies. Lessons learned from this experience have helped us refine our process in order to deliver consistent, superior results. Here's what you can expect.

GOAL 1-3 Gain alignment on website goals, Research design, branding, functionality, and weeks layout - guided by best practices. GOAL Create a website design to meet the Design needs of your community, based on weeks the selected best-practice template. 8-10 Program the website, prepare content Development for migration, train content contributors weeks on the CMS. 2-4 Launch Transfer site to production environment, train team on CMS, and bring the new weeks site live to the public. GOAL Post Launch Provide ongoing support and maintain a Ongoing superior digital customer experience.



## Research

### GOAL

Gain alignment on website goals, design, branding, functionality, and layout - guided by best practices.

### Deliverables

Library of Best Practice Wireframe templates

### **Toolkits**

Project Kick-off Kit

### Your Role

- Identify web team
- Signoff on wireframe design architecture

future needs.

Needs Analysis: Through a series of exercises and meetings we will work to better understand how your website is working for you today and where you'd like to improve it.

Granicus' primary objective is to develop a website

online. In order to achieve this mission, our process

begins with an analysis of your current website and

that makes it easy for people to get things done

Wireframe: You will be presented with several best practices wireframe architecture options based on the needs analysis and what the city would like to begin with.

1-3 weeks

Create a website design to meet the needs of your community, based on the selected bestpractice template.

### Deliverables

- Color Palette
- Graphic Design Comp

### Your Role

- Share any existing brand guidelines
- Gather any photos + logos + video to be used in your website design
- Sign-off on color palette and design comp

2-4 weeks

During the design phase we leverage best practices to balance aesthetics with usability, mobility and accessibility principles to ensure the final result is a combination of beauty and function.

- Navigation: To ensure visitors to your site can easily find the services and information they seek, we provide you with a navigation recommendation for your new website that is based on our years of experience and your unique engagement goals.
- Color Palette: We will also collaborate with your team to ensure the color palette for the new website reflects the tone you are looking for.
- Graphic Design Comp: Your project team will present your layout, functionality and design.



# 3 Site Development

### GOAL

Program the website, prepare content for migration, train content contributors on the CMS.

### **Deliverables**

- Sitemap Recommendations
- Web-based content training
- 50 Pages of Migrated Content
- Program Websife

### **Toolkits**

- Work Plan Template
- Pre-Launch Preparation
- Content Migration Guide
- "How Do I..." Menu Guide

### Your Role

- Supply list of all 3rd party apps used w/ site
- Sign-off on site map
- Collaborate with your PM to map current pages to new site map / identify redirects
- Attend writing for the web / accessibility training
- Edit existing content / create content for new pages (we offer additional content writing + editing services)

8-10 weeks

### Content Should Enable a Customer Mission

"The writing for the web training was critical for helping our staff think about our customer and what they're trying to accomplish in every decision we make about content."

### **Abbot Chambers**

Librarian/Director Comms City of Sausalito The site development phase has two major components: the actual technical programming of the website and finalization of content that will be added to your site. While our development team is busy, our content strategy experts will work with your staff to finalize the sitemap, and migrate and refine content.

- Sitemap Consultation: At this stage we will finalize the site map, consulting with you to make sure all navigation is organized and labeled in an effective manner to accomplish your goals.
- Work Plan: To help your team lead communicate project goals, deliverables, and deadlines, we provide a Work Plan Template.
   This template includes a project introduction, breakdown of individual project-related tasks and timeline for completion.
- Communication Cadence: Communication templates and a recommended cadence around tasks and deadlines, meetings and agendas are also provided. These tools not only ensure a smoother project, they will help your team lead establish credibility.
- Writing for the Web Training: Even the most visually stunning website will not be effective if information is difficult to find and understand. To help, we will conduct a web-based training workshop to introduce overall best practices for creating great, action-oriented content.
   Following the session, we'll provide resources to help reinforce the concepts learned with your content editors.
- Content Migration: We'll help begin the process
  of populating your new website with content by
  migrating 50 pages. Once the migration is
  complete, you'll be given access to the
  development website in order to review and
  refine the information.



# 4 Launch

### GOAL

Transfer site to production environment, train team on CMS, and bring the new site live to the public.

### **Deliverables**

- Staging Site
- CMS Training
- UAT Kick-Off Meeting

### **Toolkits**

- User Setup Guide
- UAT Guide
- · Launch Planning Guide

### Your Role

- Attend CMS training
- Conduct User Acceptance Testing (UAT)
- Create marketing plan for website launch
- · Final sign-off prior to go live

2-4 Weeks

After extensive quality assurance testing, our developers will hand over the site to your team in a staging environment. This major milestone typically brings excitement and anxiety – with extensive activity and coordination needed across the organization before your site is ready to launch. To help, Granicus has perfected the process to ensure everything on your site functions as expected and internal signoff is complete before your site goes live.

- Granicus Quality Assurance Testing The Granicus team will conduct testing to identify broken links, accessibility violations and general issues. Any issues will be flagged for your team to check before the site goes live.
- CMS Training While our team is conducting final QA testing, our trainers will work with your team to teach them about the new tools they will be able to leverage in the CMS. All users will go through Basic CMS Training, to fully prepare them to review, add and edit content. Your super users will gain a deeper understanding of specific departmental functionality and how to set up roles, permissions and workflow/approval cycles.
- Staging Site Our technical team transfers your site to a production environment in Rackspace.
- User Acceptance Testing (UAT) While our team
  has already conducted a quality assurance
  process against the approved design
  specifications and Granicus migrated content,
  you have the opportunity to conduct your own
  review during the UAT process.
- Launch Planning Meeting Prior to your go-live
  date we will conduct a launch planning meeting
  to prepare your team and the Granicus team for
  pre- and post-launch configuration activities that
  can only occur once the site has gone live
  (Granicus Search & SSL set up, for example).
- Final Signoff Once UAT has been completed and all stakeholders are comfortable, we'll flip the switch, and your new site will make its debut.



# 5 Post Launch

### GOAL

Ensure your team is effectively supported and your website evolves as needed to maintain a superior digital customer experience.

### **Deliverables**

- Ongoing technical support
- Guaranteed 99.9% uptime
- Annual CX consultation and recommendations

### Your Role

- Setup metrics dashboard and measure results

   top pages, traffic sources, etc.
- Keep your content fresh
- Reach out to our support team with questions anytime

### Ongoing



Guaranteed redesign after your contract term.

Adapt your website to meet changing needs with our ongoing support, flexible CMS and a guaranteed redesign with no further out-of-pocket expense.

**Unlimited Technical Support:** Granicus provides comprehensive, unlimited technical support including:

- On Demand Videos Step-by-step tutorial videos provide a quick overview of features and tools. These videos are particularly helpful for supplementing training, bringing new staff up to speed or providing refresher.
- Live Chat Initiate a chat from anywhere in the CMS.

Ongoing Training: Bring new staff members up to speed and stay current on the latest government website trends through free live training sessions and educational webinars. These sessions focus on CMS functionality, client best practices and general trends from the industry, such as transparency, accessibility and content strategy. Anyone from your organization that is interested may attend at no cost.

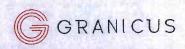
### Regional Events and National Summit:

Granicus offers a number of free in-person events throughout the year, bringing our clients together to collaborate and share best practices. Each event features educational sessions designed to help get the most out of your website. We are at our best when we're listening to our clients and these events provide a unique opportunity to learn and develop together.



Section 3

CMS, Hosting and Security



### The govAccess Content Management System

Our content management system, Granicus govAccess, is designed to help you deliver a superior digital customer experience to your community.

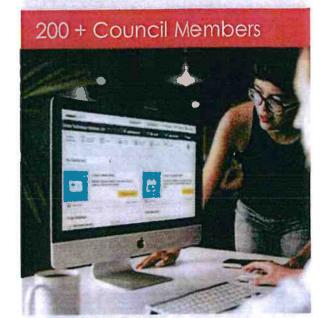
So, how do we deliver on this promise?

- Ease of Use & Administrative Control Lock down user permissions while providing drag-and-drop simplicity to users where help is never more than a click away.
- Mobile Management Offer a better experience to residents by analyzing mobile traffic before customizing the display on different screen sizes.
- **Digital Service Delivery** Move more services online, go completely paperless, and ensure your community can easily find everything that you have to offer.
- Interior Page Design Think past the homepage and create a plan for how you will optimize the complete end-to-end customer journey with flexible technology.
- Federal-grade Security Follow the same hosting and security best practices as The White House, Social Security Administration, and Census Bureau.
- Continuous Innovation

   Enjoy monthly release updates
  and help shape the product by joining our customer
  council, Labs, for prototypes, beta access and more.

Granicus technology serves more than 4,000 agencies across United States, Canada, and United Kingdom.

If you desire something not listed, then there is a very good chance we either still offer it or the requested functionality is on our near-term roadmap. Go ahead and connect with us; we are happy to answer any questions.



"I love working with Granicus because the CMS always evolves to meet the changing dynamics of local government. They never settle and always strive to deliver the best technology in the market."

Anthony Wilson, Public Information Officer City of San Angelo, Texas





### Did you know?

# 60% of CMS users login less than twice per month.



With Granicus govAccess, the casual user can easily update the website with fresh content and visuals, while the power user can monitor, manage, analyze and optimize the website over time.

# Easy Authoring and Administrative Control

At Granicus, we understand the complexities of managing the many departments and content editors contributing to your website. To give you time back in your day, we have simplified the experience for the casual user, while offering governance and administrative tools to ensure a consistent experience for website visitors.

Granicus govAccess is a CMS built for government. With our solution you will have everything you need to manage content, including, but not limited to:

- Live Chat & Embedded Training Connect with our technical support team or teach yourself with selfservice curriculums and training videos.
- Wizard Interface Walk through a guided content creation process with helpful tips along the way in a single, intuitive workflow.
- Drag-and-drop Simplicity Add content or customize your experience within seconds by configuring settings or leveraging inline editing mode.
- Personal Dashboards Tailor your workspace with dashboard blocks including content quick-adds, content approvals, reporting, analytics and more.
- Social Media Management Promote new content through multiple social accounts, customize and preview posts, and schedule a social campaign with a cadence of publish dates across channels.
- Multi-channel Publishing Promote custom content directly to Facebook, Twitter, email messages, and the website with a single click of a button.
- Subsite Management Consolidate sites into one single CMS instance to share user permissions, leverage common assets, and improve content transparency.



### Mobile Management for A Modern World

Mobile responsive design is no longer a luxury; it is a requirement.

With Granicus, you'll benefit from progressive mobile web design and a CMS solution that ensures your focus on creating a mobile-first experiences does not stop at your launch date. Granicus govAccess delivers all the necessary tools required for an increasingly mobile world.

- Responsive Design Deliver responsive websites across any device at any time out-of-the-box. This means it will look great on a desktop monitor, a tablet such as an iPad, or any number of mobile devices – small or large.
- Analytics and Reports Review data supplied by Google right on your personalized dashboard. Track most visited mobile pages to better understand where you can begin to start optimizing mobile content.
- Mobile Designer Optimize content for site visitors visiting from a mobile device; reorder or hide specific content for complete control over the experience..
- App-like Mobile Homepages Include an app-like experience in your project at no additional cost to you.
   Streamline the resident experience on mobile devices with our intuitive app-like mobile-specific homepages.
- Native Mobile Apps Offer super tech savvy citizens
  the ability to download a 100% native mobile app no
  fake apps with HTML wrappers to further transform
  your organization. (inquire for pricing)

### Did you know?

# Approximately 49% of traffic to a government website comes from a mobile device!



# Top tasks change by device type.

More complex tasks like applying for a building permit are done on a desk top, whereas looking up quick info about parks and rec or paying a parking ticket are more often done from a mobile device.



### **Example Sites**

### Service Finder

www.Amarillo.gov



### **Geo Finder**

www.Wauwatosa.net



### Video + Image Background

www.WeHo.org



# Digital Service Delivery for Every Audience

Visitors to your website are most often looking to accomplish a specific task – paying a parking ticket or learning about important information.

A Granicus website helps you inform, serve, and engage residents while personalizing content to meet the unique needs of your audience.

- Service Finder Stop fighting over homepage real estate. You can now organize <u>all</u> available services and streamline the experience for your residents.
- Geo Finders Associate content like trash pick-up days, polling locations, or elected officials with geo-spatial information such as a resident's home address.
- Specialty Homepages Swap the main homepage in seconds to an alternative homepage to address emergencies, election night, large events and more.
- Form Transactions Go paperless by offering 100% digital forms fully integrated with digital signatures and multiple payment gateways.
- Form Library Share best practice forms from more than 4,000 government clients ranging from small cities to larger Federal agencies.
- Data Visualizations Bring transparency to the forefront by showcasing demographic information or financial reports through animated banner displays.
- Video + Image Background Delight site visitors by showcasing your community with beautiful imagery and engaging videos; switch modes with ease.



# Serve Residents Beyond the Homepage

Did you know that 65% of your website traffic lands directly on an interior page. This is why it is so important to consider the full customer journey.

At Granicus, we deliver modern designs, intuitive tools and 3<sup>rd</sup> party integrations to help you achieve your organization's mission and achieve a bigger impact all from one comprehensive CMS.

- 20+ Components Enjoy our extensive library of flexible components such as News, Calendar, Image Library, Document Central and more. These components allow you to put a custom touch on any interior page.
- 75+ Modules Leverage the page designer and many dynamic modules with setting configurations to address unlimited use cases.
- Mega Menu Designer Organize static content for site visitors to easily locate pages or display dynamic content such as events and job postings.
- Flexible Search Promote pages, create search synonyms, categorize content, and integrate results across multiple products like Laserfiche and Granicus.
- Department Branding Stand out from other departments and maintain your department identify to serve your unique audience.
- 3<sup>rd</sup> Party and Pre-built Integrations Extend your CMS with integrations like Siteimprove, PageFreezer, Facebook, Twitter, Google Analytics, and more.
- Event Registration & Facility Reservation Collect more revenue by managing online registrations and reservations with integrated online payments.

### Did you know?

65% of your website traffic lands directly on an interior page.



### www.columbiacountyga.gov

**Columbia County** took a unique approach to interior pages creating guides like "Starting a Business"

"When the time came to completely update and transform our website, it was refreshing to find a partner like Granicus that could innovate alongside us."

Scott D. Johnson County Administrator Columbia County, GA CMS, Hosting, and Security - Continued



### Federal-grade Hosting & Security Within Budget

Granicus serves some of the most secure agencies, such as the Department of Homeland Security, Department of Defense, and Veterans Affairs, as well as cities, counties, and states. These agencies all share a #1 priority - the security of citizen and government data.

We have successfully completed several Certifications and Accreditations (as seen right). Granicus is one of only a few government technology vendors authorized by FedRAMP.

We are also one of a handful of elite organizations that are ISO27001 certified, and have been awarded the United Kingdom's G-Cloud IL2 accreditation.

Our data centers adhere to top certification requirements and assure that your data and citizen data is safe and kept private.

- Encryption At rest encryption of all data, always
- Security Scanning Weekly automated scanning at the application, host, and network level by a dedicated team of security experts
- Physical Security Facility protected by five concentric security rings and constant monitoring of common and restricted areas
- Archiving High performant Cache and SSD storage for archiving of video and other large files
- Virtualized Servers Facilitates minimal downtime for application improvements and superior failover protection

(technical specifications available upon request)

### **CERTS & ACCREDITATIONS**







### **EXAMPLE CLIENTS**











# Everything a Government CMS Requires to Succeed

Granicus has served government clients for more than 20 years, developing our CMS to meet the unique needs of these agencies. Decentralized authorship across many different departments leads to ranges in skill levels and requirements around approvals. Our government CMS solution delivers everything you need and more.

### **Embedded Training & Support**

- Quick links (button designer)
- · Inline (live) editing
- Live chat support
- LMS curriculum & help articles
- · Tool tips and instructional text
- Video training materials
- WYSIWYG or HTML editing
- Wizard interfaces
- · Custom dashboards
- Custom quick links
- · "My Favorite" pages
- User account settings

### Webmaster Tools

- Mega menu designer
- Mobile editor (Mobile Designer)
- Custom Content
- Custom Fields
- Google Analytics dashboard blocks
- Page layout designer

### **Integrations**

- Active Directory LDAP\*
- Active Directory Federation Services\*
- Granicus "Agenda Management"
- Granicus "Communications Cloud"
- Import / export functionality
- Laserfiche
- Maps (multiple)
- Open APIs and custom programming
- PageFreezer
- Payment Gateways (multiple)
- Siteimprove

### (ask for other integration examples)

### Digital Asset Management

- Image Library (centralized)
- · Image rotation and cropping
- Image Meta Tagging
- Document Central (centralized)
- · Document meta tagging
- "In-Use" logic
- · Analytics and reporting

### Administrative Management

- Approval Cycle and workflows
- Audit trail history
- CAPTCHA security
- · Two-factor authentication
- Centralized Subsite Management
- Content permissions and security roles
- Content Review
- · Content Scheduling
- Content Versioning (CMS Archives)
- Emergency alert banner
- External Archives (via PageFreezer)
- Extranet (Password protected confent)
- Awaiting Approval Reports
- Expiring Content Reports
- "My Tasks" management
- Page template controls
- Accessibility (WCAG 2.1 / ADA) tools

### **Reports & Analytics**

- Administrative analytics
- · Asset inventory report
- · Broken link reporting
- · Dashboard blocks
- Edited content reporting
- · Expiring & expired content reports
- Global site analytics
- Page performance analytics



# Tools to Deliver a Superior Digital Customer Experience

Citizen expectations are rising, and you are expected to do more with less. Our government CMS provides an easy-to-use system with all the functionality necessary to better inform, serve, engage, and personalize the experience for your community.

### Information-based

- Calendar Event & Registrations
- Business (Resources) Directory
- Facility directory & reservations
- Frequently asked questions (FAQs)
- Meetings management
- News stories
- Photo gallery (albums)
- Site search (Granicus Search)
- Site search (Google CSE)
- Site search (Cludo)
- Site search (Swiftype)
- Staff directory

### Service-oriented

- Digital signatures (legally binding)\*
- Form builder
- Form calculations
- Form conditional logic (If-this-then-that)
- Form email notifications
- Form finder
- Form template library
- Form security settings
- Online payments
- RFP, RFQ, Bid management
- Service requests (CRM / 311)
- Service directory
- Service finder\*

### **Engagement-related**

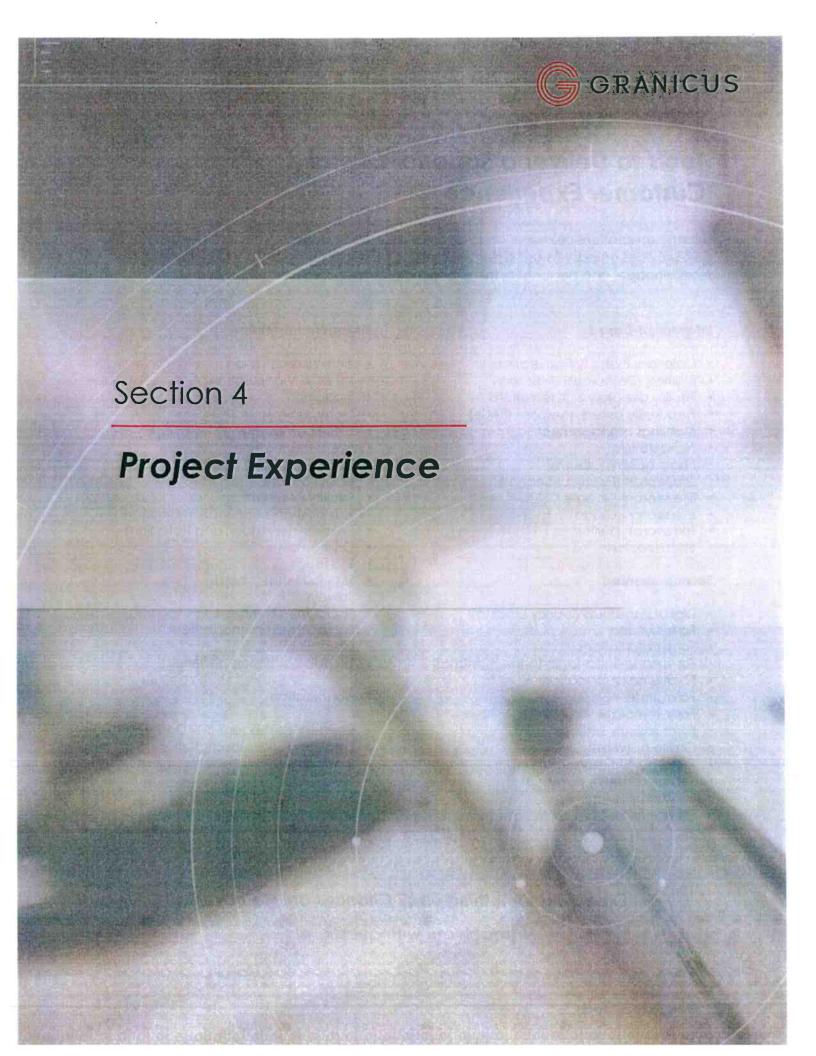
- Activity registration
- · Audio & Video Embed
- Blogging\*
- Community topics\*
- Email campaigns
- Event Registration
- Emergency alert banner
- eNotifications
- Facility Reservations
- Job post and application manager
- LinkedIn, Nextdoor, and Instagram
- Online Polls
- RSS feeds
- SMS (500 subscribers)
- Surveys
- Social media share links
- · Social media management
- Streaming Video
- YouTube or Vimeo channels

### Personalization

- Resident dashboard (My Dashboard)
- · Email and SMS subscriptions
- · Email and SMS digests
- Geo Finder\*
- Service request alerts
- · Specialty homepages

### Expecting something else? Chances are we have it.

(reach out with questions)







### City of Dana Point, CA

Population: 34,000 Launch: 2016

Dana Point is home to over 33,000 residents. The city is also a popular surfing destination, accessible via the State Route 1. To serve residents, businesses and visitors, the city knew it had to develop a one-stop-shop to help guide users to discover the city, find important community information, and navigate dining options, lodging and upcoming events.

### URL: www.danapoint.org

### The new site features:

- A rotating homepage collage with photos and informational overlays across each image
- Homepage buttons that direct users to the most popular online services and tasks
- An "I Want To..." menu to make it even easier to find city information and services



### City of La Quinta, CA

Population: 38,000 www.laquintaca.gov

Launch: 2017



### City of Sioux City, IA

Population: 82,000 www.siaux-city.org

Launch: 2017



### PROJECT EXPERIENCE

With younger families moving in and a growing number of visitors coming to town for music festivals, the City of La Quinta realized it had to find new ways to serve this evolving demographic. The new website is now a one-stop-shop to help guide users to discover what the city has to offer and to find important community.

### The new site features:

- A homepage video background to showcase things to do in La Quinta
- "The Hub" to help residents easily locate and apply for permits online
- The city decreased their page count by 3,000+ before launching providing visitors with more concise information.
- A Google and Amazon inspired navigation that helps users quickly find what they're looking for

As a hub for business, tourism and residents, **The City of Sioux** revamped its website to better serve its diverse community.

### The new site features:

- Intuitive homepage navigation that links to frequently visited pages, including online bill payments, job openings, and license and permit applications
- Elegant news and calendar widgets to notify users of planned city projects and events
- An "I Want To..." menu that allows users to access the most popular city services



Section 5

Qualifications of Key Personnel



### **City Project Team**

An essential component of **Granicus'** qualification for this project is our team. Granicus enjoys the contributions of long-term, dedicated staff who guide the development of each and every **project**. Their expertise will ensure the success of your website development.



### David Rodriguez, Project Implementation Manager

David's technical expertise coupled with extensive experience as a project manager enables him to guide the development of each website Granicus produces. He oversees our staff of project managers and implementation processes, creates necessary documentation and provides support to your Project Manager during the development.

Years of Experience: 5

**Joined Granicus Team: 2014** 

### Reference Projects:

- Yuma County, AZ (www.vumacountyaz.gov)
- · Pinehurst, NC (www.vopnc.org)
- Oklahoma City, OK (www.okc.gov)



Uriz Goldman, User Experience (UX) Manager

Since joining Granicus in 2005, Uriz has guided the development of hundreds of local government websites. As a Certified User Experience Consultant, he is passionate about creating more intuitive customer experiences for our clients and will oversee the comprehensive User Experience Analysis for your website.

**Years of Experience: 18** 

Joined Granicus Team: 2005

### Education:

- · Bachelor of Science, Management Information Systems
- NN/g UX Certified

### Reference Projects:

- Sandy, UT (www.sandy.utah.gov)
- Augusta County, VA (www.co.augusta.va.us)
- Wilmington, NC (<u>www.wilmingtonnc.gov</u>)





### Natalia Cudlip, Art Director

Natalia's eye for detail and creativity have resulted in some of Granicus' most stunning website designs since she joined Granicus in 2007. As our Art Director, she leads our team of designers to help uncover what makes your community unique and collaborate with the team to bring it to life with a beautiful, custom design.

Years of Experience: 14

Joined Granicus Team: 2007

### Education:

- · Bachelor of Arts, Computer Animation
- Web Graphic Design Certification

### Reference Projects:

- Breckenridge, CO (<u>www.townofbreckenridge.com</u>)
- Orange County Sanitation District, CA (<u>www.ocsd.com</u>)
- Williamsburg, VA (www.williamsburgva.gov)



### Brian Pope, Technical Trainer

Brian is an experienced educator who leads technical training on our content management system. He will equip you to get the most out of Granicus govAccess, both through the initial training included in your project and on-going live training webinars.

Years of Experience: 7

Joined Granicus Team: 2016

### Education:

Bachelor of Arts, Education and Spanish



### Robert Schnelle, Client Success Manager

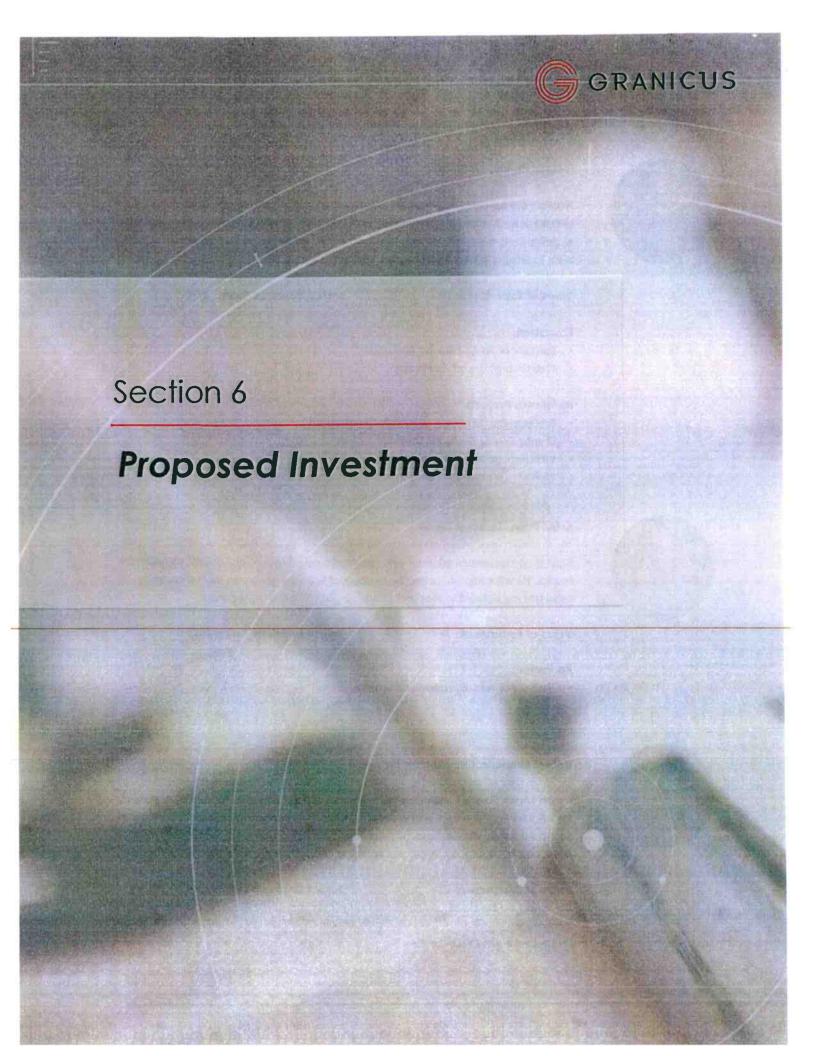
Robert knows Granicus govAccess inside and out and has a passion for serving customers. He will work with you once your website launches to ensure you're getting the most out of your relationship with Granicus, by monitoring the site's performance, consulting with you about new features and services and providing feedback during your Site Health Check.

Years of Experience: 20

Joined Granicus Team: 2014

### Education:

· Network+ and CCNA Certified





## **Proposed Investment**

All quotes are priced per project and presented in US dollars. Pricing is valid for 180 days from February 19, 2019.

#### YEAR 1 INVESTMENT

#### govAccess

Website Design and Implementation - Pioneer

#### Website Research, design + development

- · A homepage wireframe from our design library
- · Custom mobile homepage
- Fully responsive design
- Custom Mobile Homepage or Standard Mobile Responsive Homepage
- Video Background or Standard Rotating Image carousel (switchable at any time)
- Programming/CMS Implementation

#### **Professional Consulting Services + Training**

- Migrate up to 50 webpages
- · One (1) day of remote Web-based Training

\$7,500

Year 1 investment



## Proposed Investment

All quotes are priced per project and presented in US dollars. Pricing is valid for 180 days from February 19, 2019.

#### ANNUAL REOCCURING

#### govAccess

Maintenance, Hosting, & Licensing Fee\*\*

- Ongoing Software Updates
- Unlimited Technical Support (6 am –10 pm PT, Monday Friday)
- Training Webinars and On-Demand Video Library
- Best Practice Webinars and Resources
- Annual health check with research-based recommendations for website optimization
- · Hosting with 99.9% uptime
- DDoS Mitigation
- Disaster Recovery with 90 min failover (RTO) and 15 min data replication (RPO)
- Data Security

\$4,000

Annual reoccurring\*

#### ANNUAL PAYMENT PLAN

| 1st Year\$7,500             | 4 <sup>th</sup> Year\$4,410*** | FREE<br>Guaranteed |
|-----------------------------|--------------------------------|--------------------|
| 2 <sup>nd</sup> Year\$4,000 | 5 <sup>th</sup> Year\$4,630    | Redesign***        |
| 3 <sup>rd</sup> Year        |                                |                    |

Optional Payment Options Available: Granicus recognizes you have a budget to work within. To accommodate your preference we offer different payment options, including distributing costs differently over multiple budget years.

<sup>\*</sup>Payment cycle begins at the start of year two (2) or at the launch date of the new website (whichever comes first) and is based on a standard 5 year contract term.

<sup>\*\*</sup>Annual hosting, maintenance and software license are subject to a cumulative annual 5% technology fee beginning in the second year of reoccurring billing.

<sup>\*\*\*</sup>Guaranteed basic redesign after your contract term, no additional out-of-pocket expense.



Section 7

References



# References

| Project Name  | City of West Hollywood, California Website (www.weho.org)   |  |  |  |  |
|---|---|--|--|--|--|
| Client  | City of West Hollywood, California  |  |  |  |  |
| Description of Work<br>Performed  | CMS implementation, graphic design, navigation design, ongoing hosting and support.   |  |  |  |  |
| Total Project Cost  | > \$200,000   |  |  |  |  |
| Percentage of Work Firm is<br>Responsible For   | 100%  |  |  |  |  |
| Period Work Was Completed   | June 2017 June 2018 (latest upgrade)  |  |  |  |  |
| Client Contact Information  | Brett White, Digital Media Coordinator  |  |  |  |  |
|   | 323-848-6523  |  |  |  |  |
|   | bwhite@weho.org   |  |  |  |  |
| Did your firm meet the Yes project schedule   |   |  |  |  |  |
| Give a brief statement of the firm's adherence to the schedule and budget for the project | Granicus was able to launch the website on-time and on-scope based on an implementation process similar to the one described in Chapter 4 of this proposal. We can provide a similar series of milestones for the City of Palo Alto's implementation to ensure we meet your requirements. |  |  |  |  |

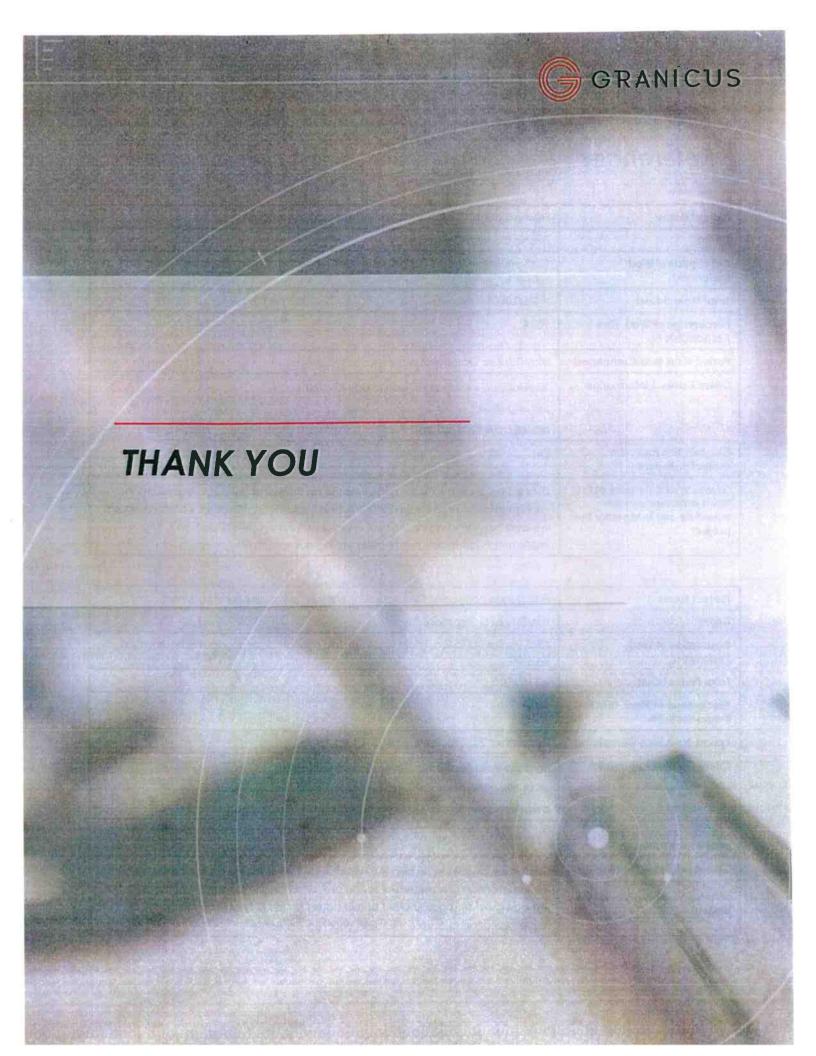
| Project Name  | City of San Carlos, California ( <u>www.cityofsancarlos.org</u> )                   |  |  |  |  |
|---|---|--|--|--|--|
| Client  | City of San Carlos, California  |  |  |  |  |
| Description of Work<br>Performed  | CMS implementation, graphic design, navigation design, ongoing hosting and support. |  |  |  |  |
| Total Project Cost  | > \$100,000   |  |  |  |  |
| Percentage of Work Firm is<br>Responsible For   | 100%  |  |  |  |  |
| Period Work Was Completed   | mpleted June 2017 to January 2018   |  |  |  |  |
| Client Contact Information  | Brian Cary, Communications Coordinator 650-802-4218 bcary@cityofsancarlos.org       |  |  |  |  |
| Did your firm meet the project schedule   | Yes   |  |  |  |  |
| Give a brief statement of the firm's adherence to the schedule and budget for the project  Granicus was able to launch the website on-time and on-scope bas implementation process similar to the one described in Chapter 4 of We can provide a similar series of milestones for the City of Palo Alto implementation to ensure we meet your requirements. |   |  |  |  |  |



# References

| Project Name  | Fresno County, California Website ( <u>www.co.fresno.ca.us</u> )  |  |  |  |
|---|---|--|--|--|
| Client  | Fresno County, California   |  |  |  |
| Description of Work<br>Performed  | CMS implementation, graphic design, navigation design, ongoing hosting and support.   |  |  |  |
| Total Project Cost  | > \$200,000   |  |  |  |
| Percentage of Work Firm is<br>Responsible For   | 100%  |  |  |  |
| Period Work Was Completed   | May 2016 to October 2017  |  |  |  |
| Client Contact Information  | Billy Hopper, Information Technology Analyst  |  |  |  |
|   | 559-600-5956  |  |  |  |
|   | billy.hopper@fresno.gov   |  |  |  |
| Did your firm meet the yes project schedule   |   |  |  |  |
| Give a brief statement of the firm's adherence to the schedule and budget for the project | Granicus was able to launch the website on-time and on-scope based on an implementation process similar to the one described in Chapter 4 of this proposal. We can provide a similar series of milestones for the City of Palo Alto's implementation to ensure we meet your requirements. |  |  |  |

| Project Name  | El Segundo Economic Development Website (www.elsegundobusiness.com)   |  |  |  |
|---|---|--|--|--|
| Client  | The City of El Segundo, CA  |  |  |  |
| Description of Work<br>Performed  | CMS implementation, graphic design, navigation design, ongoing hosting and support.   |  |  |  |
| Total Project Cost  | > \$150,000   |  |  |  |
| Percentage of Work Firm is<br>Responsible For   | 100%  |  |  |  |
| Period Work Was Completed   | December 2017 to September 2018   |  |  |  |
| Client Contact Information  Barbara Voss, Economic Development Manager (310) 524-2389 bvoss@elsegundo.org |   |  |  |  |
| Did your firm meet the Yes project schedule   |   |  |  |  |
| Give a brief statement of the firm's adherence to the schedule and budget for the project                 | Granicus was able to launch the website on-time and on-scope based on an implementation process similar to the one described in Chapter 4 of this proposal. We can provide a similar series of milestones for the City of Palo Alto's implementation to ensure we meet your requirements. |  |  |  |





# Granicus Proposal for Orting, WA

#### **Granicus Contact**

**Name:** Evan Webb **Phone:** 720-770-5594

Email: evan.webb@granicus.com

#### Proposal Details

Quote Number: Q-61722 Prepared On: 4/10/2019 Valid Through: 5/26/2019

#### Pricing

Payment Terms: Net 30 (Payments for subscriptions are due at the beginning of the period of performance.)

**Currency: USD** 

**Period of Performance:** The term of the Agreement will commence on the date this document is signed and will continue for 60 months.

| One-Time Fees   |                              |               |              |  |
|---|------------------------------|---------------|--------------|--|
| Solution  | Billing<br>Frequency         | Quantity/Unit | One-Time Fee |  |
| govAccess – Website Design and Implementation – Pioneer | Milestones - 40/<br>20/20/20 | 1 Each        | \$7,500.00   |  |
|   |                              | SUBTOTAL:     | \$7,500.00   |  |

| Annual Fees for New Subscriptions                        |                      |               |                             |  |
|--|----------------------|---------------|-----------------------------|--|
| Solution   | Billing<br>Frequency | Quantity/Unit | Annual Fee                  |  |
| govAccess - Maintenance, Hosting, & Licensing Fee - Core | Annual               | 1 Each        | \$0.00<br>(First year free) |  |
|  |                      | SUBTOTAL:     | \$0.00                      |  |



| Remaining Period(s)   |            |            |            |            |
|---|------------|------------|------------|------------|
| Solution(s)   | Year 2     | Year 3     | Year 4     | Year 5     |
| govAccess - Maintenance, Hosting, & \$4,000.00 Licensing Fee - Core |            | \$4,200.00 | \$4,410.00 | \$4,630.50 |
| SUBTOTAL:   | \$4,000.00 | \$4,200.00 | \$4,410.00 | \$4,630.50 |



| Product Descriptions  |   |  |  |  |  |
|---|---|--|--|--|--|
| Name  | Description   |  |  |  |  |
| govAccess - Website<br>Design and<br>Implementation -<br>Pioneer  | Di de |  |  |  |  |
| govAccess -<br>Maintenance,<br>Hosting, & Licensing<br>Fee - Core | The govAccess Maintenance, Hosting, and Licensing plan is designed to equip the client with the technology, expertise and training to keep the client's website relevant and effective over time.  Services include the following:  Ongoing software updates Unlimited technical support (6:00 AM - 6:00 PM PT, Monday - Friday) Access to training webinars and on-demand video library Access to best practice webinars and resources   |  |  |  |  |
|   | <ul> <li>Annual health check with research-based recommendations for website optimization</li> <li>DDoS mitigation</li> <li>Disaster recovery with 90-minute failover (RTO) and 15-minute data replication (RPO)</li> </ul>   |  |  |  |  |



#### Terms and Conditions

- Link to Terms: <a href="https://granicus.com/pdfs/Master\_Subscription\_Agreement.pdf">https://granicus.com/pdfs/Master\_Subscription\_Agreement.pdf</a>
- This quote is exclusive of applicable state, local, and federal taxes, which, if any, will be included in the invoice. It is the responsibility of Orting, WA to provide applicable exemption certificate(s).
- Any lapse in payment may result in suspension of service and will require the payment of a setup fee to reinstate the subscription.
- If submitting a Purchase Order, please include the following language: All pricing, terms and conditions of quote Q-61722 dated 4/10/2019 are incorporated into this Purchase Order by reference.
- Billing Frequency Notes (Milestones 40/20/20/20):
  - · An initial payment equal to 40% of the total;
  - A payment equal to 20% of the total upon Granicus' delivery of the draft homepage design concepts to the client;
  - A payment equal to 20% of the total upon implementation of the main website into the VCMS on a Granicus-hosted development server; and
  - A payment equal to 20% of the total upon completion; provided, however that the client has completed training. If the client has not completed training, then Granicus shall invoice the client at the earlier of: completion of training or 21 days after completion.
- Orting, WA is eligible to receive up to five (5) two-day passes to the 2019 Granicus National Summit, valued at \$299.00 each. The Granicus National Summit is the premiere user conference for public sector professionals across federal, state, and local government. Attendees will be provided with hands-on training led by Granicus subject matter experts, as well as opportunities to learn and network with peers and leaders in government.
   Granicus National Summit Dates: May 14-15, 2019

#### Agreement and Acceptance

By signing this document, the undersigned certifies they have authority to enter the agreement. The undersigned also understands the services and terms.

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Name:



Title:

Date:



## A GOVERNMENT WEBSITE TO BETTER SERVE YOUR CITIZENS

Most people come to a government website with one goal – to complete a task – yet most government websites fail to deliver. With Granicus govAccess, user-friendly design, powerful content, accessibility, and secure transactions have never been easier.

### MODERN WEBSITE DESIGN, MADE EASY!

A website redesign doesn't have to be a daunting task. Let our team of experts guide you through the process. We'll leverage best practices gleaned from developing more than 800 government websites, combined with our proven and collaborative project process, to deliver a modern website your agency will be proud of.



govAccess is a content management system (CMS) that was purpose built for government, allowing your staff to easily create content that informs, engages and serves their communities. Our CMS makes it easy to manage mobile experiences, bring more services online, share content through popular social media channels, create custom interior pages, and more - all while ensuring consistency and control.

## **ENTERPRISE-CLASS HOSTING + SUPPORT**

From our state-of-the-art hosting infrastructure with greater than 99.9% uptime, to a team of certified government experts and tech gurus, the govAccess team relentlessly focuses on client satisfaction. Continuous optimization, regular health checks that include research-based recommendations, and 24x7 support deliver guaranteed success.





The Granicus Team went above and beyond. They were as invested in the website as we were, and we truly appreciated that.

Anthony Wilson Public Information Officer City of San Angelo, TX





### WEBSITE DESIGN + IMPLEMENTATION - PIONEER

- ✓ A homepage wireframe from our design library
- ✓ Fully responsive design
- Custom Mobile Homepage or Standard Mobile Responsive Homepage
- ✓ Video Background or Standard Rotating Image carousel (switchable at any time)
- ✓ Website Programming + CMS Implementation
- ✓ Migrate up to 50 webpages
- One (1) day of remote Web-based Training (typically used for "Writing for the Web" Training, Accessibility Training, and CMS Training)



#### KEY CMS FEATURES

- Ongoing software updates (quarterly)
- Role-based dashboard for easy content updates, approvals + ability to lock down user permissions
- ✓ Mobile management to analyze mobile traffic and customize display on mobile device
- ✓ Interior page builder with drag-and-drop page building, 100+ widgets, save and reuse layouts + more
- Social media management with ability to schedule + preview posts to multiple social media accounts
- Form and survey builder with ready-to-use templates for the m ost common use cases, conditional logic, payment processing, and legally binding digital signatures
- Flexible search with the ability to define search synonyms, promote page + more
- ✓ Universal API + a vast number of commonly used apps integrated out-of-the-box



## SUPPORT + MAINTENANCE

- √ 24/7 support
- Online help, including an extensive library of on-demand training videos
- Hosting infrastruture with 99.9% uptime
- ✓ Disaster recovery w/ 90 min failover (RTO), data replication every 15 mins (RPO), failover testing every 2 wks.
- ✓ Enterprise grade DDoS migration
- ✓ Industry leading data security (advanced threat detection and penetration)